Toil Documentation

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UCSC Computational Genomics Lab

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Toil is a workflow engine entirely written in Python. It features:

- Easy installation, e.g. pip install toil.
- Common Workflow Language (CWL) support

Nearly complete support for the stable CWL v1.0 specification, allowing it to execute CWL workflows.

• Cross platform support

Develop and test on your laptop then deploy on any of the following:

- Commercial clouds: Amazon Web Services (including the spot market) Microsoft Azure Google Compute Engine
- Private clouds: OpenStack
- High Performance Computing Environments: GridEngine Apache Mesos Parasol Individual multicore machines
- A small API

Easily mastered, the Python user API for defining and running workflows is built upon one core class.

• Complete file and stream management:

Temporary and persistent file management that abstracts the details of the underlying file system, providing a uniform interface regardless of environment. Supports both atomic file transfer and streaming interfaces, and provides encryption of user data.

• Scalability:

Toil can easily handle workflows concurrently using hundreds of nodes and thousands of cores.

• Robustness:

Toil workflows support arbitrary worker and leader failure, with strong check-pointing that always allows resumption.

• Efficiency:

Caching, fine grained, per task, resource requirement specifications, and support for the AWS spot market mean workflows can be executed with little waste.

• Declarative and dynamic workflow creation:

Workflows can be declared statically, but new jobs can be added dynamically during execution within any existing job, allowing arbitrarily complex workflow graphs with millions of jobs within them.

• Support for databases and services:

For example, Apache Spark clusters can be created quickly and easily integrated within a toil workflow as a service, with precisely defined time start and end times that fits with the flow of other jobs in the workflow.

• Open Source: An Apache license allows unrestricted use, incorporation and modification.

Contents:

Installation

Prerequisites

- Python 2.7.x
- pip > 7.x

Basic installation

To setup a basic Toil installation use

```
pip install toil
```

Toil uses setuptools' extras mechanism for dependencies of optional features like support for Mesos or AWS. To install Toil with all bells and whistles use

pip install toil[aws,mesos,azure,google,encryption,cwl]

Here's what each extra provides:

- The aws extra provides support for storing workflow state in Amazon AWS. This extra has no native dependencies.
- The google extra is experimental and stores workflow state in Google Cloud Storage. This extra has no native dependencies.
- The azure extra stores workflow state in Microsoft Azure Storage. This extra has no native dependencies.
- The mesos extra provides support for running Toil on an Apache Mesos cluster. Note that running Toil on SGE (GridEngine), Parasol or a single machine does not require an extra. The mesos extra requires the following native dependencies:
 - Apache Mesos
 - Python headers and static libraries

- The encryption extra provides client-side encryption for files stored in the Azure and AWS job stores. This extra requires the following native dependencies:
 - Python headers and static libraries
 - Libffi headers and library
- The cwl extra provides support for running workflows written using the Common Workflow Language.

Apache Mesos

Only needed for the mesos extra. Toil has been tested with version 0.25.0. Mesos can be installed on Linux by following the instructions on https://open.mesosphere.com/getting-started/install/. The Homebrew package manager has a formula for Mesos such that running brew install mesos is probably the easiest way to install Mesos on OS X. This assumes, of course, that you already have Xcode and Homebrew.

Please note that even though Toil depends on the Python bindings for Mesos, it does not explicitly declare that dependency and they will **not** be installed automatically when you run pip install toil[mesos]. You need to install the bindings manually. The Homebrew formula for OS X installs them by default. On Ubuntu you will need to download the appropriate .egg from https://open.mesosphere.com/downloads/mesos/ and install it using easy_install -a <path_to_egg>. Note that on Ubuntu Trusty you may need to upgrade protobuf via pip install --upgrade protobuf **before** running the above easy_install command.

If you intend to install Toil with the mesos extra into a virtualenv, be sure to create that virtualenv with

```
virtualenv --system-site-packages
```

Otherwise, Toil will not be able to import the mesos.native module.

Python headers and static libraries

Only needed for the mesos and encryption extras. The Python headers and static libraries can be installed on Ubuntu/Debian by running sudo apt-get install build-essential python-dev and accordingly on other Linux distributions. On Mac OS X, these headers and libraries are installed when you install the Xcode command line tools by running xcode-select --install, assuming, again, that you have Xcode installed.

