# **Toil Documentation**

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**UCSC Computational Genomics Lab** 

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# Getting Started

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Toil is an open-source pure-Python workflow engine that lets people write better pipelines.

Check out our website for a comprehensive list of Toil's features and read our paper to learn what Toil can do in the real world. Feel free to also join us on GitHub and Gitter.

# CHAPTER 1

Overview

This section describes how to install the Toil software and provides some "quickstart" examples for using it.

The installation document describes how to prepare for and install the Toil software. Specifically, the installation describes

# Installation

This document describes how to prepare for and install the Toil software. Note that we recommend running all the Toil commands inside a Python virtualenv. Instructions for installing and creating a Python virtual environment are provided below.

### Preparing your Python runtime environment

Toil currently supports only Python 2.7. If you don't satisfy this requirement, consider using anaconda to create an alternate Python 2.7 installation.

Install Python virtualenv using pip.

\$ sudo pip install virtualenv

Create a virtual environment called venv in your home directory.

```
$ virtualenv ~/venv
```

Or, if using an Apache Mesos cluster (see mesos in the Extras section below).

\$ virtualenv ~/venv --system-site-packages

Activate your virtual environment.

\$ source ~/venv/bin/activate

# **Basic Installation**

Toil can be easily installed using pip:

\$ pip install toil

Now you're ready to run your first Toil workflow!

## Installing extra features

Some optional features, called *extras*, are not included in the basic installation of Toil. To install Toil with all its bells and whistles, first install any necessary headers and libraries (*python-dev*, *libffi-dev*). Then run

\$ pip install toil[aws,mesos,azure,google,encryption,cwl]

### Here's what each extra provides:

Extra	Description
aws	Provides support for managing a cluster on Amazon
	Web Service (AWS) using Toil's built in Cluster Util-
	ities. Clusters can scale up and down automatically. It
	also supports storing workflow state. This extra has no
	native dependencies.
google	Experimental. Stores workflow state in Google Cloud
	Storage. This extra has no native dependencies.
azure	Stores workflow state in Microsoft Azure. This extra
	has no native dependencies.
mesos	Provides support for running Toil on an Apache Mesos
	cluster. Note that running Toil on other batch systems
	does not require an extra. The mesos extra requires the
	following native dependencies:
	• Apache Mesos (Tested with Mesos v1.0.0)
	• Python headers and static libraries
	Tree outout. If you must to install Tail with the survey
	<b>Important:</b> If you want to install Toil with the mesos extra in a virtualenv, be sure to create that virtualenv
	with thesystem-site-packages flag:
	<pre>\$ virtualenv ~/venvsystem-site- →packages</pre>
	Otherwise, you'll see something like this:
	ImportError: No module named mesos.native
encryption	Provides client-side encryption for files stored in the
	Azure and AWS job stores. This extra requires the fol-
	lowing native dependencies:
	• Python headers and static libraries
	• libffi headers and library
cwl	Provides support for running workflows written using
	the Common Workflow Language. This extra has no
	native dependencies.

### Python headers and static libraries

Only needed for the mesos and encryption extras.

#### On Ubuntu:

\$ sudo apt-get install build-essential python-dev

#### On macOS:

\$ xcode-select --install

### **Encryption specific headers and library**

Only needed for the encryption extra.

On Ubuntu:

\$ sudo apt-get install libssl-dev libffi-dev

On macOS:

```
$ brew install libssl libffi
```

Or see Cryptography for other systems.

### Preparing your AWS environment

To use Amazon Web Services (AWS) to run Toil or to just use S3 to host the files during the computation of a workflow, first set up and configure an account with AWS.

- 1. If necessary, create and activate an AWS account
- 2. Create a key pair in the availability zone of your choice (our examples use us-west-2a).
- 3. Follow Amazon's instructions to create an SSH key and import it into EC2.
- 4. Finally, you will need to install and configure the AWS Command Line Interface (CLI).

### Preparing your Azure environment

Follow the steps below to prepare your Azure environment for running a Toil workflow.

- 1. Create an Azure account.
- 2. Make sure you have an SSH RSA public key, usually stored in ~/.ssh/id\_rsa.pub. If not, you can use ssh-keygen -t rsa to create one.

### **Building from source**

If developing with Toil, you will need to build from source. This allows changes you make to Toil to be reflected immediately in your runtime environment.

First, clone the source:

```
$ git clone https://github.com/BD2KGenomics/toil
$ cd toil
```

Then, create and activate a virtualenv:

```
$ virtualenv venv
$ . venv/bin/activate
```

From there, you can list all available Make targets by running make. First and foremost, we want to install Toil's build requirements. (These are additional packages that Toil needs to be tested and built but not to be run.)

```
$ make prepare
```

Now, we can install Toil in development mode (such that changes to the source code will immediately affect the virtualenv):

\$ make develop

Or, to install with support for all optional Installing extra features:

\$ make develop extras=[aws,mesos,azure,google,encryption,cwl]

To build the docs, run make develop with all extras followed by

\$ make docs

The quickstart examples document provides step-by-step examples for getting started with Toil. Specifically, the quickstart describes

# **Quickstart Examples**

### Running a basic workflow

A Toil workflow can be run with just three steps.

- 1. Install Toil (see Installation)
- 2. Copy and paste the following code block into helloWorld.py:

```
from toil.common import Toil
from toil.job import Job

def helloWorld(message, memory="1G", cores=1, disk="1G"):
    return "Hello, world!, here's a message: %s" % message

if ____name__ == "___main___":
    parser = Job.Runner.getDefaultArgumentParser()
    options = parser.parse_args()
    with Toil(options) as toil:
        output = toil.start(Job.wrapFn(helloWorld, "You did it!"))
    print output
```

3. Specify a job store and run the workflow like so:

(venv) \$ python helloWorld.py file:my-job-store

**Note:** Don't actually type (venv) \$ in at the beginning of each command. This is intended only to remind the user that they should have their *virtual environment* running.

Congratulations! You've run your first Toil workflow on the singleMachine batch system (the default) using the file job store.

The batch system is what schedules the jobs Toil creates. Toil supports many different kinds of batch systems (such as Apache Mesos and Grid Engine) which makes it easy to run your workflow in all kinds of places. The singleMachine batch system is primarily used to prepare and debug workflows on the local machine. Once ready, they can be run on a full-fledged batch system (see *Batch System API*).

Usually, a workflow will generate files, and Toil needs a place to keep track of things. The job store is where Toil keeps all of the intermediate files shared between jobs. The argument you passed in to your script file:my-job-store indicated where. The file: part just tells Toil you are using the file job store, which means everything is kept in a temporary directory called my-job-store. (Read more about *Job Store API*.)

Toil is totally customizable! Run python helloWorld.py --help to see a complete list of available options.

For something beyond a "Hello, world!" example, refer to A (more) real-world example.

### Running a basic CWL workflow

The Common Workflow Language (CWL) is an emerging standard for writing workflows that are portable across multiple workflow engines and platforms. Running CWL workflows using Toil is easy.

1. First ensure that Toil is installed with the cwl extra (see Installing extra features).

```
(venv) $ pip install toil[cwl]
```

This installs the toil-cwl-runner and cwl-runner executables. These are identical - cwl-runner is the portable name for the default system CWL runner.

2. Copy and paste the following code block into example.cwl:

```
cwlVersion: v1.0
class: CommandLineTool
baseCommand: echo
stdout: output.txt
inputs:
   message:
    type: string
    inputBinding:
        position: 1
outputs:
    output:
    type: stdout
```

and this code into example-job.yaml:

message: Hello world!

3. To run the workflow simply enter

(venv) \$ toil-cwl-runner example.cwl example-job.yaml

Your output will be in output.txt

```
(venv) $ cat output.txt
Hello world!
```

To learn more about CWL, see the CWL User Guide (from where this example was shamelessly borrowed).

To run this workflow on an AWS cluster have a look at Running a CWL Workflow on AWS.

For information on using CWL with Toil see the section CWL in Toil

### A (more) real-world example

For a more detailed example and explanation, we've developed a sample pipeline that merge-sorts a temporary file. This is not supposed to be an efficient sorting program, rather a more fully worked example of what Toil is capable of.

#### Running the example

- 1. Download the example code.
- 2. Run it with the default settings:

(venv) \$ python sort.py file:jobStore

The workflow created a file called sortedFile.txt in your current directory. Have a look at it and notice that it contains a whole lot of sorted lines!

This workflow does a smart merge sort on a file it generates. A file called fileToSort.txt. The sort is *smart* because each step of the process—splitting the file into separate chunks, sorting these chunks, and merging them back together—is compartmentalized into a **job**. Each job can specify it's own resource requirements and will only be run after the jobs it depends upon have run. Jobs without dependencies will be run in parallel.

3. Run with custom options:

```
(venv) $ python sort.py file:jobStore --numLines=5000 --lineLength=10 --workDir=/

→tmp/ --overwriteOutput=True
```

Here we see that we can add our own options to a Toil script. The first two options determine the number of lines and how many characters are in each line. The last option is a built-in Toil option where temporary files unique to a job are kept.

### Describing the source code

To understand the details of what's going on inside. Let's start with the main() function. It looks like a lot of code, but don't worry, we'll break it down piece by piece.

```
parser.add_argument("--overwriteOutput", help="Write over the output file if...
→it already exists.", default=True)
       parser.add_argument("--N", dest="N",
                           help="The threshold below which a serial sort function is...
→used to sort file. "
                                 "All lines must of length less than or equal to N or...

→program will fail",

                            default=10000)
       parser.add_argument('--downCheckpoints', action='store_true',
                            help='If this option is set, the workflow will make,
→ checkpoints on its way through'
                                 'the recursive "down" part of the sort')
       options = parser.parse_args()
   # do some input verification
   sortedFileName = options.outputFile or "sortedFile.txt"
   if not options.overwriteOutput and os.path.exists(sortedFileName):
       print ("the output file {} already exists. Delete it to run the sort example.
→again or use --overwriteOutput=True".format(sortedFileName))
       exit()
   fileName = options.fileToSort
   if options.fileToSort is None:
        # make the file ourselves
       fileName = 'fileToSort.txt'
       if os.path.exists(fileName):
           print "Sorting existing file", fileName
       else:
           print 'No sort file specified. Generating one automatically called $s.' %.
→ fileName
           makeFileToSort(fileName=fileName, lines=options.numLines, lineLen=options.
\rightarrowlineLength)
   else:
       if not os.path.exists(options.fileToSort):
           raise RuntimeError ("File to sort does not exist: %s" % options.fileToSort)
   if int(options.N) <= 0:</pre>
       raise RuntimeError("Invalid value of N: %s" % options.N)
   # Now we are ready to run
   with Toil (options) as workflow:
       sortedFileURL = 'file://' + os.path.abspath(sortedFileName)
       if not workflow.options.restart:
           sortFileURL = 'file://' + os.path.abspath(fileName)
           sortFileID = workflow.importFile(sortFileURL)
           sortedFileID = workflow.start(Job.wrapJobFn(setup, sortFileID,_
→int(options.N), options.downCheckpoints,
                                                         memory=sortMemory))
       else:
           sortedFileID = workflow.restart()
       workflow.exportFile(sortedFileID, sortedFileURL)
```

First we make a parser to process command line arguments using the argparse module. It's important that we add the call to Job.Runner.addToilOptions() to initialize our parser with all of Toil's default options. Then we add the command line arguments unique to this workflow, and parse the input. The help message listed with the arguments should give you a pretty good idea of what they can do.

Next we do a little bit of verification of the input arguments. The option --fileToSort allows you to spec-

ify a file that needs to be sorted. If this option isn't given, it's here that we make our own file with the call to makeFileToSort().

Finally we come to the context manager that initializes the workflow. We create a path to the input file prepended with 'file://' as per the documentation for toil.common.Toil() when staging a file that is stored locally. Notice that we have to check whether or not the workflow is restarting so that we don't import the file more than once. Finally we can kick off the workflow by calling toil.common.Toil.start() on the job setup. When the workflow ends we capture its output (the sorted file's fileID) and use that in toil.common.Toil.exportFile() to move the sorted file from the job store back into "userland".

Next let's look at the job that begins the actual workflow, setup.

setup really only does two things. First it writes to the logs using Job.FileStore.logToMaster() and then calls addChildJobFn(). Child jobs run directly after the current job. This function turns the 'job function' down into an actual job and passes in the inputs including an optional resource requirement, memory. The job doesn't actually get run until the call to Job.rv(). Once the job down finishes, its output is returned here.

Now we can look at what down does.

```
def down(job, inputFileStoreID, N, downCheckpoints, memory=sortMemory):
    .....
    Input is a file and a range into that file to sort and an output location in which
   to write the sorted file.
   If the range is larger than a threshold N the range is divided recursively and
   a follow on job is then created which merges back the results else
   the file is sorted and placed in the output.
    .....
    # Read the file
    inputFile = job.fileStore.readGlobalFile(inputFileStoreID, cache=False)
   length = os.path.getsize(inputFile)
   if length > N:
        # We will subdivide the file
        job.fileStore.logToMaster("Splitting file: %s of size: %s"
                                  % (inputFileStoreID, length), level=logging.
\hookrightarrow CRITICAL)
        # Split the file into two copies
       midPoint = getMidPoint(inputFile, 0, length)
        t1 = job.fileStore.getLocalTempFile()
        with open(t1, 'w') as fH:
            copySubRangeOfFile(inputFile, 0, midPoint+1, fH)
        t2 = job.fileStore.getLocalTempFile()
        with open(t2, 'w') as fH:
            copySubRangeOfFile(inputFile, midPoint+1, length, fH)
        # Call down recursively. By giving the rv() of the two jobs as inputs to the
⇔follow-on job, up,
        # we communicate the dependency without hindering concurrency.
        return job.addFollowOnJobFn(up,
                                     job.addChildJobFn(down, job.fileStore.
```

→writeGlobalFile(t1), N, downCheckpoints,

Down is the recursive part of the workflow. First we read the file into the local filestore by calling Job.FileStore. readGlobalFile(). This puts a copy of the file in the temp directory for this particular job. This storage will disappear once this job ends. For a detailed explanation of the filestore, job store, and their interfaces have a look at *Managing files within a workflow*.

Next down checks the base case of the recursion: is the length of the input file less than N (remember N was an option we added to the workflow in main). In the base case, we just sort the file, and return the file ID of this new sorted file.

If the base case fails, then the file is split into two new tempFiles using Job.FileStore.getLocalTempFile() and the helper function copySubRangeOfFile. Finally we add a follow on Job up with Job. addFollowOnJobFn(). We've already seen child jobs. A follow-on Job is a job that runs after the current job and *all* of its children (and their children and follow-ons) have completed. Using a follow-on makes sense because up is responsible for merging the files together and we don't want to merge the files together until we *know* they are sorted. Again, the return value of the follow-on job is requested using Job.rv().

Looking at up

we see that the two input files are merged together and the output is written to a new file using job.FileStore. writeGlobalFileStream(). After a little cleanup, the output file is returned.

Once the final up finishes and all of the rv() promises are fulfilled, main receives the sorted file's ID which it uses in exportFile to send it to the user.

There are other things in this example that we didn't go over such as *Checkpoints* and the details of much of the the *Toil API*.

At the end of the script the lines:

```
if __name__ == '__main__'
main()
```

are included to ensure that the main function is only run once in the '\_\_main\_' process invoked by you, the user. In Toil terms, by invoking the script you created the *leader process* in which the main() function is run. A *worker process* is a separate process whose sole purpose is to host the execution of one or more jobs defined in that script. In any Toil workflow there is always one leader process, and potentially many worker processes.

When using the single-machine batch system (the default), the worker processes will be running on the same machine as the leader process. With full-fledged batch systems like Mesos the worker processes will typically be started on separate machines. The boilerplate ensures that the pipeline is only started once-on the leader-but not when its job functions are imported and executed on the individual workers.

Typing python sort.py --help will show the complete list of arguments for the workflow which includes both Toil's and ones defined inside sort.py. A complete explanation of Toil's arguments can be found in *Toil Workflow Options and Command Line Interface*.

### Logging

By default, Toil logs a lot of information related to the current environment in addition to messages from the batch system and jobs. This can be configured with the --logLevel flag. For example, to only log CRITICAL level messages to the screen:

(venv) \$ python sort.py file:jobStore --logLevel=critical --overwriteOutput=True

This hides most of the information we get from the Toil run. For more detail, we can run the pipeline with --logLevel=debug to see a comprehensive output. For more information, see *Logging*.

### **Error Handling and Resuming Pipelines**

With Toil, you can recover gracefully from a bug in your pipeline without losing any progress from successfullycompleted jobs. To demonstrate this, let's add a bug to our example code to see how Toil handles a failure and how we can resume a pipeline after that happens. Add a bad assertion at line 52 of the example (the first line of down ()):

```
def down(job, inputFileStoreID, N, downCheckpoints, memory=sortMemory):
    ...
    assert 1 == 2, "Test error!"
```

When we run the pipeline, Toil will show a detailed failure log with a traceback:

```
(venv) $ python sort.py file:jobStore
. . .
---TOIL WORKER OUTPUT LOG---
. . .
m/j/jobonrSMP
                 Traceback (most recent call last):
                   File "toil/src/toil/worker.py", line 340, in main
m/j/jobonrSMP
m/j/jobonrSMP
                     job._runner(jobGraph=jobGraph, jobStore=jobStore,_
⇔fileStore=fileStore)
m/j/jobonrSMP
                   File "toil/src/toil/job.py", line 1270, in _runner
m/j/jobonrSMP
                     returnValues = self._run(jobGraph, fileStore)
m/j/jobonrSMP
                   File "toil/src/toil/job.py", line 1217, in _run
m/j/jobonrSMP
                     return self.run(fileStore)
m/j/jobonrSMP
                   File "toil/src/toil/job.py", line 1383, in run
m/j/jobonrSMP
                     rValue = userFunction(*((self,) + tuple(self._args)), **self._
 <del>→kwargs)</del>
```

```
m/j/jobonrSMP File "toil/example.py", line 30, in down
m/j/jobonrSMP assert 1 == 2, "Test error!"
m/j/jobonrSMP AssertionError: Test error!
```

If we try and run the pipeline again, Toil will give us an error message saying that a job store of the same name already exists. By default, in the event of a failure, the job store is preserved so that the workflow can be restarted, starting from the previously failed jobs. We can restart the pipeline by running:

(venv) \$ python sort.py file:jobStore --restart --overwriteOutput=True

We can also change the number of times Toil will attempt to retry a failed job:

(venv) \$ python sort.py --retryCount 2 --restart --overwriteOutput=True

You'll now see Toil attempt to rerun the failed job until it runs out of tries. --retryCount is useful for non-systemic errors, like downloading a file that may experience a sporadic interruption, or some other non-deterministic failure.