Libffi headers and library

Libffi is only needed for the encryption extra. To install Libffi on Ubuntu, run sudo apt-get install libffi-dev. On Mac OS X, run brew install libffi. This assumes, of course, that you have Xcode and Homebrew installed.

Building & testing

For developers and people interested in building the project from source the following explains how to setup virtualenv to create an environment to use Toil in.

After cloning the source and cd-ing into the project root, create a virtualenv and activate it:

```
virtualenv venv
. venv/bin/activate
```

Simply running

make

from the project root will print a description of the available Makefile targets.

Once you created and activated the virtualenv, the first step is to install the build requirements. These are additional packages that Toil needs to be tested and built, but not run:

make prepare

Once the virtualenv has been prepared with the build requirements, running

make develop

will create an editable installation of Toil and its runtime requirements in the current virtualenv. The installation is called *editable* (also known as a development mode installation) because changes to the Toil source code immediately affect the virtualenv. Optionally, set the extras variable to ensure that make develop installs support for optional extras. Consult setup.py for the list of supported extras. To install Toil in development mode with all extras run

make develop extras=[aws,mesos,azure,google,encryption,cwl]

Note that some extras have native dependencies as listed in *Basic installation*. Be sure to install them before running the above command. If you get

ImportError: No module named mesos.native

make sure you install Mesos and the Mesos egg as described in *Apache Mesos* and be sure to create the virtualenv with --system-site-packages.

To build the docs, run make develop with all extras followed by

make docs

To invoke all tests (unit and integration) use

make test

Note that Docker and Quay are necessary for some tests.

Run an individual test with

make test tests=src/toil/test/sort/sortTest.py::SortTest::testSort

The default value for tests is "src" which includes all tests in the src subdirectory of the project root. Tests that require a particular feature will be skipped implicitly. If you want to explicitly skip tests that depend on a currently installed *feature*, use

make test tests="-m 'not azure' src"

This will run only the tests that don't depend on the azure extra, even if that extra is currently installed. Note the distinction between the terms *feature* and *extra*. Every extra is a feature but there are features that are not extras, the gridengine and parasol features fall into that category. So in order to skip tests involving both the Parasol feature and the Azure extra, the following can be used:

make test tests="-m 'not azure and not parasol' src"

Running Mesos tests

See *Apache Mesos*. Be sure to create the virtualenv with --system-site-packages to include the Mesos Python bindings. Verify by activating the virtualenv and running .. pip list | grep mesos. On OS X, this may come up empty. To fix it, run the following:

Installing Docker with Quay

Docker is needed for some of the tests. Follow the appopriate installation instructions for your system on their website to get started.

When running make test you may still get the following error

Please set TOIL_DOCKER_REGISTRY, e.g. to quay.io/USER.

To solve, make an account with Quay and specify it like so:

TOIL_DOCKER_REGISTRY=quay.io/USER make test

where USER is your Quay username.

For convenience you may want to add this variable to your bashrc by running

echo 'export TOIL_DOCKER_REGISTRY=quay.io/USER' >> \$HOME/.bashrc

Cloud installation

Installation on AWS for distributed computing

We use Toil's included AWS provisioner and CGCloud to provision instances and clusters in AWS. More information on the AWS provisioner can be found in the *Autoscaling* section. Thorough documentation of CGCloud can be found in the CGCloud-core and CGCloud-toil documentation. Brief steps will be provided to those interested in using CGCloud for provisioning.

CGCloud in a nutshell

Setting up clusters with CGCloud has the benefit of coming pre-packaged with Toil and Mesos, our preferred batch system for running on AWS. If you encounter any issues following these steps, check official documentation which contains Troubleshooting sections.

1. Create and activate a virtualenv:

```
virtualenv ~/cgcloud
source ~/cgcloud/bin/activate
```

2. Install CGCloud and the CGCloud Toil plugin:

```
pip install cgcloud-toil
```

3. Add the following to your ~/.profile, use the appropriate region for your account:

```
export CGCLOUD_ZONE=us-west-2a
export CGCLOUD_PLUGINS="cgcloud.toil:$CGCLOUD_PLUGINS"
```

4. Setup credentials for your AWS account in ~/.aws/credentials:

```
[default]
aws_access_key_id=PASTE_YOUR_FOO_ACCESS_KEY_ID_HERE
```

```
aws_secret_access_key=PASTE_YOUR_FOO_SECRET_KEY_ID_HERE
region=us-west-2
```

5. Register your SSH key. If you don't have one, create it with ssh-keygen:

```
cgcloud register-key ~/.ssh/id_rsa.pub
```

6. Create a template *toil-box* which will contain necessary prerequisites:

cgcloud create -IT toil-box

7. Create a small leader/worker cluster:

```
cgcloud create-cluster toil -s 2 -t m3.large
```

8. SSH into the leader:

```
cgcloud ssh toil-leader
```

At this point, any Toil script can be run on the distributed AWS cluster following instructions in Running on AWS.

Finally, if you wish to tear down the cluster and remove all its data permanently, cgcloud allows you to do so without logging into the AWS web interface:

cgcloud terminate-cluster toil

Installation on Azure

While CGCloud does not currently support cloud providers other than Amazon, Toil comes with a cluster template to facilitate easy deployment of clusters running Toil on Microsoft Azure. The template allows these clusters to be created and managed through the Azure portal.

Detailed information about the template is available here.

To use the template to set up a Toil Mesos cluster on Azure, follow these steps.

- 1. Make sure you have an SSH RSA public key, usually stored in ~/.ssh/id_rsa.pub. If not, you can use ssh-keygen -t rsa to create one.
- 2. Click on the deploy button above, or navigate to https://portal.azure.com/ #create/Microsoft.Template/uri/https%3A%2F%2Fraw.githubusercontent. com%2FBD2KGenomics%2Ftoil%2Fmaster%2Fcontrib%2Fazure%2Fazuredeploy.json in your browser.
- 3. If necessary, sign into the Microsoft account that you use for Azure.
- 4. You should be presented with a screen resembling the following:

Microsoft Azure 🗸 New	w > Custom deployment >	Parameters		Р (🎐 🖉 🍪 😳 🕜 🛛 Adam Novak 🔞
≡ + New	New O Search the marketplace	_ 🗆 ×	Custom deployment Deploy from a custom template	X I	_ Customize your template parameters
 Resource groups All resources 	MARKETPLACE	See all			1
() Recent	Virtual Machines Web + Mobile	> >	* Template Edit template	>	ADMINUSERNAME (string) 🛛
App Services SQL databases	Data + Storage Data + Analytics	> >	* Parameters Edit parameters * Subscription	>	ADMINPASSWORD (securestring)
 Virtual machines (classic) Virtual machines 	Internet of Things Networking	>	Subscription cgl-hgvm Resource group	~	JUMPBOXCONFIGURATION (string)
Cloud services (classic) Subscriptions	Media + CDN Hybrid Integration	> >	+ New New resource group name	~	none ✓ ★ DNSNAMEFORJUMPBOXPUBLICIP (string) ●
Storage accounts Public IP addresses	Developer Services	Resource group location		* NEWSTORAGEACCOUNTNAMEPREFIX (string)	
Availability sets	Management Intelligence	> >4 >	West US * Legal terms Review legal terms	>	AGENTCOUNT (int)
Network security groups Load balancers	Container Apps				AGENTVMSIZE (string) • Standard_A5
Browse >	Template deploymer Microsoft	nt			MASIERCOUNT (int) 1 ✓ MASTERVMSIZE (string) ● ●
	Storage account Microsoft				Standard_A5
		5	Pin to dashboard	2	OK