To successfully restart our pipeline, we can edit our script to comment out line 30, or remove it, and then run

(venv) \$ python sort.py --restart --overwriteOutput=True

The pipeline will run successfully, and the job store will be removed on the pipeline's completion.

### **Collecting Statistics**

A Toil pipeline can be run with the --stats flag to allows collection of statistics:

(venv) \$ python sort.py --stats --overwriteOutput=True

Once the pipeline finishes, the job store will be left behind, allowing us to get information on the total runtime and stats pertaining to each job function:

```
(venv) $ toil stats file:jobStore
...
Batch System: singleMachine
Default Cores: 1 Default Memory: 2097152K
...
```

Once we're done, we can clean up the job store by running

(venv) \$ toil clean file:jobStore

Note, by default if -stats is not included and the pipeline finishes successfully then toil clean is run automatically and the job store is cleaned up. This was the case with the above examples. See options to prevent this behavior.

### Launching a Toil Workflow in AWS

After having installed the aws extra for Toil during the *Installation* and set up AWS (see *Preparing your AWS environment*), the user can run the basic helloWorld.py script (*Running a basic workflow*) on a VM in AWS just by modifying the run command.

Note that when running in AWS, users can either run the workflow on a single instance or run it on a cluster (which is running across multiple containers on multiple AWS instances). For more information on running Toil workflows on a cluster, see *Running in AWS*.

1. Launch a cluster in AWS using the *launch-cluster* command. The arguments keyPairName, nodeType, and zone are required to launch a cluster.

```
(venv) $ toil launch-cluster <cluster-name> \
    --keyPairName <AWS-key-pair-name> \
    --nodeType t2.medium \
    --zone us-west-2a
```

2. Copy helloWorld.py to the /tmp directory on the leader node using the *rsync-cluster* command. Note that the command requires defining the file to copy as well as the target location on the cluster leader node.:

(venv) \$ toil rsync-cluster --zone us-west-2a <cluster-name> helloWorld.py :/tmp

3. Login to the cluster leader node using the *ssh-cluster* command. Note this command will log you in as the root user

```
(venv) $ toil ssh-cluster --zone us-west-2a <cluster-name>
```

4. Run the Toil script in the cluster. In this particular case, we create an S3 bucket called my-S3-bucket in the us-west-2 availability zone to store intermediate job results.

\$ python /tmp/helloWorld.py aws:us-west-2:my-S3-bucket

Along with some other INFO log messages, you should get the following output in your terminal window: Hello, world!, here's a message: You did it!

5. Exit from the SSH connection.

```
$ exit
```

6. Use the *destroy-cluster* command to destroy the cluster. Note this command will destroy the cluster leader node and any resources created to run the job, including the S3 bucket.

(venv) \$ toil destroy-cluster --zone us-west-2a <cluster-name>

### **Running a CWL Workflow on AWS**

After having installed the aws and cwl extras for Toil during the *Installation* and set up AWS (see *Preparing your AWS environment*), the user can run a CWL workflow with Toil on AWS.

1. First launch a node in AWS using the launch-cluster command.

```
(venv) $ toil launch-cluster <cluster-name> \
--keyPairName <AWS-key-pair-name> \
--nodeType t2.micro \
--zone us-west-2a
```

2. Copy example.cwl and example-job.cwl from the *CWL example* to the node using the *rsync-cluster* command.

```
(venv) $ toil rsync-cluster --zone us-west-2a <cluster-name> \
example.cwl example-job.cwl :/tmp
```

3. Launch the CWL workflow using the *ssh-cluster* utility.

```
(venv) $ toil ssh-cluster --zone us-west-2a <cluster-name> \
toil-cwl-runner \
/tmp/example.cwl \
/tmp/example-job.yml
```

**Tip:** When running a CWL workflow on AWS, input files can be provided either on the local file system or in S3 buckets using s3:// URI references. Final output files will be copied to the local file system of the leader node.

### 4. Destroy the cluster.

(venv) \$ toil destroy-cluster --zone us-west-2a <cluster-name>

# CHAPTER 2

Overview

This section describes how to run Toil in various environments, including locally, in the cloud, and with using CWL. Specifically, the running Toil section documents detail for the following:

# **Toil Workflow Options and Command Line Interface**

The toil CLI supports the following commands as arguments:

status - Reports the state of a Toil workflow

rsync-cluster - Rsyncs into the toil appliance container running on the leader of the cluster

stats - Reports statistical data about a given Toil workflow.

launch-cluster - Launches a toil leader instance with the specified provisioner

destroy-cluster - Terminates the specified cluster and associated resources

kill - Kills any running jobs trees in a rogue toil.

clean - Delete the job store used by a previous Toil workflow invocation

ssh-cluster - SSHs into the toil appliance container running on the leader of the cluster

Toil also provides several command line options when running a toil script (see *Quickstart Examples*), or using Toil to run a CWL script. Many of these are described below. For most Toil scripts, executing:

\$ python MY\_TOIL\_SCRIPT.py --help

will show this list of options.

It is also possible to set and manipulate the options described when invoking a Toil workflow from within Python using toil.job.Job.Runner.getDefaultOptions(), e.g.

```
options = Job.Runner.getDefaultOptions("./toilWorkflow") # Get the options object
options.logLevel = "INFO" # Set the log level to the info level.
with Toil(options) as toil:
    toil.start(Job()) # Run the script
```

# Logging

Toil hides stdout and stderr by default except in case of job failure. For more robust logging options (default is INFO), use --logDebug or more generally, use --logLevel=, which may be set to either OFF (or CRITICAL), ERROR, WARN (or WARNING), INFO or DEBUG. Logs can be directed to a file with --logFile=.

If large logfiles are a problem, --maxLogFileSize (in bytes) can be set as well as --rotatingLogging, which prevents logfiles from getting too large.

# Stats

The --stats argument records statistics about the Toil workflow in the job store. After a Toil run has finished, the command toil stats <jobStore> can be used to return statistics about cpu, memory, job duration, and more. The job store will never be deleted with --stats, as it overrides --clean.

# Restart

In the event of failure, Toil can resume the pipeline by adding the argument --restart and rerunning the python script. Toil pipelines can even be edited and resumed which is useful for development or troubleshooting.

## Clean

If a Toil pipeline didn't finish successfully, or is using a variation of --clean, the job store will exist until it is deleted. toil clean <jobStore> ensures that all artifacts associated with a job store are removed. This is particularly useful for deleting AWS job stores, which reserves an SDB domain as well as an S3 bucket.

The deletion of the job store can be modified by the --clean argument, and may be set to always, onError, never, or onSuccess (default).

Temporary directories where jobs are running can also be saved from deletion using the --cleanWorkDir, which has the same options as --clean. This option should only be run when debugging, as intermediate jobs will fill up disk space.

# **Batch system**

Toil supports several different batch systems using the --batchSystem argument. More information in the *Batch System API*.

## Default cores, disk, and memory

Toil uses resource requirements to intelligently schedule jobs. The defaults for cores (1), disk (2G), and memory (2G), can all be changed using --defaultCores, --defaultDisk, and --defaultMemory. Standard suffixes like K, Ki, M, Mi, G or Gi are supported.

### Job store

Running toil scripts has one required positional argument: the job store. The default job store is just a path to where the user would like the job store to be created. To use the *quick start* example, if you're on a node that has a large /scratch volume, you can specify the jobstore be created there by executing: python HelloWorld.py /scratch/my-job-store, or more explicitly, python HelloWorld.py file:/scratch/my-job-store. Toil uses the colon as way to explicitly name what type of job store the user would like. The other job store types are AWS (aws:region-here:job-store-name), Azure (azure:account-name-here:job-store-name), and the experimental Google job store (google:projectID-here:job-store-name). Different types of job store options can be looked up in *Job Store API*.

### **Miscellaneous**

Here are some additional useful arguments that don't fit into another category.

- --workDir sets the location where temporary directories are created for running jobs.
- --retryCount sets the number of times to retry a job in case of failure. Useful for non-systemic failures like HTTP requests.
- --sseKey accepts a path to a 32-byte key that is used for server-side encryption when using the AWS job store.
- --cseKey accepts a path to a 256-bit key to be used for client-side encryption on Azure job store.
- --setEnv <NAME=VALUE> sets an environment variable early on in the worker

For implementation-specific flags for schedulers like timelimits, queues, accounts, etc.. An environment variable can be defined before launching the Job, i.e:

export TOIL\_SLURM\_ARGS="-t 1:00:00 -q fatq"

## **Running Workflows with Services**

Toil supports jobs, or clusters of jobs, that run as *services* (see *Services* ) to other *accessor* jobs. Example services include server databases or Apache Spark Clusters. As service jobs exist to provide services to accessor jobs their runtime is dependent on the concurrent running of their accessor jobs. The dependencies between services and their accessor jobs can create potential deadlock scenarios, where the running of the workflow hangs because only service jobs are being run and their accessor jobs can not be scheduled because of too limited resources to run both simultaneously. To cope with this situation Toil attempts to schedule services and accessors intelligently, however to avoid a deadlock with workflows running service jobs it is advisable to use the following parameters:

- --maxServiceJobs The maximum number of service jobs that can be run concurrently, excluding service jobs running on preemptable nodes.
- --maxPreemptableServiceJobs The maximum number of service jobs that can run concurrently on preemptable nodes.

Specifying these parameters so that at a maximum cluster size there will be sufficient resources to run accessors in addition to services will ensure that such a deadlock can not occur.

If too low a limit is specified then a deadlock can occur in which toil can not schedule sufficient service jobs concurrently to complete the workflow. Toil will detect this situation if it occurs and throw a toil.DeadlockException exception. Increasing the cluster size and these limits will resolve the issue.

# **CWL in Toil**

The Common Workflow Language (CWL) is an emerging standard for writing workflows that are portable across multiple workflow engines and platforms. Toil has full support for the CWL v1.0.1 specification.

## **Running CWL Locally**

To run in local batch mode, provide the CWL file and the input object file:

```
$ toil-cwl-runner example.cwl example-job.yml
```

For a simple example of CWL with Toil see Running a basic CWL workflow.

## **Running CWL in the Cloud**

To run in cloud and HPC configurations, you may need to provide additional command line parameters to select and configure the batch system to use.

To run a CWL workflow in AWS with toil see Running a CWL Workflow on AWS.

# **Deploying a Workflow**

You can deploy a workflow locally (on a single machine) or remotely (i.e. distributed on a cluster), as described below.

## **Deploying a Local Workflow**

If a Toil workflow is run on a single machine (that is, single machine mode), there is nothing special you need to do. You change into the directory containing your user script and invoke it like any Python script:

```
$ cd my_project
$ ls
userScript.py ...
$ ./userScript.py ...
```

This assumes that your script has the executable permission bit set and contains a shebang, i.e. a line of the form

#!/usr/bin/env python

Alternatively, the shebang can be omitted and the script invoked as a module via

```
$ python -m userScript
```

in which case the executable permission is not required either. Both are common methods for invoking Python scripts.

The script can have dependencies, as long as those are installed on the machine, either globally, in a user-specific location or in a virtualenv. In the latter case, the virtualenv must of course be active when you run the user script.

### **Deploying a Remote Workflow**

If, however, you want to run your workflow in a distributed environment, on multiple worker machines, either in the cloud or on a bare-metal cluster, your script needs to be made available to those other machines. If your script imports other modules, those modules also need to be made available on the workers. Toil can automatically do that for you, with a little help on your part. We call this feature *remote-deployment* of a workflow.

Let's first examine various scenarios of remote-deploying a workflow and then take a look at *deploying Toil*, which, as we'll see shortly cannot be remotely deployed. Lastly we'll deal with the issue of declaring *Toil as a dependency* of a workflow that is packaged as a setuptools distribution.

Toil can be easily deployed to a remote host, given that both Python and Toil are present. The first order of business after copying your workflow to each host is to create and activate a virtualenv:

```
$ virtualenv --system-site-packages venv
$ . venv/bin/activate
```

Note that the virtualenv was created with the --system-site-packages option, which ensures that globallyinstalled packages are accessible inside the virtualenv. This is necessary as Toil and its dependencies must be installed globally.

From here, you can install your project and its dependencies:

```
$ tree
.
- util
  - ___init__.py
L
    - sort
- __init__.py
       - quick.py
- workflow
   - __init__.py
    - main.py
3 directories, 5 files
$ pip install fairydust
$ cp -R workflow util venv/lib/python2.7/site-packages
```

Ideally, your project would have a setup.py file (see setuptools) which streamlines the installation process:

```
$ tree
- util
      ___init___.py
   _
- sort
- ___init___.py
- quick.py
- workflow
  - ___init___.py
- main.py
- setup.py
3 directories, 6 files
$ pip install .
```

Or, if your project has been published to PyPI:

\$ pip install my-project

In each case, we have created a virtualenv with the --system-site-packages flag in the venv subdirectory then installed the fairydust distribution from PyPI along with the two packages that our project consists of. (Again, both Python and Toil are assumed to be present on the leader and all worker nodes.) We can now run our workflow:

\$ python -m workflow.main --batchSystem=mesos ...

**Important:** If workflow's external dependencies contain native code (i.e. are not pure Python) then they must be manually installed on each worker.

**Warning:** Neither python setup.py develop nor pip install -e . can be used in this process as, instead of copying the source files, they create .egg-link files that Toil can't remotely-deploy. Similarly, python setup.py install doesn't work either as it installs the project as a Python .egg which is also not currently supported by Toil (though it could be in the future).

Also note that using the --single-version-externally-managed flag with setup.py will prevent the installation of your package as an .egg. It will also disable the automatic installation of your project's dependencies.

### Remote deployment with sibling modules

This scenario applies if the user script imports modules that are its siblings:

```
$ cd my_project
$ ls
userScript.py utilities.py
$ ./userScript.py --batchSystem=mesos ...
```

Here userScript.py imports additional functionality from utilities.py. Toil detects that userScript. py has sibling modules and copies them to the workers, alongside the user script. Note that sibling modules will be remotely-deployed regardless of whether they are actually imported by the user script–all .py files residing in the same directory as the user script will automatically be remotely-deployed.

Sibling modules are a suitable method of organizing the source code of reasonably complicated workflows.

### Remotely deploying a package hierarchy

Recall that in Python, a package is a directory containing one or more .py files—one of which must be called \_\_\_\_\_init\_\_\_\_.py—and optionally other packages. For more involved workflows that contain a significant amount of code, this is the recommended way of organizing the source code. Because we use a package hierarchy, we can't really refer to the user script as such, we call it the user *module* instead. It is merely one of the modules in the package hierarchy. We need to inform Toil that we want to use a package hierarchy by invoking Python's -m option. That enables Toil to identify the entire set of modules belonging to the workflow and copy all of them to each worker. Note that while using the -m option is optional in the scenarios above, it is mandatory in this one.

The following shell session illustrates this:

```
$ cd my_project
$ tree
.
- utils
| - __init__.py
| - sort
```

```
| - __init__.py
| - quick.py
- workflow
- __init__.py
- main.py
3 directories, 5 files
$ python -m workflow.main --batchSystem=mesos ...
```

Here the user module main.py does not reside in the current directory, but is part of a package called util, in a subdirectory of the current directory. Additional functionality is in a separate module called util.sort.quick which corresponds to util/sort/quick.py. Because we invoke the user module via python -m workflow. main, Toil can determine the root directory of the hierarchy-my\_project in this case-and copy all Python modules underneath it to each worker. The -m option is documented here

When -m is passed, Python adds the current working directory to sys.path, the list of root directories to be considered when resolving a module name like workflow.main. Without that added convenience we'd have to run the workflow as PYTHONPATH="\$PWD" python -m workflow.main. This also means that Toil can detect the root directory of the user module's package hierarchy even if it isn't the current working directory. In other words we could do this:

```
$ cd my_project
$ export PYTHONPATH="$PWD"
$ cd /some/other/dir
$ python -m workflow.main --batchSystem=mesos ...
```

Also note that the root directory itself must not be package, i.e. must not contain an \_\_init\_\_.py.

### **Relying on shared filesystems**

Bare-metal clusters typically mount a shared file system like NFS on each node. If every node has that file system mounted at the same path, you can place your project on that shared filesystem and run your user script from there. Additionally, you can clone the Toil source tree into a directory on that shared file system and you won't even need to install Toil on every worker. Be sure to add both your project directory and the Toil clone to PYTHONPATH. Toil replicates PYTHONPATH from the leader to every worker.

### Using a shared filesystem

Toil currently only supports a tempdir set to a local, non-shared directory.

### **Using Docker with Toil**

Toil comes with the Toil Appliance, a Docker image with Mesos and Toil baked in. It's easily deployed, only needs Docker, and allows for workflows to be run in single-machine mode and for clusters of VMs to be provisioned. For more information, see the *Running in AWS* section.

# **Running in AWS**

Toil jobs can be run on a variety of cloud platforms. Of these, Amazon Web Services (AWS) is currently the bestsupported solution. Toil provides the *Cluster Utilities* to conveniently create AWS clusters, connect to the leader of the cluster, and then launch a workflow. The leader handles distributing the jobs over the worker nodes and autoscaling to optimize costs.

The fastest way to get started with Toil in a cloud environment is by using Toil's autoscaling capabilities to handle node provisioning. Autoscaling is a powerful and efficient tool for running your cluster in the cloud. It manages your cluster for you and scales up or down depending on the workflow's demands.

The *Running a Workflow with Autoscaling* section details how to create a cluster and run a workflow that will dynamically scale depending on the workflow's needs.

The *Static Provisioning* section explains how a static cluster (one that won't automatically change in size) can be created and provisioned (grown, shrunk, destroyed, etc.).

To setup AWS, see Preparing your AWS environment.

### **Toil Provisioner**

The Toil provisioner is included in Toil alongside the [aws] extra and allows us to spin up a cluster.

Getting started with the provisioner is simple:

- 1. Make sure you have Toil installed with the AWS extras. For detailed instructions see Installing extra features.
- 2. You will need an AWS account and you will need to save your AWS credentials on your local machine. For help setting up an AWS account see here. For setting up your aws credentials follow instructions here.

The Toil provisioner is built around the Toil Appliance, a Docker image that bundles Toil and all its requirements (e.g. Mesos). This makes deployment simple across platforms, and you can even simulate a cluster locally (see *Developing with the Toil Appliance* for details).

### **Choosing Toil Appliance Image**

When using the Toil provisioner, the appliance image will be automatically chosen based on the pip installed version of Toil on your system. That choice can be overriden by setting the environment variables TOIL\_DOCKER\_REGISTRY and TOIL\_DOCKER\_NAME or TOIL\_APPLIANCE\_SELF. See *Toil Environment Variables* for more information on these variables. If you are developing with autoscaling and want to test and build your own appliance have a look at *Developing with the Toil Appliance*.

For information on using the Toil Provisioner have a look at Running a Workflow with Autoscaling.

## **Details about Launching a Cluster in AWS**

Using the provisioner to launch a Toil leader instance is simple using the launch-cluster command. For example, to launch a cluster named "my-cluster" with a t2.medium leader in the us-west-2a zone, run:

```
(venv) $ toil launch-cluster my-cluster \
--nodeType t2.medium \
--zone us-west-2a \
--keyPairName <your-AWS-key-pair-name>
```

The cluster name is used to uniquely identify your cluster and will be used to populate the instance's Name tag. In addition, the Toil provisioner will automatically tag your cluster with an Owner tag that corresponds to your keypair name to facilitate cost tracking.

The nodeType is an EC2 instance type. This only affects any nodes launched now.

The --zone parameter specifies which EC2 availability zone to launch the cluster in. Alternatively, you can specify this option via the TOIL\_AWS\_ZONE environment variable. Note: the zone is different from an EC2 region. A region corresponds to a geographical area like us-west-2 (Oregon), and availability zones are partitions of this area like us-west-2a.

For more information on options try:

(venv) \$ toil launch-cluster --help

### **Static Provisioning**

Toil can be used to manage a cluster in the cloud by using the *Cluster Utilities*. The cluster utilities also make it easy to run a toil workflow directly on this cluster. We call this static provisioning because the size of the cluster does not change. This is in contrast with *Running a Workflow with Autoscaling*.

To launch a cluster with a specific number of worker nodes we use the -w option.:

```
(venv) $ toil launch-cluster my-cluster --nodeType t2.micro \
-z us-west-2a --keyPairName your-AWS-key-pair-name -w 3
```

This will spin up a leader node with three additional workers, all using t2.micro VMs.

Now we can follow the instructions under *Running in AWS* to start the workflow on the cluster.

Currently static provisioning is only possible during the cluster's creation. The ability to add new nodes and remove existing nodes via the native provisioner is in development, but can also be achieved through CGCloud. Of course the cluster can always be deleted with the *destroy-cluster* utility.

**Note:** CGCloud also can do static provisioning for an AWS cluster, however it is being phased out in favor of the Toil provisioner.

### **Uploading Workflows**

Now that our cluster is launched, we use the *rsync-cluster* utility to copy the workflow to the leader. For a simple workflow in a single file this might look like:

(venv) \$ toil rsync-cluster -z us-west-2a my-cluster toil-workflow.py :/

**Note:** If your toil workflow has dependencies have a look at the *Deploying a Remote Workflow* section for a detailed explanation on how to include them.

### **Running a Workflow with Autoscaling**

Autoscaling is a feature of running Toil in a cloud whereby additional cloud instances are launched to run the workflow. Autoscaling leverages Mesos containers to provide an execution environment for these workflows.

- 1. Download sort.py.
- 2. Launch the leader node in AWS using the launch-cluster command.

```
(venv) $ toil launch-cluster <cluster-name> \
--keyPairName <AWS-key-pair-name> \
--nodeType t2.micro \
--zone us-west-2a
```

3. Copy the *sort.py* script up to the leader node.

(venv) \$ toil rsync-cluster <cluster-name> sort.py :/tmp

4. Login to the leader node.

(venv) \$ toil ssh-cluster <cluster-name>

5. Run the script as an autoscaling workflow.

```
$ python /tmp/sort.py \
aws:us-west-2:autoscaling-sort-jobstore \
--provisioner aws --nodeType c3.large \
--batchSystem mesos --mesosMaster <private-IP>:5050
--logLevel DEBUG
```

**Note:** In this example, the autoscaling Toil code creates an instance of flavor *c3.large* and launches a Mesos slave container inside it. The container then runs the *sort.py* script which first generates a file to sort, then sorts that file, and finally creates a sorted file. Toil also creates a bucket in S3 called *aws:us-west-2:autoscaling-sort-jobstore* to store intermediate job results.

6. View the generated file to sort.

\$ head fileToSort.txt

7. View the sorted file.

```
$ head sortedFile.txt
```

For more information on other autoscaling (and other) options have a look at *Toil Workflow Options and Command Line Interface* and/or run:

\$ python my-toil-script.py --help

**Important:** Some important caveats about starting a toil run through an ssh session are explained in the *ssh-cluster* section.

### Preemptability

Toil can run on a heterogeneous cluster of both preemptable and non-preemptable nodes. Our preemptable node type can be set by using the --preemptableNodeType <> flag. While individual jobs can each explicitly specify whether or not they should be run on preemptable nodes via the boolean preemptable resource requirement, the --defaultPreemptable flag will allow jobs without a preemptable requirement to run on preemptable machines.

We can set the maximum number of preemptable and non-preemptable nodes via the flags --maxNodes <> and --maxPreemptableNodes <>.

### **Specify Preemptability Carefully**

Ensure that your choices for --maxNodes <> and --maxPreemptableNodes <> make sense for your workflow and won't cause it to hang - if the workflow requires preemptable nodes set --maxPreemptableNodes to some non-zero value and if any job requires non-preemptable nodes set --maxNodes to some non-zero value.

Finally, the --preemptableCompensation flag can be used to handle cases where preemptable nodes may not be available but are required for your workflow.

### Using Mesos with Toil on AWS

The mesos master and agent processes bind to the private IP addresses of their EC2 instance, so be sure to use the master's private IP when specifying --mesosMaster. Using the public IP will prevent the nodes from properly discovering each other.

### **Cluster Utilities**

There are several utilities used for starting and managing a Toil cluster using the AWS provisioner. They are installed via the [aws] extra. For installation details see *Toil Provisioner*. The cluster utilities are used for *Running in AWS* and are comprised of toil launch-cluster, toil rsync-cluster, toil ssh-cluster, and toil destroy-cluster entry points. For a detailed explanation of the cluster utilities run:

toil --help

For information on a specific utility run:

toil launch-cluster --help

for a full list of its options and functionality.

Note: Boto must be configured with AWS credentials before using cluster utilities.

#### launch-cluster

Running toil launch-cluster starts up a leader for a cluster. Workers can be added to the initial cluster by specifying the -w option. For an example usage see *launch-cluster*. More information can be found using the --help option.

### ssh-cluster

Toil provides the ability to ssh into the leader of the cluster. This can be done as follows:

\$ toil ssh-cluster CLUSTER-NAME-HERE

This will open a shell on the Toil leader and is used to start an *Running a Workflow with Autoscaling* run. Issues with docker prevent using screen and tmux when sshing the cluster (The shell doesn't know that it is a TTY which prevents it from allocating a new screen session). This can be worked around via:

\$ script
\$ screen

Simply running screen within script will get things working properly again.

Finally, you can execute remote commands with the following syntax:

\$ toil ssh-cluster CLUSTER-NAME-HERE remoteCommand

It is not advised that you run your Toil workflow using remote execution like this unless a tool like nohup is used to insure the process does not die if the SSH connection is interrupted.

For an example usage, see Running a Workflow with Autoscaling.

#### rsync-cluster

The most frequent use case for the rsync-cluster utility is deploying your Toil script to the Toil leader. Note that the syntax is the same as traditional rsync with the exception of the hostname before the colon. This is not needed in toil rsync-cluster since the hostname is automatically determined by Toil.

Here is an example of its usage:

```
$ toil rsync-cluster CLUSTER-NAME-HERE \
    ~/localFile :/remoteDestination
```

#### destroy-cluster

The destroy-cluster command is the advised way to get rid of any Toil cluster launched using the *launch-cluster* command. It ensures that all attached node, volumes, and security groups etc. are deleted. If a node or cluster in shut down using Amazon's online portal residual resources may still be in use in the background. To delete a cluster run

```
$ toil destroy-cluster CLUSTER-NAME-HERE
```

# **Running in Azure**

This section describes how to deploy a leader node in Azure and launch a Toil cluster from the leader node to run workflows. You'll need an account in Azure prior to executing the steps in the document. To setup Azure, see *Preparing your Azure environment*.

Note: Azure is available in Toil for experimental purposes. Only AWS is currently supported in Toil.

### Launch a leader node in Azure

Toil comes with a cluster template to facilitate easy deployment of clusters running Toil on Microsoft Azure. The template allows these clusters to be created and managed through the Azure portal.

To use the template to set up a Toil Mesos cluster on Azure, follow these steps.



- 1. Click on the blue deploy button above, or open the deploy link in your browser. If necessary, sign into the Microsoft account that you use for Azure.
- 2. You should be presented with a screen resembling the following:

Microsoft Azure 🗸 Ner	w > Custom deployment > Parar	neters		م	0	\$\$ CO (?	) Adam Novak 🔞	
	- New	- <b>-</b> ×	_ Custom deployment	. 🗆 ×		meters	_ 🗆 ×	
+ New							ters	
Resource groups     All resources	MARKETPLACE	See all					A	
Recent	Virtual Machines Web + Mobile	>	* Template Edit template	>	ADMII azur	NUSERNAME (string) 6	,	
S App Services	Data + Storage	>	* Parameters Edit parameters	>	* ADN	1INPASSWORD (secure	estring) 🛛	
<ul> <li>SQL databases</li> <li>Virtual machines (classic)</li> </ul>	Data + Analytics	>	* Subscription		* DNS	NAMEFORMASTERSPU	JBLICIP (string) 0	
Virtual machines	Internet of Things Networking	>	cgl-hgvm * Resource group	~		JUMPBOXCONFIGURATION (string)		
Cloud services (classic)	Media + CDN	>	+ New New resource group name	~	* DNS	NAMEFORJUMPBOXP	VBLICIP (string) 0	
Subscriptions Storage accounts	Hybrid Integration Security + Identity	>			* NEV	/STORAGEACCOUNTN	AMEPREFIX (string)	
Public IP addresses	Developer Services	>	* Resource group location West US	~	0			
Availability sets	Management Intelligence	> <b>4</b>	* Legal terms Review legal terms	>	AGEN	rcount (int) 0		
Network security groups Load balancers	Container Apps	>	Review legal terms			TVMSIZE (string) 0	~	
Browse >	RECENT				MAST	RCOUNT (int) 🛙		
	Microsoft					RVMSIZE (string) 0 dard_A5	~	
	Storage account Microsoft				MAST	RCONFIGURATION (st	ring) 🛛	
			Pin to dashboard	2	mast	ers-are-not-agents	• J	
		5	Create	2		ок		

Fill out the form on the far right (marked *1* in the image) with the following information, then click OK (marked 2 in the image). Important fields for which you will want to override the defaults are in bold:

AdminUsername	A username for logging into the cluster. It's easiest to set this to match your username on your local machine.
AdminPassword	Choose a strong root password. (Since you'll be using SSH keys, you won't actually need to use this to log in in practice, so choose something long and complex and store it safely.)
DnsNameForMastersPublicIp	Enter a unique DNS name fragment to identify your cluster within your region. For example, if your cluster is in westus and you choose awesomecluster, your cluster's public IP would be assigned the name awesomecluster. westus.cloudapp.azure.com.
JumpboxConfiguration	If you'd like, you can select to have either a Linux or Windows "jumpbox" with remote desktop software set up on the cluster's internal network. Disabled by de- fault.
DnsNameForJumpboxPublicIp	If you're using a jumpbox, enter another unique DNS name fragment here to set its DNS name. See <i>DnsNameForMastersPublicIp</i>
NewStorageAccountNamePrefix	Enter a globally-unique prefix to be used in the names of new storage accounts created to support the clus- ter. Storage account names must be 3 to 24 characters long, include only numbers and lowercase letters, and be globally unique. Since the template internally ap- pends to this prefix, it must be shorter than the full 24 characters. Up to 20 should work.
AgentCount	Choose how many agents (i.e. worker nodes) you want in the cluster. Be mindful of your Azure subscription limits on VMs and total cores (both limited to 20 per region by default); if you ask for more agents or more total cores than you are allowed, you won't get them all, errors will occur, and (like my paycheck) the resulting cluster will be smaller than you want it to be.
AgentVmSize	Choose from the available VM instance sizes to deter- mine how big each node will be. Again, be mindful of your Azure subscription's core limits. Also be mind- ful of how many cores and how much disk and memory your Toil jobs will need: if any requirements is greater than that provided by an entire node, a job may never be schduled to run.
MasterCount	Choose the number of <i>masters</i> or leader nodes for the cluster. By default, only one is used, because while the underlying Mesos batch system supports master failover, Toil currently does not. You can increase this if multiple Toil jobs will be running and you want them to run from different leader nodes. Remember that the leader nodes also count against your VM and core limits.
MasterVmSize	Select one of the available VM sizes to use for the leader nodes. Generally, the leader node can be rela- tively small.
MasterConfiguration	This is set to masters-are-not-agents by de- fault, meaning that the leader nodes won't run any jobs themselves. If you're worried about wasting unused computing power on your leader nodes, you can set this
30	to masters-are-agents to allow them to run jobs. However, this may slow them down for interactive use, making it harder to monitor and control your Toil work- flows.
JumpboxVmSize	If you're using a jumpbox, you can select a VM instance

- 1. Choose a subscription and select or create a Resource Group (marked *3* in the screenshot). If creating a Resource Group, select a region in which to place it. It is recommended to create a new Resource Group for every cluster; the template creates a large number of Azure entitites besides just the VMs (like virtual networks), and if they are organized into their own Resource Group they can all be cleaned up at once when you are done with the cluster by deleting the Resource Group.
- 2. Read the Azure Terms of Service (by clicking on the item marked "4" in the screenshot) and accept them by clicking the "Create" button on the right (not shown). This is the contract that you are accepting with Microsoft, under which you are purchasing the cluster.
- 3. Click the main "Create" button (marked "5" in the screenshot). This will kick off the process of creating the cluster.
- 4. Eventually, you'll receive a notification (Bell icon on the top bar of the Azure UI) letting you know that your cluster has been created. At this point, you should be able to connect to it; however, note that it will not be ready to run any Toil jobs until it is finished setting itself up.

## Launch a Toil Mesos Cluster

- 1. SSH into the first (and by default only) leader node. For this, you need to know the values *AdminUsername* and *DnsNameForMastersPublicIp* were set to above, and the name of the region you placed your cluster in. If you named your user phoebe and named your cluster toilisgreat, and placed it in the centralus region, the hostname of the cluster would be toilisgreat.centralus.cloudapp.azure.com, and you would want to connect as phoebe. SSH is forwarded through the cluster's load balancer to the first leader node on port 2211, so you would run ssh phoebe@toilisgreat.centralus.cloudapp.azure.com -p 2211.
- 2. Wait for the leader node to finish setting itself up. Run tail -f /var/log/azure/ cluster-bootstrap.log and wait until the log reaches the line completed mesos cluster configuration. At that point, kill tail with a ctrl-c. Your leader node is now ready.
- 3. At this point, you can start running Toil jobs, using the Mesos batch system (by passing --batchSystem mesos --mesosMaster 10.0.0.5:5050) and the Azure job store (for which you will need a separate Azure Storage account set up, ideally in the same region as your cluster but in a different Resource Group). The nodes of the cluster may take a few more minutes to finish installing, but when they do they will report in to Mesos and begin running any scheduled jobs.
- 4. When you are done running your jobs, go back to the Azure portal, find the Resource Group you created for your cluster, and delete it. This will destroy all the VMs and any data stored on them, and stop Microsoft charging you money for keeping the cluster around. As long as you used a separate Asure Storage account in a different Resource Group, any information kept in the job stores and file stores you were using will be retained.

For more information about how your new cluster is organized, for information on how to access the Mesos Web UI, or for troubleshooting advice, please see the template documentation.

# **Running in Openstack**

Our group is working to expand distributed cluster support to OpenStack by providing convenient Docker containers to launch Mesos from. Currently, OpenStack nodes can be set up to run Toil in single machine mode by following the *Installation*.

Note: Openstack is available in Toil for experimental purposes. Only AWS is currently supported in Toil.

Toil scripts can be run by designating a job store location. Be sure to specify a temporary directory that Toil can use to run jobs in with the --workDir argument:

\$ python HelloWorld.py --workDir=/tmp file:jobStore

# **Running in GCE**

After setting up Toil on *Installation*, Toil scripts can be run just by designating a job store location as shown in *Running a basic workflow*.

Note: Google Cloud Storage is available in Toil for experimental purposes. Only AWS is currently supported in Toil.

If you wish to use the Google Storage job store, install Toil with the google extra (*Installing extra features*). Then, create a file named .boto with your credentials and some configuration:

```
[Credentials]
gs_access_key_id = KEY_ID
gs_secret_access_key = SECRET_KEY
[Boto]
https_validate_certificates = True
[GSUtil]
content_language = en
default_api_version = 2
```

gs\_access\_key\_id and gs\_secret\_access\_key can be generated by navigating to your Google Cloud Storage console and clicking on *Settings*. On the *Settings* page, navigate to the *Interoperability* tab and click *Enable interoperability access*. On this page you can now click *Create a new key* to generate an access key and a matching secret. Insert these into their respective places in the .boto file and you will be able to use a Google job store when invoking a Toil script, as in the following example:

\$ python HelloWorld.py google:projectID:jobStore

The projectID component of the job store argument above refers your Google Cloud Project ID in the Google Cloud Console, and will be visible in the console's banner at the top of the screen. The jobStore component is a name of your choosing that you will use to refer to this job store.

# **Running in HPC Environments**

Toil is a flexible framework that can be leveraged in a variety of environments, including high-performance computing (HPC) environments. Toil provides support for a number of batch systems, including Grid Engine, Slurm, Torque and LSF, which are popular schedulars used in these environments. To use one of these batch systems specify the "-batchSystem" argument to the toil script.

Due to the cost and complexity of maintaining support for these schedulars we currently consider these schedulars to be "community supported", that is the core development team does not regularly test or develop support for these systems. However, there are members of the Toil community currently deploying Toil in HPC environments and we welcome external contributions.

Developing the support of a new or existing batch system involves extending the abstract batch system class toil. batchSystems.abstractBatchSystem.AbstractBatchSystem.

# CHAPTER 3

Overview

This section describes how to develop Toil workflows using the Toil API, the batch system API, and the job store API. Specifically, the developing Toil section documents the following:

# **Developing a Workflow**

This tutorial walks through the features of Toil necessary for developing a workflow using the Toil Python API.

```
Note: "script" and "workflow" will be used interchangeably
```

### Scripting quick start

To begin, consider this short toil script which illustrates defining a workflow:

```
from toil.job import Job

def helloWorld(message, memory="2G", cores=2, disk="3G"):
    return "Hello, world!, here's a message: %s" % message

j = Job.wrapFn(helloWorld, "woot")

if __name__=="__main__":
    options = Job.Runner.getDefaultOptions("./toilWorkflow")
    print Job.Runner.startToil(j, options) #Prints Hello, world!, ...
```

The workflow consists of a single job. The resource requirements for that job are (optionally) specified by keyword arguments (memory, cores, disk). The script is run using toil.job.Job.Runner.getDefaultOptions(). Below we explain the components of this code in detail.