- 5. Fill out the form on the far right (marked "1" in the image), giving the following information. Important fields for which you will want to override the defaults are in bold:
 - (a) AdminUsername: Enter a username for logging into the cluster. It is easiest to set this to match your username on your local machine.
 - (b) AdminPassword: Choose a strong root password. Since you will be configuring SSH keys, you will not actually need to use this password to log in in practice, so choose something long and complex and store it safely.
 - (c) DnsNameForMastersPublicIp: Enter a unique DNS name fragment to identify your cluster within your region. For example, if you are putting your cluster in westus, and you choose awesomecluster, your cluster's public IP would be assigned the name awesomecluster.westus.cloudapp.azure. com.
 - (d) JumpboxConfiguration: If you would like, you can select to have either a Linux or Windows "jumpbox" with remote desktop software set up on the cluster's internal network. By default this is turned off, since it is unnecessary.
 - (e) DnsNameForJumpboxPublicIp: If you are using a jumpbox, enter another unique DNS name fragment here to set its DNS name. See DnsNameForMastersPublicIp above.
 - (f) NewStorageAccountNamePrefix: Enter a globally unique prefix to be used in the names of new storage accounts created to support the cluster. Storage account names must be 3 to 24 characters long, include only numbers and lower-case letters, and be globally unique. Since the template internally appends to this prefix, it must be shorter than the full 24 characters. Up to 20 should work.
 - (g) AgentCount: Choose how many agents (i.e. worker nodes) you want in the cluster. Be mindful of your

Azure subscription limits on both VMs (20 per region by default) and total cores (also 20 per region by default); if you ask for more agents or more total cores than you are allowed, you will not get them all, errors will occur during template instantiation, and the resulting cluster will be smaller than you wanted it to be.

- (h) AgentVmSize: Choose from the available VM instance sizes to determine how big each node will be. Again, be mindful of your Azure subscription's core limits. Also be mindful of how many cores and how much disk and memory your Toil jobs will need: if any requirement is greater than that provided by an entire node, a job may never be scheduled to run.
- (i) MasterCount: Choose the number of "masters" or leader nodes for the cluster. By default only one is used, because although the underlying Mesos batch system supports master failover, currently Toil does not. You can increase this if multiple Toil jobs will be running and you want them to run from different leader nodes. Remember that the leader nodes also count against your VM and core limits.
- (j) MasterVmSize: Select one of the available VM sizes to use for the leader nodes. Generally the leader node can be relatively small.
- (k) MasterConfiguration: This is set to masters-are-not-agents by default, meaning that the leader nodes will not themselves run any jobs. If you are worried about wasting unused computing power on your leader nodes, you can set this to masters-are-agents to allow them to run jobs. However, this may slow them down for interactive use, making it harder to monitor and control your Toil workflows.
- (1) JumpboxVmSize: If you are using a jumpbox, you can select a VM instance size for it to use here. Again, remember that it counts against your Azure subscription limits.
- (m) ClusterPrefix: This prefix gets used to generate the internal hostnames of all the machines in the cluster. You can use it to give clusters friendly names to differentiate them. It has to be a valid part of a DNS name; you might consider setting it to match DnsNameForMastersPublicIp. You can also leave it at the default.
- (n) SwarmEnabled: You can set this to true to install Swarm, a system for scheduling Docker containers. Toil does not use Swarm, and Swarm has a tendency to allocate all the cluster's resources for itself, so you should probably leave this set to false unless you also find yourself needing a Swarm cluster.
- (o) MarathonEnabled: You can set this to true to install Marathon, a scheduling system for persistent jobs run in Docker containers. It also has nothing to do with Toil, and should probably remains et to false.
- (p) ChronosEnabled: You can set this to true to install Chronos, which is a way to periodically run jobs on the cluster. Unless you find yourself needing this functionality, leave this set to false. (All these extra frameworks are here because the Toil Azure template was derived from a Microsoft template for a generic Mesos cluster, offering these services.)
- (q) ToilEnabled: You should leave this set to true. If you set it to false, Toil will not be installed on the cluster, which rather defeats the point.
- (r) **SshRsaPublicKey**: Replace default with your SSH public key contents, beginning with ssh-rsa. Paste in the whole line. Only one key is supported, and as the name suggests it must be an RSA key. This enables SSH key-based login on the cluster.
- (s) GithubSource: If you would like to install Toil from a nonstandard fork on Github (for example, installing a version inclusing your own patches), set this to the Github fork (formatted as <username>/ <reponame>) from which Toil should be downloaded and installed. If not, leave it set to the default of BD2KGenomics/toil.
- (t) **GithubBranch**: To install Toil from a branch other than master, enter the name of its branch here. For example, for the latest release of Toil 3.1, enter releases/3.1.x. By default, you will get the latest and greatest Toil, but it may have bugs or breaking changes introduced since the last release.
- 6. Click OK (marked "2" in the screenshot).