### **Job basics**

The atomic unit of work in a Toil workflow is a *Job*. User scripts inherit from this base class to define units of work. For example, here is a more long-winded class-based version of the job in the quick start example:

```
from toil.job import Job

class HelloWorld(Job):
    def __init__(self, message):
        Job.__init__(self, memory="2G", cores=2, disk="3G")
        self.message = message

def run(self, fileStore):
    return "Hello, world!, here's a message: %s" % self.message
```

In the example a class, HelloWorld, is defined. The constructor requests 2 gigabytes of memory, 2 cores and 3 gigabytes of local disk to complete the work.

The toil.job.Job.run() method is the function the user overrides to get work done. Here it just logs a message using toil.fileStore.FileStore.logToMaster(), which will be registered in the log output of the leader process of the workflow.

### Invoking a workflow

We can add to the previous example to turn it into a complete workflow by adding the necessary function calls to create an instance of HelloWorld and to run this as a workflow containing a single job. This uses the *toil.job*. *Job*.*Runner* class, which is used to start and resume Toil workflows. For example:

```
from toil.job import Job

class HelloWorld(Job):
    def __init__(self, message):
        Job.__init__(self, memory="2G", cores=2, disk="3G")
        self.message = message

def run(self, fileStore):
        return "Hello, world!, here's a message: %s" % self.message

if __name__=="__main__":
        options = Job.Runner.getDefaultOptions("./toilWorkflowRun")
        print Job.Runner.startToil(HelloWorld("woot"), options)
```

Alternatively, the more powerful toil.common.Toil class can be used to run and resume workflows. It is used as a context manager and allows for preliminary setup, such as staging of files into the job store on the leader node. An instance of the class is initialized by specifying an options object. The actual workflow is then invoked by calling the toil.common.Toil.start() method, passing the root job of the workflow, or, if a workflow is being restarted, toil.common.Toil.restart() should be used. Note that the context manager should have explicit if else branches addressing restart and non restart cases. The boolean value for these if else blocks is toil.options.restart.

For example:

```
from toil.job import Job
from toil.common import Toil

class HelloWorld(Job):
    def __init__(self, message):
        Job.__init__(self, memory="2G", cores=2, disk="3G")
```

The call to toil.job.Job.Runner.getDefaultOptions() creates a set of default options for the workflow. The only argument is a description of how to store the workflow's state in what we call a *job-store*. Here the job-store is contained in a directory within the current working directory called "toilWorkflowRun". Alternatively this string can encode other ways to store the necessary state, e.g. an S3 bucket or Azure object store location. By default the job-store is deleted if the workflow completes successfully.

The workflow is executed in the final line, which creates an instance of HelloWorld and runs it as a workflow. Note all Toil workflows start from a single starting job, referred to as the *root* job. The return value of the root job is returned as the result of the completed workflow (see promises below to see how this is a useful feature!).

### Specifying arguments via the command line

To allow command line control of the options we can use the *toil.job.Job.Runner*. *getDefaultArgumentParser()* method to create a argparse.ArgumentParser object which can be used to parse command line options for a Toil script. For example:

```
from toil.job import Job

class HelloWorld(Job):
    def __init__(self, message):
        Job.__init__(self, memory="2G", cores=2, disk="3G")
        self.message = message

def run(self, fileStore):
        return "Hello, world!, here's a message: %s" % self.message

if __name__=="__main__":
        parser = Job.Runner.getDefaultArgumentParser()
        options = parser.parse_args()
        print Job.Runner.startToil(HelloWorld("woot"), options)
```

Creates a fully fledged script with all the options Toil exposed as command line arguments. Running this script with "-help" will print the full list of options.

Alternatively an existing argparse.ArgumentParser or optparse.OptionParser object can have Toil script command line options added to it with the *toil.job.Job.Runner.addToilOptions()* method.

### **Resuming a workflow**

In the event that a workflow fails, either because of programmatic error within the jobs being run, or because of node failure, the workflow can be resumed. Workflows can only not be reliably resumed if the job-store itself becomes corrupt.

Critical to resumption is that jobs can be rerun, even if they have apparently completed successfully. Put succinctly, a user defined job should not corrupt its input arguments. That way, regardless of node, network or leader failure the job can be restarted and the workflow resumed.

To resume a workflow specify the "restart" option in the options object passed to *toil.job.Job.Runner*. *startToil()*. If node failures are expected it can also be useful to use the integer "retryCount" option, which will attempt to rerun a job retryCount number of times before marking it fully failed.

In the common scenario that a small subset of jobs fail (including retry attempts) within a workflow Toil will continue to run other jobs until it can do no more, at which point *toil.job.Job.Runner.startToil()* will raise a toil.leader.FailedJobsException exception. Typically at this point the user can decide to fix the script and resume the workflow or delete the job-store manually and rerun the complete workflow.

### Functions and job functions

Defining jobs by creating class definitions generally involves the boilerplate of creating a constructor. To avoid this the classes *toil.job.FunctionWrappingJob* and *toil.job.JobFunctionWrappingTarget* allow functions to be directly converted to jobs. For example, the quick start example (repeated here):

```
from toil.job import Job

def helloWorld(message, memory="2G", cores=2, disk="3G"):
    return "Hello, world!, here's a message: %s" % message

j = Job.wrapFn(helloWorld, "woot")

if ___name__=="___main__":
    options = Job.Runner.getDefaultOptions("./toilWorkflowRun")
    print Job.Runner.startToil(j, options)
```

Is equivalent to the previous example, but using a function to define the job.

The function call:

Job.wrapFn(helloWorld, "woot")

Creates the instance of the toil.job.FunctionWrappingTarget that wraps the function.

The keyword arguments *memory*, *cores* and *disk* allow resource requirements to be specified as before. Even if they are not included as keyword arguments within a function header they can be passed as arguments when wrapping a function as a job and will be used to specify resource requirements.

We can also use the function wrapping syntax to a *job function*, a function whose first argument is a reference to the wrapping job. Just like a *self* argument in a class, this allows access to the methods of the wrapping job, see toil.job.JobFunctionWrappingTarget. For example:

```
from toil.job import Job

def helloWorld(job, message):
    job.fileStore.logToMaster("Hello world, "
    "I have a message: %s" % message) # This uses a logging function
    # of the toil.fileStore.FileStore class
```

```
if __name__ == "__main__":
    options = Job.Runner.getDefaultOptions("./toilWorkflowRun")
    options.logLevel = "INFO"
    print Job.Runner.startToil(Job.wrapJobFn(helloWorld, "woot"), options)
```

Here helloWorld() is a job function. It accesses the *toil.fileStore.FileStore* attribute of the job to log a message that will be printed to the output console. Here the only subtle difference to note is the line:

Job.Runner.startToil(Job.wrapJobFn(helloWorld, "woot"), options)

Which uses the function toil.job.Job.wrapJobFn() to wrap the job function instead of toil.job.Job. wrapFn() which wraps a vanilla function.

### Workflows with multiple jobs

A *parent* job can have *child* jobs and *follow-on* jobs. These relationships are specified by methods of the job class, e.g. toil.job.Job.addChild() and toil.job.Job.addFollowOn().

Considering a set of jobs the nodes in a job graph and the child and follow-on relationships the directed edges of the graph, we say that a job B that is on a directed path of child/follow-on edges from a job A in the job graph is a *successor* of A, similarly A is a *predecessor* of B.

A parent job's child jobs are run directly after the parent job has completed, and in parallel. The follow-on jobs of a job are run after its child jobs and their successors have completed. They are also run in parallel. Follow-ons allow the easy specification of cleanup tasks that happen after a set of parallel child tasks. The following shows a simple example that uses the earlier helloWorld() job function:

```
from toil.job import Job
def helloWorld(job, message, memory="2G", cores=2, disk="3G"):
    job.fileStore.logToMaster("Hello world, "
    "I have a message: %s" % message) # This uses a logging function
    # of the toil.fileStore.FileStore class
j1 = Job.wrapJobFn(helloWorld, "first")
j2 = Job.wrapJobFn(helloWorld, "second or third")
j3 = Job.wrapJobFn(helloWorld, "second or third")
j4 = Job.wrapJobFn(helloWorld, "last")
j1.addChild(j2)
j1.addChild(j3)
j1.addFollowOn(j4)
if __name__=="__main__":
   options = Job.Runner.getDefaultOptions("./toilWorkflowRun")
   options.logLevel = "INFO"
   Job.Runner.startToil(j1, options)
```

In the example four jobs are created, first j1 is run, then j2 and j3 are run in parallel as children of j1, finally j4 is run as a follow-on of j1.

There are multiple short hand functions to achieve the same workflow, for example:

```
from toil.job import Job
def helloWorld(job, message, memory="2G", cores=2, disk="3G"):
    job.fileStore.logToMaster("Hello world, "
```

```
"I have a message: %s" % message) # This uses a logging function
# of the toil.fileStore.FileStore class
j1 = Job.wrapJobFn(helloWorld, "first")
j2 = j1.addChildJobFn(helloWorld, "second or third")
j3 = j1.addChildJobFn(helloWorld, "second or third")
j4 = j1.addFollowOnJobFn(helloWorld, "last")
if ______mame___=="____main___":
    options = Job.Runner.getDefaultOptions("./toilWorkflowRun")
    options.logLevel = "INFO"
    Job.Runner.startToil(j1, options)
```

Equivalently defines the workflow, where the functions toil.job.Job.addChildJobFn() and toil.job. Job.addFollowOnJobFn() are used to create job functions as children or follow-ons of an earlier job.

Jobs graphs are not limited to trees, and can express arbitrary directed acylic graphs. For a precise definition of legal graphs see toil.job.Job.checkJobGraphForDeadlocks(). The previous example could be specified as a DAG as follows:

```
from toil.job import Job

def helloWorld(job, message, memory="2G", cores=2, disk="3G"):
    job.fileStore.logToMaster("Hello world, "
    "I have a message: %s" % message) # This uses a logging function
    # of the toil.fileStore.FileStore class

j1 = Job.wrapJobFn(helloWorld, "first")
j2 = j1.addChildJobFn(helloWorld, "second or third")
j3 = j1.addChildJobFn(helloWorld, "second or third")
j4 = j2.addChildJobFn(helloWorld, "last")
j3.addChild(j4)

if __name__=="__main__":
    options = Job.Runner.getDefaultOptions("./toilWorkflowRun")
    options.logLevel = "INFO"
    Job.Runner.startToil(j1, options)
```

Note the use of an extra child edge to make j4 a child of both j2 and j3.

### **Dynamic job creation**

The previous examples show a workflow being defined outside of a job. However, Toil also allows jobs to be created dynamically within jobs. For example:

```
from toil.job import Job

def binaryStringFn(job, depth, message=""):
    if depth > 0:
        job.addChildJobFn(binaryStringFn, depth-1, message + "0")
        job.addChildJobFn(binaryStringFn, depth-1, message + "1")
    else:
        job.fileStore.logToMaster("Binary string: %s" % message)

if ___name__=="___main__":
    options = Job.Runner.getDefaultOptions("./toilWorkflowRun")
```

```
options.logLevel = "INFO"
Job.Runner.startToil(Job.wrapJobFn(binaryStringFn, depth=5), options)
```

The job function binaryStringFn logs all possible binary strings of length n (here n=5), creating a total of  $2^{(n+2)} - 1$  jobs dynamically and recursively. Static and dynamic creation of jobs can be mixed in a Toil workflow, with jobs defined within a job or job function being created at run time.

### **Promises**

The previous example of dynamic job creation shows variables from a parent job being passed to a child job. Such forward variable passing is naturally specified by recursive invocation of successor jobs within parent jobs. This can also be achieved statically by passing around references to the return variables of jobs. In Toil this is achieved with promises, as illustrated in the following example:

```
from toil.job import Job

def fn(job, i):
    job.fileStore.logToMaster("i is: %s" % i, level=100)
    return i+1

j1 = Job.wrapJobFn(fn, 1)
j2 = j1.addChildJobFn(fn, j1.rv())
j3 = j1.addFollowOnJobFn(fn, j2.rv())

if _____mame__=="___main___":
    options = Job.Runner.getDefaultOptions("./toilWorkflowRun")
    options.logLevel = "INFO"
    Job.Runner.startToil(j1, options)
```

Running this workflow results in three log messages from the jobs: i is 1 from j1, i is 2 from j2 and i is 3 from j3.

The return value from the first job is *promised* to the second job by the call to *toil.job.Job.rv()* in the line:

```
j2 = j1.addChildFn(fn, j1.rv())
```

The value of j1.rv() is a *promise*, rather than the actual return value of the function, because j1 for the given input has at that point not been evaluated. A promise (*toil.job.Promise*) is essentially a pointer to for the return value that is replaced by the actual return value once it has been evaluated. Therefore, when j2 is run the promise becomes 2.

Promises also support indexing of return values:

```
def parent(job):
    indexable = Job.wrapJobFn(fn)
    job.addChild(indexable)
    job.addFollowOnFn(raiseWrap, indexable.rv(2))
def raiseWrap(arg):
    raise RuntimeError(arg) # raises "2"
def fn(job):
    return (0, 1, 2, 3)
```

Promises can be quite useful. For example, we can combine dynamic job creation with promises to achieve a job creation process that mimics the functional patterns possible in many programming languages:

The return value 1 of the workflow is a list of all binary strings of length 10, computed recursively. Although a toy example, it demonstrates how closely Toil workflows can mimic typical programming patterns.

### **Promised Requirements**

Promised requirements are a special case of *Promises* that allow a job's return value to be used as another job's resource requirements.

This is useful when, for example, a job's storage requirement is determined by a file staged to the job store by an earlier job:

```
from toil.job import Job, PromisedRequirement
from toil.common import Toil
import os
def parentJob(job):
   downloadJob = Job.wrapJobFn(stageFn, "File://"+os.path.realpath(__file__),...

cores=0.1, memory='32M', disk='1M')

    job.addChild(downloadJob)
   analysis = Job.wrapJobFn(analysisJob, fileStoreID=downloadJob.rv(0),
                             disk=PromisedRequirement(downloadJob.rv(1)))
    job.addFollowOn(analysis)
def stageFn(job, url, cores=1):
    importedFile = job.fileStore.importFile(url)
   return importedFile, importedFile.size
def analysisJob(job, fileStoreID, cores=2):
    # now do some analysis on the file
   pass
if __name__ == "__main__":
   with Toil(Job.Runner.getDefaultOptions("./toilWorkflowRun")) as toil:
        toil.start(Job.wrapJobFn(parentJob))
```

Note that this also makes use of the size attribute of the *FileID* object. This promised requirements mechanism can also be used in combination with an aggregator for multiple jobs' output values:

#### Limitations

Just like regular promises, the return value must be determined prior to scheduling any job that depends on the return value. In our example above, notice how the dependant jobs were follow ons to the parent while promising jobs are children of the parent. This ordering ensures that all promises are properly fulfilled.

### **FileID**

This object is a small wrapper around Python's builtin string class. It is used to represent a file's ID in the file store, and has a size attribute that is the file's size in bytes. This object is returned by importFile and writeGlobalFile.

### Managing files within a workflow

It is frequently the case that a workflow will want to create files, both persistent and temporary, during its run. The *toil.fileStore.FileStore* class is used by jobs to manage these files in a manner that guarantees cleanup and resumption on failure.

The toil.job.run() method has a file store instance as an argument. The following example shows how this can be used to create temporary files that persist for the length of the job, be placed in a specified local disk of the node and that will be cleaned up, regardless of failure, when the job finishes:

```
from toil.job import Job

class LocalFileStoreJob(Job):
    def run(self, fileStore):
        scratchDir = fileStore.getLocalTempDir() #Create a temporary
        # directory safely within the allocated disk space
        # reserved for the job.
        scratchFile = fileStore.getLocalTempFile() #Similarly
        # create a temporary file.

if ___name__=="___main__":
        options = Job.Runner.getDefaultOptions("./toilWorkflowRun")
        #Create an instance of FooJob which will
        # have at least 10 gigabytes of storage space.
        j = LocalFileStoreJob(disk="10G")
        #Run the workflow
        Job.Runner.startToil(j, options)
```

Job functions can also access the file store for the job. The equivalent of the LocalFileStoreJob class is:

```
def localFileStoreJobFn(job):
    scratchDir = job.fileStore.getLocalTempDir()
    scratchFile = job.fileStore.getLocalTempFile()
```

Note that the fileStore attribute is accessed as an attribute of the job argument.

In addition to temporary files that exist for the duration of a job, the file store allows the creation of files in a *global* store, which persists during the workflow and are globally accessible (hence the name) between jobs. For example:

```
from toil.job import Job
import os
def globalFileStoreJobFn(job):
    job.fileStore.logToMaster("The following example exercises all the"
                              " methods provided by the"
                              " toil.fileStore.FileStore class")
    scratchFile = job.fileStore.getLocalTempFile() # Create a local
    # temporary file.
   with open(scratchFile, 'w') as fH: # Write something in the
        # scratch file.
        fH.write("What a tangled web we weave")
    # Write a copy of the file into the file-store;
    # fileID is the key that can be used to retrieve the file.
    fileID = job.fileStore.writeGlobalFile(scratchFile) #This write
    # is asynchronous by default
    # Write another file using a stream; fileID2 is the
    # key for this second file.
   with job.fileStore.writeGlobalFileStream(cleanup=True) as (fH, fileID2):
        fH.write("Out brief candle")
    # Now read the first file; scratchFile2 is a local copy of the file
    # that is read-only by default.
    scratchFile2 = job.fileStore.readGlobalFile(fileID)
    # Read the second file to a desired location: scratchFile3.
    scratchFile3 = os.path.join(job.fileStore.getLocalTempDir(), "foo.txt")
    job.fileStore.readGlobalFile(fileID2, userPath=scratchFile3)
    # Read the second file again using a stream.
   with job.fileStore.readGlobalFileStream(fileID2) as fH:
        print fH.read() #This prints "Out brief candle"
    # Delete the first file from the global file-store.
    job.fileStore.deleteGlobalFile(fileID)
    # It is unnecessary to delete the file keyed by fileID2
    # because we used the cleanup flag, which removes the file after this
    # job and all its successors have run (if the file still exists)
if __name__=="__main__":
   options = Job.Runner.getDefaultOptions("./toilWorkflowRun")
   Job.Runner.startToil(Job.wrapJobFn(globalFileStoreJobFn), options)
```

The example demonstrates the global read, write and delete functionality of the file-store, using both local copies of the files and streams to read and write the files. It covers all the methods provided by the file store interface.

What is obvious is that the file-store provides no functionality to update an existing "global" file, meaning that files are, barring deletion, immutable. Also worth noting is that there is no file system hierarchy for files in the global file store. These limitations allow us to fairly easily support different object stores and to use caching to limit the amount of network file transfer between jobs.

### Staging of files into the job store

External files can be imported into or exported out of the job store prior to running a workflow when the toil. common. Toil context manager is used on the leader. The context manager provides methods toil.common. Toil.importFile(), and toil.common.Toil.exportFile() for this purpose. The destination and source locations of such files are described with URLs passed to the two methods. A list of the currently supported URLs can be found at toil.jobStores.abstractJobStore.AbstractJobStore.importFile(). To import an external file into the job store as a shared file, pass the optional sharedFileName parameter to that method.

If a workflow fails for any reason an imported file acts as any other file in the job store. If the workflow was configured such that it not be cleaned up on a failed run, the file will persist in the job store and needs not be staged again when the workflow is resumed.

Example:

```
from toil.common import Toil
from toil.job import Job
class HelloWorld(Job):
    def __init__(self, inputFileID):
        Job.___init___(self, memory="2G", cores=2, disk="3G")
        self.inputFileID = inputFileID
   with fileStore.readGlobalFileStream(self.inputFileID) as fi:
        with fileStore.writeGlobalFileStream() as (fo, outputFileID):
            fo.write(fi.read() + 'World!')
        return outputFileID
if __name__=="__main__":
    options = Job.Runner.getDefaultOptions("./toilWorkflowRun")
   options.logLevel = "INFO"
   with Toil (options) as toil:
        if not toil.options.restart:
            inputFileID = toil.importFile('file:///some/local/path')
            outputFileID = toil.start(HelloWorld(inputFileID))
        else:
            outputFileID = toil.restart()
        toil.exportFile(outputFileID, 'file:///some/other/local/path')
```

### **Using Docker containers in Toil**

Docker containers are commonly used with Toil. The combination of Toil and Docker allows for pipelines to be fully portable between any platform that has both Toil and Docker installed. Docker eliminates the need for the user to do

any other tool installation or environment setup.

In order to use Docker containers with Toil, Docker must be installed on all workers of the cluster. Instructions for installing Docker can be found on the Docker website.

When using Toil-based autoscaling, Docker will be automatically set up on the cluster's worker nodes, so no additional installation steps are necessary. Further information on using Toil-based autoscaling can be found in the *Running a Workflow with Autoscaling* documentation.

In order to use docker containers in a Toil workflow, the container can be built locally or downloaded in real time from an online docker repository like Quay. If the container is not in a repository, the container's layers must be accessible on each node of the cluster.

When invoking docker containers from within a Toil workflow, it is strongly recommended that you use dockerCall(), a toil job function provided in toil.lib.docker.dockerCall provides a layer of abstraction over using the subprocess module to call Docker directly, and provides container cleanup on job failure. When docker containers are run without this feature, failed jobs can result in resource leaks.

In order to use dockerCall, your installation of Docker must be set up to run without sudo. Instructions for setting this up can be found here.

An example of a basic dockerCall is below:

```
dockerCall(job=job, tool='quay.io/ucsc_cgl/bwa', work_dir=job.fileStore.getLocalTempDir(), parameters=['index', '/data/reference.fa'])
```

dockerCall can also be added to workflows like any other job function:

from toil.job import Job

- **align = Job.wrapJobFn(dockerCall,** tool='quay.io/ucsc\_cgl/bwa', work\_dir=job.fileStore.getLocalTempDir(), parameters=['index', '/data/reference.fa']))
- if \_\_name\_\_=="\_\_main\_\_": options = Job.Runner.getDefaultOptions("./toilWorkflowRun") options.logLevel = "INFO" Job.Runner.startToil(align, options)

cgl-docker-lib contains dockerCall-compatible Dockerized tools that are commonly used in bioinformatics analysis.

The documentation provides guidelines for developing your own Docker containers that can be used with Toil and dockerCall. In order for a container to be compatible with dockerCall, it must have an ENTRYPOINT set to a wrapper script, as described in cgl-docker-lib containerization standards. Alternately, the entrypoint to the container can be set using the docker option --entrypoint. The container should be runnable directly with Docker as:

\$ docker run <docker parameters> <tool name> <tool parameters>

For example:

\$ docker run -d quay.io/ucsc-cgl/bwa -s -o /data/aligned /data/ref.fa

### **Services**

It is sometimes desirable to run *services*, such as a database or server, concurrently with a workflow. The *toil.job*. *Job*. *Service* class provides a simple mechanism for spawning such a service within a Toil workflow, allowing precise specification of the start and end time of the service, and providing start and end methods to use for initialization and cleanup. The following simple, conceptual example illustrates how services work:

```
from toil.job import Job
class DemoService(Job.Service):
```

```
def start(self, fileStore):
        # Start up a database/service here
        return "loginCredentials" # Return a value that enables another
        # process to connect to the database
    def check(self):
        # A function that if it returns False causes the service to quit
        # If it raises an exception the service is killed and an error is reported
        return True
   def stop(self, fileStore):
        # Cleanup the database here
        pass
j = Job()
s = DemoService()
loginCredentialsPromise = j.addService(s)
def dbFn(loginCredentials):
    # Use the login credentials returned from the service's start method
    # to connect to the service
   pass
j.addChildFn(dbFn, loginCredentialsPromise)
if __name__=="__main__":
    options = Job.Runner.getDefaultOptions("./toilWorkflowRun")
    Job.Runner.startToil(j, options)
```

In this example the DemoService starts a database in the start method, returning an object from the start method indicating how a client job would access the database. The service's stop method cleans up the database, while the service's check method is polled periodically to check the service is alive.

A DemoService instance is added as a service of the root job j, with resource requirements specified. The return value from *toil.job.Job.addService()* is a promise to the return value of the service's start method. When the promised is fulfilled it will represent how to connect to the database. The promise is passed to a child job of j, which uses it to make a database connection. The services of a job are started before any of its successors have been run and stopped after all the successors of the job have completed successfully.

Multiple services can be created per job, all run in parallel. Additionally, services can define sub-services using toil.job.Job.Service.addChild(). This allows complex networks of services to be created, e.g. Apache Spark clusters, within a workflow.

### Checkpoints

Services complicate resuming a workflow after failure, because they can create complex dependencies between jobs. For example, consider a service that provides a database that multiple jobs update. If the database service fails and loses state, it is not clear that just restarting the service will allow the workflow to be resumed, because jobs that created that state may have already finished. To get around this problem Toil supports *checkpoint* jobs, specified as the boolean keyword argument checkpoint to a job or wrapped function, e.g.:

j = Job(checkpoint=True)

A checkpoint job is rerun if one or more of its successors fails its retry attempts, until it itself has exhausted its retry attempts. Upon restarting a checkpoint job all its existing successors are first deleted, and then the job is rerun to

define new successors. By checkpointing a job that defines a service, upon failure of the service the database and the jobs that access the service can be redefined and rerun.

To make the implementation of checkpoint jobs simple, a job can only be a checkpoint if when first defined it has no successors, i.e. it can only define successors within its run method.

### Encapsulation

Let A be a root job potentially with children and follow-ons. Without an encapsulated job the simplest way to specify a job B which runs after A and all its successors is to create a parent of A, call it Ap, and then make B a follow-on of Ap. e.g.:

```
from toil.job import Job
# A is a job with children and follow-ons, for example:
A = Job()
A.addChild(Job())
A.addFollowOn(Job())
# B is a job which needs to run after A and its successors
B = Job()
# The way to do this without encapsulation is to make a
# parent of A, Ap, and make B a follow-on of Ap.
Ap = Job()
Ap.addChild(A)
Ap.addChild(A)
Ap.addFollowOn(B)
if _____main___:
    options = Job.Runner.getDefaultOptions("./toilWorkflowRun")
    Job.Runner.startToil(Ap, options)
```

An encapsulated job E (A) of A saves making Ap, instead we can write:

```
from toil.job import Job
# A
A = Job()
A.addChild(Job())
A.addFollowOn(Job())
#Encapsulate A
A = A.encapsulate()
# B is a job which needs to run after A and its successors
B = Job()
# With encapsulation A and its successor subgraph appear
# to be a single job, hence:
A.addChild(B)
if __name__=="__main__":
    options = Job.Runner.getDefaultOptions("./toilWorkflowRun")
    Job.Runner.startToil(A, options)
```

Note the call to toil.job.Job.encapsulate() creates the toil.job.Job.EncapsulatedJob.

## **Depending on Toil**

If you are packing your workflow(s) as a pip-installable distribution on PyPI, you might be tempted to declare Toil as a dependency in your setup.py, via the install\_requires keyword argument to setup(). Unfortunately, this does not work, for two reasons: For one, Toil uses Setuptools' *extra* mechanism to manage its own optional dependencies. If you explicitly declared a dependency on Toil, you would have to hard-code a particular combination of extras (or no extras at all), robbing the user of the choice what Toil extras to install. Secondly, and more importantly, declaring a dependency on Toil would only lead to Toil being installed on the leader node of a cluster, but not the worker nodes. Hot-deployment does not work here because Toil cannot hot-deploy itself, the classic "Which came first, chicken or egg?" problem.

In other words, you shouldn't explicitly depend on Toil. Document the dependency instead (as in "This workflow needs Toil version X.Y.Z to be installed") and optionally add a version check to your setup.py. Refer to the check\_version() function in the toil-lib project's setup.py for an example. Alternatively, you can also just depend on toil-lib and you'll get that check for free.

If your workflow depends on a dependency of Toil, e.g. bd2k-python-lib, consider not making that dependency explicit either. If you do, you risk a version conflict between your project and Toil. The pip utility may silently ignore that conflict, breaking either Toil or your workflow. It is safest to simply assume that Toil installs that dependency for you. The only downside is that you are locked into the exact version of that dependency that Toil declares. But such is life with Python, which, unlike Java, has no means of dependencies belonging to different software components within the same process, and whose favored software distribution utility is incapable of properly resolving overlapping dependencies and detecting conflicts.

# Best practices for Dockerizing Toil workflows

Computational Genomics Lab's Dockstore based production system provides workflow authors a way to run Dockerized versions of their pipeline in an automated, scalable fashion. To be compatible with this system of a workflow should meet the following requirements. In addition to the Docker container, a common workflow language descriptor file is needed. For inputs:

- Only command line arguments should be used for configuring the workflow. If the workflow relies on a configuration file, like Toil-RNAseq or ProTECT, a wrapper script inside the Docker container can be used to parse the CLI and generate the necessary configuration file.
- All inputs to the pipeline should be explicitly enumerated rather than implicit. For example, don't rely on one FASTQ read's path to discover the location of its pair. This is necessary since all inputs are mapped to their own isolated directories when the Docker is called via Dockstore.
- All inputs must be documented in the CWL descriptor file. Examples of this file can be seen in both Toil-RNAseq and ProTECT.

For outputs:

- All outputs should be written to a local path rather than S3.
- Take care to package outputs in a local and user-friendly way. For example, don't tar up all output if there are specific files that will care to see individually.
- All output file names should be deterministic and predictable. For example, don't prepend the name of an output file with PASS/FAIL depending on the outcome of the pipeline.
- All outputs must be documented in the CWL descriptor file. Examples of this file can be seen in both Toil-RNAseq and ProTECT.

# Toil API

This section describes the API for writing Toil workflows in Python.

### Job methods

Jobs are the units of work in Toil which are composed into workflows.

Class represents a unit of work in toil.

\_\_init\_\_ (memory=None, cores=None, disk=None, preemptable=None, unitName=None, checkpoint=False)

This method must be called by any overriding constructor.

#### Parameters

- **memory** (int or string convertable by bd2k.util.humanize. human2bytes to an int) – the maximum number of bytes of memory the job will require to run.
- **cores** (int or string convertable by bd2k.util.humanize. human2bytes to an int) – the number of CPU cores required.
- **disk** (int or string convertable by bd2k.util.humanize. human2bytes to an int) – the amount of local disk space required by the job, expressed in bytes.
- **preemptable** (*bool*) if the job can be run on a preemptable node.
- **checkpoint** if any of this job's successor jobs completely fails, exhausting all their retries, remove any successor jobs and rerun this job to restart the subtree. Job must be a leaf vertex in the job graph when initially defined, see toil.job.Job. checkNewCheckpointsAreCutVertices().

#### run (fileStore)

Override this function to perform work and dynamically create successor jobs.

**Parameters fileStore** (toil.fileStore.FileStore) – Used to create local and globally sharable temporary files and to send log messages to the leader process.

**Returns** The return value of the function can be passed to other jobs by means of *toil.job*. Job.rv().

#### addChild(childJob)

Adds childJob to be run as child of this job. Child jobs will be run directly after this job's toil.job. Job.run() method has completed.

Parameters childJob (toil.job.Job) -

Returns childJob

Return type toil.job.Job

#### hasChild(childJob)

Check if childJob is already a child of this job.

Parameters childJob (toil.job.Job) -

**Returns** True if childJob is a child of the job, else False.

#### Return type bool

addFollowOn (followOnJob)

Adds a follow-on job, follow-on jobs will be run after the child jobs and their successors have been run.

Parameters followOnJob (toil.job.Job) -

Returns followOnJob

Return type toil.job.Job

addService (service, parentService=None) Add a service.

The toil.job.Job.Service.start() method of the service will be called after the run method has completed but before any successors are run. The service's toil.job.Job.Service.stop() method will be called once the successors of the job have been run.

Services allow things like databases and servers to be started and accessed by jobs in a workflow.

**Raises** toil.job.JobException – If service has already been made the child of a job or another service.

#### Parameters

- service (toil.job.Job.Service) Service to add.
- **parentService** (toil.job.Job.Service) Service that will be started before 'service' is started. Allows trees of services to be established. parentService must be a service of this job.
- **Returns** a promise that will be replaced with the return value from *toil.job.Job.* Service.start() of service in any successor of the job.

#### Return type toil.job.Promise

addChildFn (fn, \*args, \*\*kwargs) Adds a function as a child job.

**Parameters fn** – Function to be run as a child job with \*args and \*\*kwargs as arguments to this function. See toil.job.FunctionWrappingJob for reserved keyword arguments used to specify resource requirements.

Returns The new child job that wraps fn.

Return type toil.job.FunctionWrappingJob

#### addFollowOnFn (fn, \*args, \*\*kwargs)

Adds a function as a follow-on job.

**Parameters fn** – Function to be run as a follow-on job with \*args and \*\*kwargs as arguments to this function. See toil.job.FunctionWrappingJob for reserved keyword arguments used to specify resource requirements.

Returns The new follow-on job that wraps fn.

Return type toil.job.FunctionWrappingJob

#### addChildJobFn (fn, \*args, \*\*kwargs)

Adds a job function as a child job. See toil.job.JobFunctionWrappingJob for a definition of a job function.

**Parameters fn**-Job function to be run as a child job with \*args and \*\*kwargs as arguments to this function. See toil.job.JobFunctionWrappingJob for reserved keyword arguments used to specify resource requirements.

Returns The new child job that wraps fn.

Return type toil.job.JobFunctionWrappingJob

#### addFollowOnJobFn (fn, \*args, \*\*kwargs)

Add a follow-on job function. See *toil.job.JobFunctionWrappingJob* for a definition of a job function.

**Parameters fn** – Job function to be run as a follow-on job with \*args and \*\*kwargs as arguments to this function. See toil.job.JobFunctionWrappingJob for reserved keyword arguments used to specify resource requirements.

Returns The new follow-on job that wraps fn.

**Return type** toil.job.JobFunctionWrappingJob

#### static wrapFn (fn, \*args, \*\*kwargs)

Makes a Job out of a function. Convenience function for constructor of toil.job. FunctionWrappingJob.

**Parameters fn** – Function to be run with \*args and \*\*kwargs as arguments. See toil.job.JobFunctionWrappingJob for reserved keyword arguments used to specify resource requirements.

**Returns** The new function that wraps fn.

**Return type** *toil.job.FunctionWrappingJob* 

#### static wrapJobFn (fn, \*args, \*\*kwargs)

Makes a Job out of a job function. Convenience function for constructor of toil.job. JobFunctionWrappingJob.

**Parameters fn** – Job function to be run with \*args and \*\*kwargs as arguments. See toil.job.JobFunctionWrappingJob for reserved keyword arguments used to specify resource requirements.

**Returns** The new job function that wraps fn.

Return type toil.job.JobFunctionWrappingJob

#### encapsulate()

Encapsulates the job, see toil.job.EncapsulatedJob. Convenience function for constructor of toil.job.EncapsulatedJob.

Returns an encapsulated version of this job.

**Return type** *toil.job.EncapsulatedJob* 

#### **rv** (\**path*)

Creates a *promise* (*toil.job.Promise*) representing a return value of the job's run method, or, in case of a function-wrapping job, the wrapped function's return value.

**Parameters path** ((Any)) – Optional path for selecting a component of the promised return value. If absent or empty, the entire return value will be used. Otherwise, the first element of the path is used to select an individual item of the return value. For that to work, the return value must be a list, dictionary or of any other type implementing the <u>\_\_getitem\_()</u> magic method. If the selected item is yet another composite value, the second element of the path can be used to select an item from it, and so on. For example, if the return value is  $[6, \{`a`:42\}]$ , rv(0) would select 6, rv(1) would select  $\{`a`:3\}$  while rv(1,`a`) would select 3. To select a slice from a return value that is slicable, e.g. tuple or list, the path element should be a *slice* object. For example, assuming that the return value is [6, 7, 8, 9] then .rv(slice(1, 3)) would select [7, 8]. Note that slicing really only makes sense at the end of path.

Returns A promise representing the return value of this jobs toil.job.run() method.

**Return type** *toil.job.Promise* 

#### prepareForPromiseRegistration (jobStore)

Ensure that a promise by this job (the promissor) can register with the promissor when another job referring to the promise (the promissee) is being serialized. The promissee holds the reference to the promise (usually as part of the the job arguments) and when it is being pickled, so will the promises it refers to. Pickling a promise triggers it to be registered with the promissor.

#### Returns

#### checkJobGraphForDeadlocks()

```
See toil.job.Job.checkJobGraphConnected(), toil.job.Job.
checkJobGraphAcyclic() and toil.job.Job.checkNewCheckpointsAreLeafVertices()
for more info.
```

```
Raises toil.job.JobGraphDeadlockException – if the job graph is cyclic, contains multiple roots or contains checkpoint jobs that are not leaf vertices when defined (see toil. job.Job.checkNewCheckpointsAreLeaves()).
```

#### getRootJobs()

**Returns** The roots of the connected component of jobs that contains this job. A root is a job with no predecessors.

:rtype : set of toil.job.Job instances

#### checkJobGraphConnected()

**Raises toil.job.JobGraphDeadlockException** – if toil.job.Job. getRootJobs () does not contain exactly one root job.

As execution always starts from one root job, having multiple root jobs will cause a deadlock to occur.

#### checkJobGraphAcylic()

**Raises toil.** *job. JobGraphDeadlockException* – if the connected component of jobs containing this job contains any cycles of child/followOn dependencies in the *augmented job graph* (see below). Such cycles are not allowed in valid job graphs.