- 7. Choose a subscription and select or create a Resource Group (marked "3" in the screenshot). If creating a Resource Group, select a region in which to place it. It is recommended to create a new Resource Group for every cluster; the template creates a large number of Azure entitites besides just the VMs (like virtual networks), and if they are organized into their own Resource Group they can all be cleaned up at once when you are done with the cluster, by deleting the Resource Group.
- 8. Read the Azure terms of service (by clicking on the item marked "4" in the screenshot) and accept them by clicking the "Create" button on the right (not shown). This is the contract that you are accepting with Microsoft, under which you are purchasing the cluster.
- 9. Click the main "Create" button (marked "5" in the screenshot). This will kick off the process of creating the cluster.
- 10. Eventually you will receive a notification (Bell icon on the top bar of the Azure UI) letting you know that your cluster has been created. At this point, you should be able to connect to it; however, note that it will not be ready to run any Toil jobs until it is finished setting itself up.
- 11. SSH into the first (and by default only) leader node. For this, you need to know the AdminUsername and DnsNameForMastersPublicIp you set above, and the name of the region you placed your cluster in. If you named your user phoebe and named your cluster toilisgreat, and placed it in the centralus region, the hostname of the cluster would be toilisgreat.centralus.cloudapp.azure.com, and you would want to connect as phoebe. SSH is forwarded through the cluster's load balancer to the first leader node on port 2211, so you would run ssh phoebe@toilisgreat.centralus.cloudapp.azure.com -p 2211.
- 12. Wait for the leader node to finish setting itself up. Run tail -f /var/log/azure/ cluster-bootstrap.log and wait until the log reaches the line completed mesos cluster configuration. At that point, kill tail with a ctrl-c. Your leader node is now ready.
- 13. At this point, you can start running Toil jobs, using the Mesos batch system (by passing --batchSystem mesos --mesosMaster 10.0.0.5:5050) and the Azure job store (for which you will need a separate Azure Storage account set up, ideally in the same region as your cluster but in a different Resource Group). The nodes of the cluster may take a few more minutes to finish installing, but when they do they will report in to Mesos and begin running any scheduled jobs.
- 14. Whan you are done running your jobs, go back to the Azure portal, find the Resource Group you created for your cluster, and delete it. This will destroy all the VMs and any data stored on them, and stop Microsoft charging you money for keeping the cluster around. As long as you used a separate Asure Storage account in a different Resource Group, any information kept in the job stores and file stores you were using will be retained.

For more information about how your new cluster is organized, for information on how to access the Mesos Web UI, or for troubleshooting advice, please see the template documentation.

Installation on OpenStack

Our group is working to expand distributed cluster support to OpenStack by providing convenient Docker containers to launch Mesos from. Currently, OpenStack nodes can be setup to run Toil in **singleMachine** mode following the basic installation instructions: *Basic installation*

Installation on Google Compute Engine

Support for running on Google Cloud is experimental, and our group is working to expand distributed cluster support to Google Compute by writing a cluster provisioning tool based around a Dockerized Mesos setup. Currently, Google Compute Engine nodes can be configured to run Toil in **singleMachine** mode following the basic installation instructions: *Basic installation*

Running Toil workflows

A simple workflow

Starting with Python, a Toil workflow can be run with just three steps.

- 1. pip install toil
- 2. Copy and paste the following code block into HelloWorld.py:

```
from toil.job import Job

def helloWorld(message, memory="2G", cores=2, disk="3G"):
    return "Hello, world!, here's a message: %s" % message

j = Job.wrapFn(helloWorld, "You did it!")

if ____name__=="___main___":
    parser = Job.Runner.getDefaultArgumentParser()
    options = parser.parse_args()
    print Job.Runner.startToil(j, options) #Prints Hello, world!, ...
```

3. python HelloWorld.py file:my-job-store

Now you have run Toil on the singleMachine batch system (the default) using the file job store, a job store that uses the files and directories on a locally attached file system. The first positional argument to the script is the location of the job store, a place where intermediate files are written to. In this example, a directory called my-job-store will be created where HelloWorld.py is run from. Information about job stores can be found at *The job store interface*.