A follow-on edge (A, B) between two jobs A and B is equivalent to adding a child edge to B from (1) A, (2) from each child of A, and (3) from the successors of each child of A. We call each such edge an edge an "implied" edge. The augmented job graph is a job graph including all the implied edges.

For a job graph G = (V, E) the algorithm is  $O(|V|^2)$ . It is O(|V| + |E|) for a graph with no follow-ons. The former follow-on case could be improved!

#### checkNewCheckpointsAreLeafVertices()

A checkpoint job is a job that is restarted if either it fails, or if any of its successors completely fails, exhausting their retries.

A job is a leaf it is has no successors.

A checkpoint job must be a leaf when initially added to the job graph. When its run method is invoked it can then create direct successors. This restriction is made to simplify implementation.

**Raises** toil. job. JobGraphDeadlockException – if there exists a job being added to the graph for which checkpoint=True and which is not a leaf.

#### **defer** (function, \*args, \*\*kwargs)

Register a deferred function, i.e. a callable that will be invoked after the current attempt at running this job concludes. A job attempt is said to conclude when the job function (or the *toil.job.Job.run(*)

method for class-based jobs) returns, raises an exception or after the process running it terminates abnormally. A deferred function will be called on the node that attempted to run the job, even if a subsequent attempt is made on another node. A deferred function should be idempotent because it may be called multiple times on the same node or even in the same process. More than one deferred function may be registered per job attempt by calling this method repeatedly with different arguments. If the same function is registered twice with the same or different arguments, it will be called twice per job attempt.

Examples for deferred functions are ones that handle cleanup of resources external to Toil, like Docker containers, files outside the work directory, etc.

#### **Parameters**

- function (callable) The function to be called after this job concludes.
- **args** (*list*) The arguments to the function
- kwargs (dict) The keyword arguments to the function

#### getTopologicalOrderingOfJobs()

**Returns** a list of jobs such that for all pairs of indices i, j for which i < j, the job at index i can be run before the job at index j.

#### Return type list

### Job.FileStore

The FileStore is an abstraction of a Toil run's shared storage.

```
class toil.fileStore.FileStore (jobStore, jobGraph, localTempDir, inputBlockFn)
```

An abstract base class to represent the interface between a worker and the job store. Concrete subclasses will be used to manage temporary files, read and write files from the job store and log messages, passed as argument to the toil.job.Job.run() method.

\_\_init\_\_\_(jobStore, jobGraph, localTempDir, inputBlockFn)

#### open (\*args, \*\*kwds)

The context manager used to conduct tasks prior-to, and after a job has been run.

**Parameters** job (toil.job.Job) – The job instance of the toil job to run.

#### getLocalTempDir()

Get a new local temporary directory in which to write files that persist for the duration of the job.

**Returns** The absolute path to a new local temporary directory. This directory will exist for the duration of the job only, and is guaranteed to be deleted once the job terminates, removing all files it contains recursively.

#### **Return type** str

#### getLocalTempFile()

Get a new local temporary file that will persist for the duration of the job.

**Returns** The absolute path to a local temporary file. This file will exist for the duration of the job only, and is guaranteed to be deleted once the job terminates.

#### Return type str

#### getLocalTempFileName()

Get a valid name for a new local file. Don't actually create a file at the path.

**Returns** Path to valid file

Return type str

#### writeGlobalFile(localFileName, cleanup=False)

Takes a file (as a path) and uploads it to the job store.

#### Parameters

- localFileName (*string*) The path to the local file to upload.
- **cleanup** (*bool*) if True then the copy of the global file will be deleted once the job and all its successors have completed running. If not the global file must be deleted manually.

**Returns** an ID that can be used to retrieve the file.

Return type toil.fileStore.FileID

#### writeGlobalFileStream(cleanup=False)

Similar to writeGlobalFile, but allows the writing of a stream to the job store. The yielded file handle does not need to and should not be closed explicitly.

Parameters cleanup (bool) - is as in toil.fileStore.FileStore. writeGlobalFile().

**Returns** A context manager yielding a tuple of 1) a file handle which can be written to and 2) the ID of the resulting file in the job store.

**readGlobalFile** (*fileStoreID*, *userPath=None*, *cache=True*, *mutable=None*)

Downloads a file described by fileStoreID from the file store to the local directory.

If a user path is specified, it is used as the destination. If a user path isn't specified, the file is stored in the local temp directory with an encoded name.

#### **Parameters**

- **fileStoreID** (toil.fileStore.FileID) job store id for the file
- **userPath** (*string*) a path to the name of file to which the global file will be copied or hard-linked (see below).
- cache (bool) Described in toil.fileStore.CachingFileStore. readGlobalFile()
- mutable (bool) Described in toil.fileStore.CachingFileStore.
  readGlobalFile()

Returns An absolute path to a local, temporary copy of the file keyed by fileStoreID.

#### Return type str

#### readGlobalFileStream(fileStoreID)

Similar to readGlobalFile, but allows a stream to be read from the job store. The yielded file handle does not need to and should not be closed explicitly.

**Returns** a context manager yielding a file handle which can be read from.

#### deleteLocalFile (fileStoreID)

Deletes Local copies of files associated with the provided job store ID.

**Parameters fileStoreID** (*str*) – File Store ID of the file to be deleted.

#### deleteGlobalFile (fileStoreID)

Deletes local files with the provided job store ID and then permanently deletes them from the job store. To ensure that the job can be restarted if necessary, the delete will not happen until after the job's run method has completed.

**Parameters fileStoreID** – the job store ID of the file to be deleted.

#### classmethod findAndHandleDeadJobs (nodeInfo, batchSystemShutdown=False)

This function looks at the state of all jobs registered on the node and will handle them (clean up their presence on the node, and run any registered defer functions)

#### **Parameters**

- nodeInfo Information regarding the node required for identifying dead jobs.
- **batchSystemShutdown** (bool) Is the batch system in the process of shutting down?

#### logToMaster(text, level=20)

Send a logging message to the leader. The message will also be logged by the worker at the same level.

#### Parameters

- **text** The string to log.
- **level** (*int*) The logging level.

#### classmethod shutdown (*dir\_*)

Shutdown the filestore on this node.

This is intended to be called on batch system shutdown.

**Parameters dir** – The jeystone directory containing the required information for fixing the state of failed workers on the node before cleaning up.

### Job.Runner

The Runner contains the methods needed to configure and start a Toil run.

#### class Job.Runner

Used to setup and run Toil workflow.

#### static getDefaultArgumentParser()

Get argument parser with added toil workflow options.

**Returns** The argument parser used by a toil workflow with added Toil options.

Return type argparse.ArgumentParser

#### static getDefaultOptions (jobStore)

Get default options for a toil workflow.

**Parameters** jobStore (*string*) – A string describing the jobStore for the workflow.

**Returns** The options used by a toil workflow.

Return type argparse.ArgumentParser values object

### static addToilOptions (parser)

Adds the default toil options to an optparse or argparse parser object.

Parameters parser

(optparse.OptionParser or argparse.

ArgumentParser) – Options object to add toil options to.

#### static startToil (job, options)

Deprecated by toil.common.Toil.run. Runs the toil workflow using the given options (see Job.Runner.getDefaultOptions and Job.Runner.addToilOptions) starting with this job. :param toil.job.Job job: root job of the workflow :raises: toil.leader.FailedJobsException if at the end of function their remain failed jobs. :return: The return value of the root job's run function. :rtype: Any

### Toil

The Toil class provides for a more general way to configure and start a Toil run.

#### class toil.common.Toil (options)

A context manager that represents a Toil workflow, specifically the batch system, job store, and its configuration.

#### \_\_\_init\_\_\_(options)

Initialize a Toil object from the given options. Note that this is very light-weight and that the bulk of the work is done when the context is entered.

**Parameters options** (*argparse.Namespace*) – command line options specified by the user

#### config = None

Type toil.common.Config

#### start (rootJob)

Invoke a Toil workflow with the given job as the root for an initial run. This method must be called in the body of a with Toil(...) as toil: statement. This method should not be called more than once for a workflow that has not finished.

Parameters rootJob (toil.job.Job) - The root job of the workflow

**Returns** The root job's return value

#### restart()

Restarts a workflow that has been interrupted. This method should be called if and only if a workflow has previously been started and has not finished.

**Returns** The root job's return value

#### classmethod getJobStore (*locator*)

Create an instance of the concrete job store implementation that matches the given locator.

**Parameters** locator (*str*) – The location of the job store to be represent by the instance

Returns an instance of a concrete subclass of AbstractJobStore

**Return type** *toil.jobStores.abstractJobStore.AbstractJobStore* 

#### static createBatchSystem(config)

Creates an instance of the batch system specified in the given config.

Parameters config (toil.common.Config) - the current configuration

**Return type** batchSystems.abstractBatchSystem.AbstractBatchSystem

Returns an instance of a concrete subclass of AbstractBatchSystem

#### importFile (srcUrl, sharedFileName=None)

Imports the file at the given URL into job store.

See toil.jobStores.abstractJobStore.AbstractJobStore.importFile() for a full description

#### exportFile (jobStoreFileID, dstUrl)

Exports file to destination pointed at by the destination URL.

See toil.jobStores.abstractJobStore.AbstractJobStore.exportFile() for a full description

static getWorkflowDir (workflowID, configWorkDir=None)

Returns a path to the directory where worker directories and the cache will be located for this workflow.

Parameters

- workflowID (*str*) Unique identifier for the workflow
- configWorkDir (str) Value passed to the program using the -workDir flag

Returns Path to the workflow directory

Return type str

### **Job.Service**

The Service class allows databases and servers to be spawned within a Toil workflow.

**class** Job. **Service** (*memory=None*, *cores=None*, *disk=None*, *preemptable=None*, *unitName=None*) Abstract class used to define the interface to a service.

\_\_init\_\_ (memory=None, cores=None, disk=None, preemptable=None, unitName=None)
Memory, core and disk requirements are specified identically to as in toil.job.Job.\_\_init\_\_().

start(job)

Start the service.

**Parameters job** (toil.job.Job) – The underlying job that is being run. Can be used to register deferred functions, or to access the fileStore for creating temporary files.

**Returns** An object describing how to access the service. The object must be pickleable and will be used by jobs to access the service (see *toil.job.Job.addService()*).

#### stop (job)

Stops the service. Function can block until complete.

**Parameters job** (toil.job.Job) – The underlying job that is being run. Can be used to register deferred functions, or to access the fileStore for creating temporary files.

#### ${\tt check}()$

Checks the service is still running.

- **Raises exceptions.RuntimeError** If the service failed, this will cause the service job to be labeled failed.
- **Returns** True if the service is still running, else False. If False then the service job will be terminated, and considered a success. Important point: if the service job exits due to a failure, it should raise a RuntimeError, not return False!

### **FunctionWrappingJob**

The subclass of Job for wrapping user functions.

**class** toil.job.**FunctionWrappingJob** (*userFunction*, \**args*, \*\**kwargs*) Job used to wrap a function. In its *run* method the wrapped function is called.

\_\_init\_\_ (userFunction, \*args, \*\*kwargs)

**Parameters userFunction** (*callable*) – The function to wrap. It will be called with \*args and \*\*kwargs as arguments.

The keywords memory, cores, disk, preemptable and checkpoint are reserved keyword arguments that if specified will be used to determine the resources required for the job, as *toil.job.Job.\_\_\_\_\_init\_\_\_\_()*. If they are keyword arguments to the function they will be extracted from the function definition, but may be overridden by the user (as you would expect).

### **JobFunctionWrappingJob**

The subclass of FunctionWrappingJob for wrapping user job functions.

class toil.job.JobFunctionWrappingJob (userFunction, \*args, \*\*kwargs)

A job function is a function whose first argument is a *Job* instance that is the wrapping job for the function. This can be used to add successor jobs for the function and perform all the functions the *Job* class provides.

To enable the job function to get access to the *toil.fileStore.FileStore* instance (see *toil.job. Job.run()*), it is made a variable of the wrapping job called fileStore.

To specify a job's resource requirements the following default keyword arguments can be specified:

•memory

•disk

•cores

For example to wrap a function into a job we would call:

Job.wrapJobFn(myJob, memory='100k', disk='1M', cores=0.1)

### EncapsulatedJob

The subclass of Job for *encapsulating* a job, allowing a subgraph of jobs to be treated as a single job.

```
class toil.job.EncapsulatedJob(job)
```

A convenience Job class used to make a job subgraph appear to be a single job.

Let A be the root job of a job subgraph and B be another job we'd like to run after A and all its successors have completed, for this use encapsulate:

```
# Job A and subgraph, Job B
A, B = A(), B()
A' = A.encapsulate()
A'.addChild(B)
# B will run after A and all its successors have completed, A and its subgraph of
# successors in effect appear to be just one job.
```

The return value of an encapsulate job (as accessed by the *toil.job.Job.rv()* function) is the return value of the root job, e.g. A().encapsulate().rv() and A().rv() will resolve to the same value after A or A.encapsulate() has been run.

\_\_init\_\_(job)

Parameters job (toil.job.Job) - the job to encapsulate.

### Promise

The class used to reference return values of jobs/services not yet run/started.

#### class toil.job.Promise (job, path)

References a return value from a toil.job.Job.run() or toil.job.Job.Service.start() method as a *promise* before the method itself is run.

Let T be a job. Instances of *Promise* (termed a *promise*) are returned by T.rv(), which is used to reference the return value of T's run function. When the promise is passed to the constructor (or as an argument to a wrapped function) of a different, successor job the promise will be replaced by the actual referenced return value. This mechanism allows a return values from one job's run method to be input argument to job before the former job's run function has been executed.

#### filesToDelete = set([])

A set of IDs of files containing promised values when we know we won't need them anymore

\_\_init\_\_(job, path)

#### Parameters

• job (Job) – the job whose return value this promise references

• path - see Job.rv()

class toil.job.PromisedRequirement (valueOrCallable, \*args)

#### \_\_init\_\_ (valueOrCallable, \*args)

Class for dynamically allocating job function resource requirements involving *toil.job.Promise* instances.

Use when resource requirements depend on the return value of a parent function. PromisedRequirements can be modified by passing a function that takes the *Promise* as input.

For example, let f, g, and h be functions. Then a Toil workflow can be defined as follows:: A = Job.wrapFn(f) B = A.addChildFn(g, cores=PromisedRequirement(A.rv()) C = B.addChildFn(h, cores=PromisedRequirement(lambda x: 2\*x, B.rv()))

#### **Parameters**

- **valueOrCallable** A single Promise instance or a function that takes \*args as input parameters.
- **\*args** (*int* or Promise) variable length argument list

#### getValue()

Returns PromisedRequirement value

#### static convertPromises (kwargs)

Returns True if reserved resource keyword is a Promise or PromisedRequirement instance. Converts Promise instance to PromisedRequirement.

Parameters kwargs – function keyword arguments

Returns bool

### **Exceptions**

Toil specific exceptions.

```
exception toil.job.JobException (message)
General job exception.
```

\_\_\_init\_\_\_(message)

exception toil.job.JobGraphDeadlockException (string)

An exception raised in the event that a workflow contains an unresolvable dependency, such as a cycle. See *toil.job.Job.checkJobGraphForDeadlocks()*.

\_\_\_init\_\_\_(string)

**exception** toil.jobStores.abstractJobStore.**ConcurrentFileModificationException** (*jobStoreFileID*) Indicates that the file was attempted to be modified by multiple processes at once.

\_\_\_init\_\_\_(jobStoreFileID)

**Parameters** jobStoreFileID (*str*) – the ID of the file that was modified by multiple workers or processes concurrently

**exception** toil.jobStores.abstractJobStore.**JobStoreExistsException** (*locator*) Indicates that the specified job store already exists.

\_\_init\_\_(locator)

exception toil.jobStores.abstractJobStore.NoSuchFileException (jobStoreFileID,

customName=None)

Indicates that the specified file does not exist.

\_\_\_\_init\_\_\_ (jobStoreFileID, customName=None)

**Parameters** 

- jobStoreFileID (*str*) the ID of the file that was mistakenly assumed to exist
- **customName** (*str*) optionally, an alternate name for the nonexistent file

exception toil.jobStores.abstractJobStore.NoSuchJobException (*jobStoreID*) Indicates that the specified job does not exist.

\_\_\_init\_\_\_(jobStoreID)

**Parameters** jobStoreID (*str*) – the jobStoreID that was mistakenly assumed to exist

exception toil.jobStores.abstractJobStore.NoSuchJobStoreException (*locator*) Indicates that the specified job store does not exist.

\_\_init\_\_(locator)

# **Batch System API**

The batch system interface is used by Toil to abstract over different ways of running batches of jobs, for example Slurm, GridEngine, Mesos, Parasol and a single node. The *toil.batchSystems.abstractBatchSystem*. *AbstractBatchSystem* API is implemented to run jobs using a given job management system, e.g. Mesos.

### **Batch System Enivronmental Variables**

Environmental variables allow passing of scheduler specific parameters.

For SLURM:

export TOIL\_SLURM\_ARGS="-t 1:00:00 -q fatq"

For TORQUE there are two environment variables - one for everything but the resource requirements, and another - for resources requirements (without the *-l* prefix):

```
export TOIL_TORQUE_ARGS="-q fatq"
export TOIL_TORQUE_REQS="walltime=1:00:00"
```

For GridEngine (SGE, UGE), there is an additional environmental variable to define the parallel environment for running multicore jobs:

```
export TOIL_GRIDENGINE_PE='smp'
export TOIL_GRIDENGINE_ARGS='-q batch.q'
```

### **Batch System API**

class toil.batchSystems.abstractBatchSystem.AbstractBatchSystem

An abstract (as far as Python currently allows) base class to represent the interface the batch system must provide to Toil.

#### classmethod supportsHotDeployment()

Whether this batch system supports hot deployment of the user script itself. If it does, the *setUserScript()* can be invoked to set the resource object representing the user script.

Note to implementors: If your implementation returns True here, it should also override

#### Return type bool

#### classmethod supportsWorkerCleanup()

Indicates whether this batch system invokes workerCleanup() after the last job for a particular workflow invocation finishes. Note that the term *worker* refers to an entire node, not just a worker process. A worker process may run more than one job sequentially, and more than one concurrent worker process may exist on a worker node, for the same workflow. The batch system is said to *shut down* after the last worker process terminates.

#### Return type bool

#### setUserScript (userScript)

Set the user script for this workflow. This method must be called before the first job is issued to this batch system, and only if *supportsHotDeployment()* returns True, otherwise it will raise an exception.

**Parameters userScript** (*toil.resource.Resource*) – the resource object representing the user script or module and the modules it depends on.

#### issueBatchJob(jobNode)

Issues a job with the specified command to the batch system and returns a unique jobID.

:param jobNode a toil.job.JobNode

Returns a unique jobID that can be used to reference the newly issued job

Return type int

#### killBatchJobs (jobIDs)

Kills the given job IDs.

#### **Parameters** jobIDs (list[int]) – list of IDs of jobs to kill

#### getIssuedBatchJobIDs()

Gets all currently issued jobs

**Returns** A list of jobs (as jobIDs) currently issued (may be running, or may be waiting to be run). Despite the result being a list, the ordering should not be depended upon.

Return type list[str]

#### getRunningBatchJobIDs()

Gets a map of jobs as jobIDs that are currently running (not just waiting) and how long they have been running, in seconds.

**Returns** dictionary with currently running jobID keys and how many seconds they have been running as the value

Return type dict[str,float]

#### getUpdatedBatchJob (maxWait)

Returns a job that has updated its status.

Parameters maxWait (float) - the number of seconds to block, waiting for a result

Return type tuple(str, int) or None

**Returns** If a result is available, returns a tuple (jobID, exitValue, wallTime). Otherwise it returns None. wallTime is the number of seconds (a float) in wall-clock time the job ran for or None if this batch system does not support tracking wall time. Returns None for jobs that were killed.

#### shutdown()

Called at the completion of a toil invocation. Should cleanly terminate all worker threads.

#### setEnv (name, value=None)

Set an environment variable for the worker process before it is launched. The worker process will typically inherit the environment of the machine it is running on but this method makes it possible to override specific variables in that inherited environment before the worker is launched. Note that this mechanism is different to the one used by the worker internally to set up the environment of a job. A call to this method affects all jobs issued after this method returns. Note to implementors: This means that you would typically need to copy the variables before enqueuing a job.

If no value is provided it will be looked up from the current environment.

#### classmethod getRescueBatchJobFrequency()

Gets the period of time to wait (floating point, in seconds) between checking for missing/overlong jobs.

#### classmethod setOptions (setOption)

Process command line or configuration options relevant to this batch system. The

**Parameters setOption** – A function with signature setOption(varName, parsingFn=None, checkFn=None, default=None) used to update run configuration

### Job Store API

The job store interface is an abstraction layer that that hides the specific details of file storage, for example standard file systems, S3, etc. The *AbstractJobStore* API is implemented to support a give file store, e.g. S3. Implement this API to support a new file store.

class toil.jobStores.abstractJobStore.AbstractJobStore

Represents the physical storage for the jobs and files in a Toil workflow.

\_\_\_init\_\_()

Create an instance of the job store. The instance will not be fully functional until either *initialize()* or *resume()* is invoked. Note that the *destroy()* method may be invoked on the object with or without prior invocation of either of these two methods.

#### initialize(config)

Create the physical storage for this job store, allocate a workflow ID and persist the given Toil configuration to the store.

**Parameters config** (*toil.common.Config*) – the Toil configuration to initialize this job store with. The given configuration will be updated with the newly allocated workflow ID.

**Raises** JobStoreExistsException – if the physical storage for this job store already exists

### writeConfig()

Persists the value of the AbstractJobStore.config attribute to the job store, so that it can be retrieved later by other instances of this class.

#### resume()

Connect this instance to the physical storage it represents and load the Toil configuration into the AbstractJobStore.config attribute.

**Raises** NoSuchJobStoreException – if the physical storage for this job store doesn't exist

#### config

The Toil configuration associated with this job store.

Return type toil.common.Config

#### setRootJob(rootJobStoreID)

Set the root job of the workflow backed by this job store

#### **Parameters** rootJobStoreID (*str*) – The ID of the job to set as root

#### loadRootJob()

Loads the root job in the current job store.

**Raises** toil.job.JobException – If no root job is set or if the root job doesn't exist in this job store

**Returns** The root job.

Return type toil.jobGraph.JobGraph

#### createRootJob(\*args, \*\*kwargs)

Create a new job and set it as the root job in this job store

Return type toil.jobGraph.JobGraph

#### importFile(srcUrl, sharedFileName=None)

Imports the file at the given URL into job store. The ID of the newly imported file is returned. If the name of a shared file name is provided, the file will be imported as such and None is returned.

Currently supported schemes are:

•'s3' for objects in Amazon S3 e.g. s3://bucket/key

•'wasb' for blobs in Azure Blob Storage e.g. wasb://container/blob

•'file' for local files e.g. file:///local/file/path

•'http' e.g. http://someurl.com/path

#### Parameters

- **srcUrl** (*str*) URL that points to a file or object in the storage mechanism of a supported URL scheme e.g. a blob in an Azure Blob Storage container.
- **sharedFileName** (*str*) Optional name to assign to the imported file within the job store

Returns The jobStoreFileId of the imported file or None if sharedFileName was given

**Return type** FileID or None

#### exportFile (jobStoreFileID, dstUrl)

Exports file to destination pointed at by the destination URL.

Refer to AbstractJobStore.importFile() documentation for currently supported URL schemes.

Note that the helper method \_exportFile is used to read from the source and write to destination. To implement any optimizations that circumvent this, the \_exportFile method should be overridden by subclasses of AbstractJobStore.

#### Parameters

- jobStoreFileID (*str*) The id of the file in the job store that should be exported.
- **dstUrl** (*str*) URL that points to a file or object in the storage mechanism of a supported URL scheme e.g. a blob in an Azure Blob Storage container.

#### classmethod getSize (url)

returns the size of the file at the given URL

#### destroy()

The inverse of *initialize()*, this method deletes the physical storage represented by this instance. While not being atomic, this method *is* at least idempotent, as a means to counteract potential issues with eventual consistency exhibited by the underlying storage mechanisms. This means that if the method fails (raises an exception), it may (and should be) invoked again. If the underlying storage mechanism is eventually consistent, even a successful invocation is not an ironclad guarantee that the physical storage vanished completely and immediately. A successful invocation only guarantees that the deletion will eventually happen. It is therefore recommended to not immediately reuse the same job store location for a new Toil workflow.

#### getEnv()

Returns a dictionary of environment variables that this job store requires to be set in order to function properly on a worker.

#### Return type dict[str,str]

#### clean (jobCache=None)

Function to cleanup the state of a job store after a restart. Fixes jobs that might have been partially updated. Resets the try counts and removes jobs that are not successors of the current root job.

**Parameters jobCache** (*dict[str,toil.jobGraph.JobGraph]*) – if a value it must be a dict from job ID keys to JobGraph object values. Jobs will be loaded from the cache (which can be downloaded from the job store in a batch) instead of piecemeal when recursed into.

#### create(jobNode)

Creates a job graph from the given job node & writes it to the job store.

#### Return type toil.jobGraph.JobGraph

### exists (jobStoreID)

Indicates whether the job with the specified jobStoreID exists in the job store

#### Return type bool

#### getPublicUrl(fileName)

Returns a publicly accessible URL to the given file in the job store. The returned URL may expire as early as 1h after its been returned. Throw an exception if the file does not exist.

Parameters fileName (str) - the jobStoreFileID of the file to generate a URL for

Raises NoSuchFileException - if the specified file does not exist in this job store

#### Return type str

#### getSharedPublicUrl(sharedFileName)

Differs from getPublicUrl() in that this method is for generating URLs for shared files written by writeSharedFileStream().

Returns a publicly accessible URL to the given file in the job store. The returned URL starts with 'http:', 'https:' or 'file:'. The returned URL may expire as early as 1h after its been returned. Throw an exception if the file does not exist.

**Parameters sharedFileName** (*str*) – The name of the shared file to generate a publically accessible url for.

Raises NoSuchFileException - raised if the specified file does not exist in the store

Return type str

#### load (jobStoreID)

Loads the job referenced by the given ID and returns it.

**Parameters** jobStoreID (*str*) – the ID of the job to load

Raises NoSuchJobException - if there is no job with the given ID

#### Return type toil.jobGraph.JobGraph

#### update (job)

Persists the job in this store atomically.

**Parameters** job (toil.jobGraph.JobGraph) – the job to write to this job store

#### delete (jobStoreID)

Removes from store atomically, can not then subsequently call load(), write(), update(), etc. with the job.

This operation is idempotent, i.e. deleting a job twice or deleting a non-existent job will succeed silently.

**Parameters** jobStoreID (str) - the ID of the job to delete from this job store

#### jobs()

Best effort attempt to return iterator on all jobs in the store. The iterator may not return all jobs and may also contain orphaned jobs that have already finished succesfully and should not be rerun. To guarantee you get any and all jobs that can be run instead construct a more expensive ToilState object

**Returns** Returns iterator on jobs in the store. The iterator may or may not contain all jobs and may contain invalid jobs

**Return type** Iterator[toil.jobGraph.JobGraph]

#### writeFile (localFilePath, jobStoreID=None)

Takes a file (as a path) and places it in this job store. Returns an ID that can be used to retrieve the file at a later time.

#### **Parameters**

- **localFilePath** (*str*) the path to the local file that will be uploaded to the job store.
- jobStoreID (*str or None*) If specified the file will be associated with that job and when jobStore.delete(job) is called all files written with the given job.jobStoreID will be removed from the job store.

#### Raises

- **ConcurrentFileModificationException** if the file was modified concurrently during an invocation of this method
- NoSuchJobException if the job specified via jobStoreID does not exist

FIXME: some implementations may not raise this

**Returns** an ID referencing the newly created file and can be used to read the file in the future.

#### Return type str

#### writeFileStream(\*args, \*\*kwds)

Similar to writeFile, but returns a context manager yielding a tuple of 1) a file handle which can be written to and 2) the ID of the resulting file in the job store. The yielded file handle does not need to and should not be closed explicitly.

**Parameters** jobStoreID (*str*) – the id of a job, or None. If specified, the file will be associated with that job and when when jobStore.delete(job) is called all files written with the given job.jobStoreID will be removed from the job store.

#### Raises

- **ConcurrentFileModificationException** if the file was modified concurrently during an invocation of this method
- NoSuchJobException if the job specified via jobStoreID does not exist

#### FIXME: some implementations may not raise this

**Returns** an ID that references the newly created file and can be used to read the file in the future.

#### Return type str

#### getEmptyFileStoreID (jobStoreID=None)

Creates an empty file in the job store and returns its ID. Call to fileExists(getEmptyFileStoreID(jobStoreID)) will return True.

- **Parameters jobStoreID** (*str*) the id of a job, or None. If specified, the file will be associated with that job and when jobStore.delete(job) is called a best effort attempt is made to delete all files written with the given job.jobStoreID
- **Returns** a jobStoreFileID that references the newly created file and can be used to reference the file in the future.

#### Return type str

```
readFile (jobStoreFileID, localFilePath)
```

Copies the file referenced by jobStoreFileID to the given local file path. The version will be consistent with the last copy of the file written/updated.

The file at the given local path may not be modified after this method returns!

#### **Parameters**

- jobStoreFileID (*str*) ID of the file to be copied
- **localFilePath** (*str*) the local path indicating where to place the contents of the given file in the job store

#### readFileStream(\*args, \*\*kwds)

Similar to readFile, but returns a context manager yielding a file handle which can be read from. The yielded file handle does not need to and should not be closed explicitly.

**Parameters** jobStoreFileID (*str*) – ID of the file to get a readable file handle for

#### deleteFile (jobStoreFileID)

Deletes the file with the given ID from this job store. This operation is idempotent, i.e. deleting a file twice or deleting a non-existent file will succeed silently.

#### **Parameters** jobStoreFileID (str) – ID of the file to delete

#### fileExists (jobStoreFileID)

Determine whether a file exists in this job store.

#### **Parameters** jobStoreFileID (*str*) – an ID referencing the file to be checked

#### Return type bool

#### updateFile(jobStoreFileID, localFilePath)

Replaces the existing version of a file in the job store. Throws an exception if the file does not exist.

#### Parameters

- jobStoreFileID (*str*) the ID of the file in the job store to be updated
- **localFilePath** (*str*) the local path to a file that will overwrite the current version in the job store

#### Raises

- **ConcurrentFileModificationException** if the file was modified concurrently during an invocation of this method
- NoSuchFileException if the specified file does not exist

#### updateFileStream(jobStoreFileID)

Replaces the existing version of a file in the job store. Similar to writeFile, but returns a context manager yielding a file handle which can be written to. The yielded file handle does not need to and should not be closed explicitly.

**Parameters** jobStoreFileID (*str*) – the ID of the file in the job store to be updated

#### Raises

- **ConcurrentFileModificationException** if the file was modified concurrently during an invocation of this method
- NoSuchFileException if the specified file does not exist

#### writeSharedFileStream(\*args, \*\*kwds)

Returns a context manager yielding a writable file handle to the global file referenced by the given name.

#### **Parameters**

- **sharedFileName** (*str*) A file name matching AbstractJobStore.fileNameRegex, unique within this job store
- **isProtected** (*bool*) True if the file must be encrypted, None if it may be encrypted or False if it must be stored in the clear.

**Raises** ConcurrentFileModificationException – if the file was modified concurrently during an invocation of this method

#### readSharedFileStream(\*args, \*\*kwds)

Returns a context manager yielding a readable file handle to the global file referenced by the given name.

**Parameters sharedFileName** (*str*) – A file name matching AbstractJob-Store.fileNameRegex, unique within this job store

#### writeStatsAndLogging(statsAndLoggingString)

Adds the given statistics/logging string to the store of statistics info.

**Parameters statsAndLoggingString** (*str*) – the string to be written to the stats file

**Raises** ConcurrentFileModificationException – if the file was modified concurrently during an invocation of this method

#### readStatsAndLogging(callback, readAll=False)

Reads stats/logging strings accumulated by the writeStatsAndLogging() method. For each stats/logging string this method calls the given callback function with an open, readable file handle from which the stats string can be read. Returns the number of stats/logging strings processed. Each stats/logging string is only processed once unless the readAll parameter is set, in which case the given callback will be invoked for all existing stats/logging strings, including the ones from a previous invocation of this method.

### Parameters

- callback (Callable) a function to be applied to each of the stats file handles found
- **readAll** (*bool*) a boolean indicating whether to read the already processed stats files in addition to the unread stats files
- **Raises** ConcurrentFileModificationException if the file was modified concurrently during an invocation of this method

**Returns** the number of stats files processed

Return type int

# CHAPTER 4

Overview

This section describes how to contribute to the Toil open source project on github. Topics include how to run tests, using the Toil appliance, and maintainer's guidelines.

Specifically, the contributing section documents the following:

# **Running tests**

To invoke all unit tests use

\$ make test

To invoke all non-AWS integration tests use

\$ make integration\_test

To invoke all integration tests, including AWS tests, use

\$ export TOIL\_AWS\_KEYNAME=<aws\_keyname>; make integration\_test

To skip building the Docker appliance and run tests that have no docker dependency use

\$ make test\_offline

To make integration tests easier to debug locally one can use

\$ make integration\_test\_local

which runs the integration tests in serial and doesn't redirect output. This makes it appears on the terminal as expected.

### Installing Docker with Quay

Docker is needed for some of the tests. Follow the appopriate installation instructions for your system on their website to get started.

When running make test you might still get the following error:

```
$ make test
Please set TOIL_DOCKER_REGISTRY, e.g. to quay.io/USER.
```

To solve, make an account with Quay and specify it like so:

```
$ TOIL_DOCKER_REGISTRY=quay.io/USER make test
```

where USER is your Quay username.

For convenience you may want to add this variable to your bashrc by running

\$ echo 'export TOIL\_DOCKER\_REGISTRY=quay.io/USER' >> \$HOME/.bashrc

Run an individual test with

\$ make test tests=src/toil/test/sort/sortTest.py::SortTest::testSort

The default value for tests is "src" which includes all tests in the src/ subdirectory of the project root. Tests that require a particular feature will be skipped implicitly. If you want to explicitly skip tests that depend on a currently installed *feature*, use

\$ make test tests="-m 'not azure' src"

This will run only the tests that don't depend on the azure extra, even if that extra is currently installed. Note the distinction between the terms *feature* and *extra*. Every extra is a feature but there are features that are not extras, such as the gridengine and parasol features. To skip tests involving both the Parasol feature and the Azure extra, use the following:

\$ make test tests="-m 'not azure and not parasol' src"

#### **Running Mesos tests**

If you're running Toil's Mesos tests, be sure to create the virtualenv with --system-site-packages to include the Mesos Python bindings. Verify this by activating the virtualenv and running pip list | grep mesos. On macOS, this may come up empty. To fix it, run the following:

```
for i in /usr/local/lib/python2.7/site-packages/*mesos*; do ln -snf $i venv/lib/
→python2.7/site-packages/; done
```

### **Developing with the Toil Appliance**

To develop on features reliant on the Toil Appliance (i.e. autoscaling), you should consider setting up a personal registry on Quay or Docker Hub. Because the Toil Appliance images are tagged with the Git commit they are based on and because only commits on our master branch trigger an appliance build on Quay, as soon as a developer makes a commit or dirties the working copy they will no longer be able to rely on Toil to automatically detect the proper Toil Appliance image. Instead, developers wishing to test any appliance changes in autoscaling should build and

push their own appliance image to a personal Docker registry. See *Running a Workflow with Autoscaling* and toil. applianceSelf() for information on how to configure Toil to pull the Toil Appliance image from your personal repo instead of the our official Quay account.

#### General workflow for using Quay

Here is a general workflow: (similar instructions apply when using Docker Hub)

- 1. Make some changes to the provisioner of your local version of Toil.
- 2. Go to the location where you installed the Toil source code and run:

```
$ make docker
```

to automatically build a docker image that can now be uploaded to your personal Quay account. If you have not installed Toil source code yet check out *Building from source*.

- 3. If it's not already you will need Docker installed and need to log into Quay. Also you will want to make sure that your Quay account is public.
- 4. Set the environment variable TOIL\_DOCKER\_REGISTRY to your Quay account. If you find yourself doing this often you may want to add:

export TOIL\_DOCKER\_REGISTRY=quay.io/<MY\_QUAY\_USERNAME>

to your .bashrc or equivalent.

5. Now you can run:

```
$ make push_docker
```

which will upload the docker image to your Quay account. Take note of the image's tag for the next step.

- 6. Finally you will need to tell Toil from where to pull the Appliance image you've created (it uses the Toil release you have installed by default). To do this set the environment variable TOIL\_APPLIANCE\_SELF to the url of your image. For more info see *Toil Environment Variables*.
- 7. Now you can launch your cluster! For more information see *Running a Workflow with Autoscaling*.

### **Running Cluster Locally**

The Toil Appliance container can also be useful as a test environment since it can simulate a Toil cluster locally. An important caveat for this is autoscaling, since autoscaling will only work on an EC2 instance and cannot (at this time) be run on a local machine.

To spin up a local cluster, start by using the following Docker run command to launch a Toil leader container:

```
docker run --entrypoint=mesos-master --net=host -d --name=leader --volume=/home/

→jobStoreParentDir:/jobStoreParentDir quay.io/ucsc_cgl/toil:3.6.0 --registry=in_

→memory --ip=127.0.0.1 --port=5050 --allocation_interval=500ms
```

A couple notes on this command: the -d flag tells Docker to run in daemon mode so the container will run in the background. To verify that the container is running you can run docker ps to see all containers. If you want to run your own container rather than the official UCSC container you can simply replace the quay.io/ucsc\_cgl/toil:3.6.0 parameter with your own container name.