Run python HelloWorld.py --help to see a complete list of available options.

For something beyond a "Hello, world!" example, refer to A real-world example.

Running CWL workflows

The Common Workflow Language (CWL) is an emerging standard for writing workflows that are portable across multiple workflow engines and platforms. To run workflows written using CWL, first ensure that Toil is installed with the cwl extra as described in *Basic installation*. This will install the executables cwl-runner and cwltoil (these are identical, where cwl-runner is the portable name for the default system CWL runner).

To learn more about CWL, see the CWL User Guide. Toil has nearly full support for the stable v1.0 specification, only lacking the following features:

- Directory inputs and outputs in pipelines. Currently you need to enumerate directory inputs as Files.
- InitialWorkDirRequirement to create files together within a specific work directory. Collecting associated files using secondaryFiles is a good workaround.
- File literals that specify only contents to a File without an explicit file name.
- Complex file inputs from ExpressionTool or a default value, both of which do not yet get cleanly staged into Toil file management.

To run in local batch mode, provide the CWL file and the input object file:

cwltoil example.cwl example-job.yml

To run in cloud and HPC configurations, you may need to provide additional command line parameters to select and configure the batch system to use. Consult the appropriate sections.

A real-world example

For a more detailed example and explanation, we'll walk through running a pipeline that performs merge-sort on a temporary file.