Also note that we are not mounting the job store directory itself, but rather the location where the job store will be written. Due to complications with running Docker on MacOS, I recommend only mounting directories within your home directory. The next command will launch the Toil worker container with similar parameters:

```
docker run --entrypoint=mesos-slave --net=host -d --name=worker --volume=/home/

→ jobStoreParentDir:/jobStoreParentDir quay.io/ucsc_cgl/toil:3.6.0 --work_dir=/var/

→lib/mesos --master=127.0.0.1:5050 --ip=127.0.0.1 ---attributes=preemptable:False --

→resources=cpus:2
```

Note here that we are specifying 2 CPUs and a non-preemptable worker. We can easily change either or both of these in a logical way. To change the number of cores we can change the 2 to whatever number you like, and to change the worker to be preemptable we change preemptable:False to preemptable:True. Also note that the same volume is mounted into the worker. This is needed since both the leader and worker write and read from the job store. Now that your cluster is running, you can run:

docker exec -it leader bash

to get a shell in your leader 'node'. You can also replace the leader parameter with worker to get shell access in your worker.

#### **Docker-in-Docker issues**

If you want to run Docker inside this Docker cluster (Dockerized tools, perhaps), you should also mount in the Docker socket via -v /var/run/docker.sock:/var/run/docker.sock. This will give the Docker client inside the Toil Appliance access to the Docker engine on the host. Client/engine version mismatches have been known to cause issues, so we recommend using Docker version 1.12.3 on the host to be compatible with the Docker client installed in the Appliance. Finally, be careful where you write files inside the Toil Appliance - 'child' Docker containers launched in the Appliance will actually be siblings to the Appliance since the Docker engine is located on the host. This means that the 'child' container can only mount in files from the Appliance if the files are located in a directory that was originally mounted into the Appliance from the host - that way the files are accessible to the sibling container. Note: if Docker can't find the file/directory on the host it will silently fail and mount in an empty directory.

## Maintainer's Guidelines

In general, as developers and maintainers of the code, we adhere to the following guidelines:

- We strive to never break the build on master.
- Pull requests should be used for any and all changes (except truly trivial ones).
- The commit message of direct commits to master must end in (resolves # followed by the issue number followed by ).

### Naming conventions

- The **branch name** for a pull request starts with issues/ followed by the issue number (or numbers, separated by a dash), followed by a short snake-case description of the change. (There can be many open pull requests with their associated branches at any given point in time and this convention ensures that we can easily identify branches.)
- The **commit message** of the first commit in a pull request needs to end in (resolves # followed by the issue number, followed by). See here for details about writing properly-formatted and informative commit messages.

• The title of the **pull request** needs to have the same (resolves #...) suffix as the commit message. This lets Waffle stack the pull request and the associated issue. (Fortunately, Github automatically prepopulates the title of the PR with the message of the first commit in the PR, so this isn't any additional work.)

Say there is an issue numbered #123 titled *Foo does not work*. The branch name would be issues/123-fix-foo and the title of the commit would be *Fix foo in case of bar (resolves #123)*.

• Pull requests that address **multiple issues** use the (resolves #602, resolves #214) suffix in the request's title. These pull requests can and should contain multiple commits, with each commit message referencing the specific issue(s) it addresses. We may or may not squash the commits in those PRs.

### **Pull requests**

- All pull requests must be reviewed by a person other than the request's author.
- Only the reviewer of a pull request can merge it.
- Until the pull request is merged, it should be continually rebased by the author on top of master.
- Pull requests are built automatically by Jenkins and won't be merged unless all tests pass.
- Ideally, a pull request should contain a single commit that addresses a single, specific issue. Rebasing and squashing can be used to achieve that goal (see *Multi-author pull requests*).

### Multi-author pull requests

- A pull request starts off as single-author and can be changed to multi-author upon request via comment (typically by the reviewer) in the PR. The author of a single-author PR has to explicitly grant the request.
- Multi-author pull requests can have more than one commit. They must *not* be rebased as doing so would create havoc for other contributors.
- To keep a multi-author pull request up to date with master, merge from master instead of rebasing on top of master.
- Before the PR is merged, it may transition back to single-author mode, again via comment request in the PR. Every contributor to the PR has to acknowledge the request after making sure they don't have any unpushed changes they care about. This is necessary because a single-author PR can be reabsed and rebasing would make it hard to integrate these pushed commits.

# CHAPTER 5

### **Toil Architecture**

The following diagram layouts out the software architecture of Toil.

#### These components are described below:

- **the leader:** The leader is responsible for deciding which jobs should be run. To do this it traverses the job graph. Currently this is a single threaded process, but we make aggressive steps to prevent it becoming a bottleneck (see *Read-only Leader* described below).
- **the job-store:** Handles all files shared between the components. Files in the job-store are the means by which the state of the workflow is maintained. Each job is backed by a file in the job store, and atomic updates to this state are used to ensure the workflow can always be resumed upon failure. The job-store can also store all user files, allowing them to be shared between jobs. The job-store is defined by the *AbstractJobStore* class. Multiple implementations of this class allow Toil to support different back-end file stores, e.g.: S3, network file systems, Azure file store, etc.
- workers: The workers are temporary processes responsible for running jobs, one at a time per worker. Each worker process is invoked with a job argument that it is responsible for running. The worker monitors this job and reports back success or failure to the leader by editing the job's state in the file-store. If the job defines successor jobs the worker may choose to immediately run them (see *Job Chaining* below).
- **the batch-system:** Responsible for scheduling the jobs given to it by the leader, creating a worker command for each job. The batch-system is defined by the *AbstractBatchSystem* class. Toil uses multiple existing batch systems to schedule jobs, including Apache Mesos, GridEngine and a multiprocess single node implementation that allows workflows to be run without any of these frameworks. Toil can therefore fairly easily be made to run a workflow using an existing cluster.
- the node provisioner: Creates worker nodes in which the batch system schedules workers. It is defined by the AbstractProvisioner class.
- the statistics and logging monitor: Monitors logging and statistics produced by the workers and reports them. Uses the job-store to gather this information.

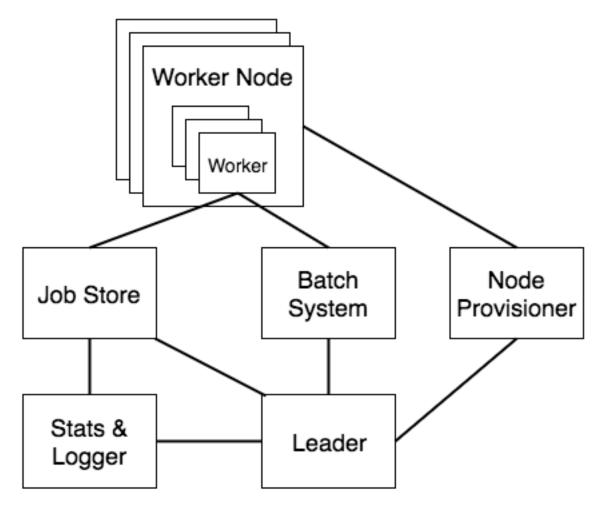


Fig. 5.1: Figure 1: The basic components of Toil's architecture.

# **Optimizations**

Toil implements lots of optimizations designed for scalability. Here we detail some of the key optimizations.

### **Read-only leader**

The leader process is currently implemented as a single thread. Most of the leader's tasks revolve around processing the state of jobs, each stored as a file within the job-store. To minimise the load on this thread, each worker does as much work as possible to manage the state of the job it is running. As a result, with a couple of minor exceptions, the leader process never needs to write or update the state of a job within the job-store. For example, when a job is complete and has no further successors the responsible worker deletes the job from the job-store, marking it complete. The leader then only has to check for the existence of the file when it receives a signal from the batch-system to know that the job is complete. This off-loading of state management is orthogonal to future parallelization of the leader.

### Job chaining

The scheduling of successor jobs is partially managed by the worker, reducing the number of individual jobs the leader needs to process. Currently this is very simple: if the there is a single next successor job to run and it's resources fit within the resources of the current job and closely match the resources of the current job then the job is run immediately on the worker without returning to the leader. Further extensions of this strategy are possible, but for many workflows which define a series of serial successors (e.g. map sequencing reads, post-process mapped reads, etc.) this pattern is very effective at reducing leader workload.

### Preemptable node support

Critical to running at large-scale is dealing with intermittent node failures. Toil is therefore designed to always be resumable providing the job-store does not become corrupt. This robustness allows Toil to run on preemptible nodes, which are only available when others are not willing to pay more to use them. Designing workflows that divide into many short individual jobs that can use preemptable nodes allows for workflows to be efficiently scheduled and executed.

### Caching

Running bioinformatic pipelines often require the passing of large datasets between jobs. Toil caches the results from jobs such that child jobs running on the same node can directly use the same file objects, thereby eliminating the need for an intermediary transfer to the job store. Caching also reduces the burden on the local disks, because multiple jobs can share a single file. The resulting drop in I/O allows pipelines to run faster, and, by the sharing of files, allows users to run more jobs in parallel by reducing overall disk requirements.

To demonstrate the efficiency of caching, we ran an experimental internal pipeline on 3 samples from the TCGA Lung Squamous Carcinoma (LUSC) dataset. The pipeline takes the tumor and normal exome fastqs, and the tumor rna fastq and input, and predicts MHC presented neoepitopes in the patient that are potential targets for T-cell based immunotherapies. The pipeline was run individually on the samples on c3.8xlarge machines on AWS (60GB RAM,600GB SSD storage, 32 cores). The pipeline aligns the data to hg19-based references, predicts MHC haplotypes using PHLAT, calls mutations using 2 callers (MuTect and RADIA) and annotates them using SnpEff, then predicts MHC:peptide binding using the IEDB suite of tools before running an in-house rank boosting algorithm on the final calls.

To optimize time taken, The pipeline is written such that mutations are called on a per-chromosome basis from the whole-exome bams and are merged into a complete vcf. Running mutect in parallel on whole exome bams requires each mutect job to download the complete Tumor and Normal Bams to their working directories – An operation that

quickly fills the disk and limits the parallelizability of jobs. The script was run in Toil, with and without caching, and Figure 2 shows that the workflow finishes faster in the cached case while using less disk on average than the uncached run. We believe that benefits of caching arising from file transfers will be much higher on magnetic disk-based storage systems as compared to the SSD systems we tested this on.

# **Toil support for Common Workflow Language**

The CWL document and input document are loaded using the 'cwltool.load\_tool' module. This performs normalization and URI expansion (for example, relative file references are turned into absolute file URIs), validates the document againsted the CWL schema, initializes Python objects corresponding to major document elements (command line tools, workflows, workflow steps), and performs static type checking that sources and sinks have compatible types.

Input files referenced by the CWL document and input document are imported into the Toil file store. CWL documents may use any URI scheme supported by Toil file store, including local files and object storage.

The 'location' field of File references are updated to reflect the import token returned by the Toil file store.

For directory inputs, the directory listing is stored in Directory object. Each individual files is imported into Toil file store.

An initial workflow Job is created from the toplevel CWL document. Then, control passes to the Toil engine which schedules the initial workflow job to run.

When the toplevel workflow job runs, it traverses the CWL workflow and creates a toil job for each step. The dependency graph is expressed by making downstream jobs children of upstream jobs, and initializing the child jobs with an input object containing the promises of output from upstream jobs.

Because Toil jobs have a single output, but CWL permits steps to have multiple output parameters that may feed into multiple other steps, the input to a CWLJob is expressed with an "indirect dictionary". This is a dictionary of input parameters, where each entry value is a tuple of a promise and a promise key. When the job runs, the indirect dictionary is turned into a concrete input object by resolving each promise into its actual value (which is always a dict), and then looking up the promise key to get the actual value for the the input parameter.

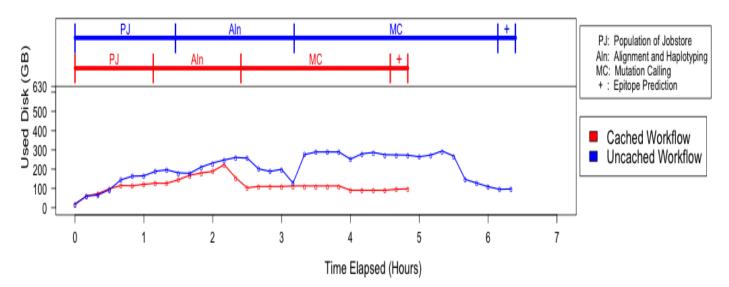
If a workflow step specifies a scatter, then a scatter job is created and connected into the workflow graph as described above. When the scatter step runs, it creates child jobs for each parameterizations of the scatter. A gather job is added as a follow-on to gather the outputs into arrays.

When running a command line tool, it first creates output and temporary directories under the Toil local temp dir. It runs the command line tool using the single\_job\_executor from CWLTool, providing a Toil-specific constructor for filesystem access, and overriding the default PathMapper to use ToilPathMapper.

The ToilPathMapper keeps track of a file's symbolic identifier (the Toil FileStore token), its local path on the host (the value returned by readGlobalFile) and the he location of the file inside the Docker container.

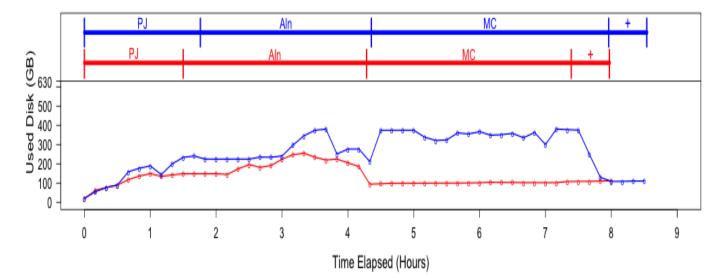
After executing single\_job\_executor from CWLTool, it gets back the output object and status. If the underlying job failed, raise an exception. Files from the output object are added to the file store using writeGlobalFile and the 'location' field of File references are updated to reflect the token returned by the Toil file store.

When the workflow completes, it returns an indirect dictionary linking to the outputs of the job steps that contribute to the final output. This is the value returned by toil.start() or toil.restart(). This is resolved to get the final output object. The files in this object are exported from the file store to 'outdir' on the host file system, and the 'location' field of File references are updated to reflect the final exported location of the output files.

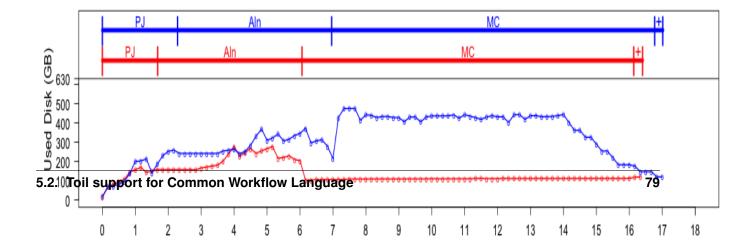


TCGA-33-AAS8

#### TCGA-77-6842







# CHAPTER 6

**Toil Environment Variables** 

There are several environment variables that affect the way Toil runs.

TOIL_WORKDIR	An absolute path to a directory where Toil will write its temporary files. This directory must
	exist on each worker node and may be set to a different value on each worker. The
	workDir command line option overrides this. On Mesos nodes, TOIL_WORKDIR
	generally defaults to the Mesos sandbox, except on CGCloud-provisioned nodes where it
	defaults to /var/lib/mesos. In all other cases, the system's standard temporary
	directory is used.
TOIL TEST TEM	P An absolute path to a directory where Toil tests will write their temporary files. Defaults to
	the system's standard temporary directory.
TOIL TEST INTE	<b>GIR</b> AFLAGE this allows the integration tests to run. Only valid when running the tests from the
	source directory via make test or make test_parallel.
TOIL TEST EXPR	ERFMENTAthis allows tests on experimental features to run (such as the Google and Azure) job
	stores. Only valid when running tests from the source directory via make test or make
	test_parallel.
TOIL APPLIANCE	<b>E_TSHELIG</b> ILY qualified reference for the Toil Appliance you wish to use, in the form
	REPO/IMAGE:TAG.quay.io/ucsc_cgl/toil:3.6.0 and cket/toil:3.5.0
	are both examples of valid options. Note that since Docker defaults to Dockerhub repos,
	only quay.io repos need to specify their registry.
TOIL DOCKER R	<b>ETHSTURY</b> of the registry of the Toil Appliance image you wish to use. Docker will use
	Dockerhub by default, but the quay.io registry is also very popular and easily specifiable by
	setting this option to quay.io.
TOIL DOCKER N	ATTE name of the Toil Appliance image you wish to use. Generally this is simply toil but
	this option is provided to override this, since the image can be built with arbitrary names.
TOIL AWS ZONE	The EC2 zone to provision nodes in if using Toil's provisioner.
TOIL AWS AMI	ID of the AMI to use in node provisioning. If in doubt, don't set this variable.
	<b>Deference</b> The Average of the Avera
	that fail EC2 health checks won't immediately be terminated so they can be examined and
	the cause of failure determined. If any EC2 nodes are left behind in this manner, the security
	group will also be left behind by necessity as it cannot be deleted until all associated nodes have been terminated.
TOU SLUDM AD	
IUIL_SLUKWI_AR	Georgements for sbatch for the slurm batch system. Do not pass CPU or memory
	specifications here. Instead, define resource requirements for the job. There is no default value for this variable.
TOUL CRIDENCI	
IOIL_GRIDENGI	NE <u>Ar</u> ARGENts for qsub for the gridengine batch system. Do not pass CPU or memory
	specifications here. Instead, define resource requirements for the job. There is no default
TOUL ODIDEDICU	value for this variable.
TOIL_GRIDENGI	$\mathbf{W}_{\mathbf{a}}$ <b>PH</b> lel environment arguments for qsub and for the gridengine batch system. There is no
TOUL TODOLUT	default value for this variable.
TOIL_TORQUE_A	Refiguments for qsub for the Torque batch system. Do not pass CPU or memory specifications
	here. Instead, define extra parameters for the job such as queue. Example: -q medium Use
	TOIL_TORQUE_REQS to pass extra values for the -l resource requirements parameter.
	There is no default value for this variable.
TOIL_TORQUE_REQGuments for the resource requirements for Torque batch system. Do not pass CPU or	
	memory specifications here. Instead, define extra resource requirements as a string that goes
	after the -l argument to qsub. Example: walltime=2:00:00,file=50gb There is no default
	value for this variable.
TOIL_LSF_ARGS	Additional arguments for the LSF's bsub command. Instead, define extra parameters for the
	job such as queue. Example: -q medium There is no default value for this variable.

• genindex

• search

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## Symbols

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