1. Copy and paste the following code into toil-sort-example.py:

```
from __future __import absolute_import
from argparse import ArgumentParser
import os
import logging
import random
import shutil
from toil.job import Job
def setup(job, input_file, n, down_checkpoints):
    """Sets up the sort.
    .....
    # Write the input file to the file store
    input filestore id = job.fileStore.writeGlobalFile(input file, True)
    job.fileStore.logToMaster(" Starting the merge sort ")
    job.addFollowOnJobFn(cleanup, job.addChildJobFn(down,
                                                      input_filestore_id, n,
                                                      down_checkpoints=down_
→checkpoints,
                                                      memory='1000M').rv(), input_
\rightarrow file)
```

```
def down(job, input_file_store_id, n, down_checkpoints):
    """Input is a file and a range into that file to sort and an output location,
→in which
   to write the sorted file.
   If the range is larger than a threshold N the range is divided recursively and
    a follow on job is then created which merges back the results else
    the file is sorted and placed in the output.
    .....
    # Read the file
    input_file = job.fileStore.readGlobalFile(input_file_store_id, cache=False)
    length = os.path.getsize(input_file)
    if length > n:
        # We will subdivide the file
        job.fileStore.logToMaster("Splitting file: %s of size: %s"
                                   % (input_file_store_id, length), level=logging.
\leftrightarrowCRITICAL)
        # Split the file into two copies
        mid_point = get_midpoint(input_file, 0, length)
        t1 = job.fileStore.getLocalTempFile()
        with open(t1, 'w') as fH:
            copy_subrange_of_file(input_file, 0, mid_point + 1, fH)
        t2 = job.fileStore.getLocalTempFile()
        with open(t2, 'w') as fH:
            copy_subrange_of_file(input_file, mid_point + 1, length, fH)
        # Call down recursively
        return job.addFollowOnJobFn(up, job.addChildJobFn(down, job.fileStore.
→writeGlobalFile(t1), n,
                                    down_checkpoints=down_checkpoints, memory=
→'1000M').rv(),
                                     job.addChildJobFn(down, job.fileStore.
⇔writeGlobalFile(t2), n,
                                                       down_checkpoints=down_
→checkpoints,
                                                       memory='1000M').rv()).rv()
    else:
        # We can sort this bit of the file
        job.fileStore.logToMaster("Sorting file: %s of size: %s"
                                   % (input_file_store_id, length), level=logging.
\hookrightarrow CRITICAL)
        # Sort the copy and write back to the fileStore
        output_file = job.fileStore.getLocalTempFile()
        sort(input_file, output_file)
        return job.fileStore.writeGlobalFile(output_file)
def up(job, input_file_id_1, input_file_id_2):
    """Merges the two files and places them in the output.
    with job.fileStore.writeGlobalFileStream() as (fileHandle, output_id):
        with job.fileStore.readGlobalFileStream(input_file_id_1) as_

→inputFileHandle1:

            with job.fileStore.readGlobalFileStream(input_file_id_2) as_

→inputFileHandle2:

                merge(inputFileHandle1, inputFileHandle2, fileHandle)
                job.fileStore.logToMaster("Merging %s and %s to %s"
                                           % (input_file_id_1, input_file_id_2,_
→output_id))
```

```
# Cleanup up the input files - these deletes will occur after the.
→completion is successful.
        job.fileStore.deleteGlobalFile(input_file_id_1)
        job.fileStore.deleteGlobalFile(input_file_id_2)
        return output_id
def cleanup(job, temp_output_id, output_file):
    """Copies back the temporary file to input once we've successfully sorted the.
→temporary file.
    .....
    tempFile = job.fileStore.readGlobalFile(temp_output_id)
    shutil.copy(tempFile, output_file)
    job.fileStore.logToMaster("Finished copying sorted file to output: %s" %_
→output_file)
# convenience functions
def sort(in_file, out_file):
    """Sorts the given file.
    .....
    filehandle = open(in_file, 'r')
    lines = filehandle.readlines()
    filehandle.close()
    lines.sort()
    filehandle = open(out_file, 'w')
    for line in lines:
        filehandle.write(line)
    filehandle.close()
def merge(filehandle_1, filehandle_2, output_filehandle):
    """Merges together two files maintaining sorted order.
    .....
    line2 = filehandle_2.readline()
    for line1 in filehandle 1.readlines():
        while line2 != '' and line2 <= line1:</pre>
            output_filehandle.write(line2)
            line2 = filehandle_2.readline()
        output_filehandle.write(line1)
    while line2 != '':
        output_filehandle.write(line2)
        line2 = filehandle_2.readline()
def copy_subrange_of_file(input_file, file_start, file_end, output_filehandle):
    """Copies the range (in bytes) between fileStart and fileEnd to the given
    output file handle.
    .....
    with open(input_file, 'r') as fileHandle:
        fileHandle.seek(file_start)
        data = fileHandle.read(file_end - file_start)
        assert len(data) == file_end - file_start
        output_filehandle.write(data)
def get_midpoint(file, file_start, file_end):
    """Finds the point in the file to split.
```

```
Returns an int i such that fileStart <= i < fileEnd
    .....
    filehandle = open(file, 'r')
    mid_point = (file_start + file_end) / 2
    assert mid_point >= file_start
    filehandle.seek(mid_point)
    line = filehandle.readline()
    assert len(line) >= 1
    if len(line) + mid_point < file_end:</pre>
        return mid_point + len(line) - 1
    filehandle.seek(file_start)
    line = filehandle.readline()
    assert len(line) >= 1
    assert len(line) + file_start <= file_end</pre>
    return len(line) + file_start - 1
def make_file_to_sort(file_name, lines, line_length):
    with open(file_name, 'w') as fileHandle:
        for _ in xrange(lines):
            line = "".join(random.choice('actgACTGNXYZ') for _ in xrange(line_
\rightarrow length - 1)) + '\n'
            fileHandle.write(line)
def main():
   parser = ArgumentParser()
    Job.Runner.addToilOptions(parser)
   parser.add_argument('--num-lines', default=1000, help='Number of lines in,
→file to sort.', type=int)
   parser.add_argument('--line-length', default=50, help='Length of lines in_
→file to sort.', type=int)
   parser.add_argument("--N",
                        help="The threshold below which a serial sort function is_
→used to sort file. "
                        "All lines must of length less than or equal to N or_
⇔program will fail",
                        default=10000)
   options = parser.parse_args()
    if int(options.N) <= 0:</pre>
        raise RuntimeError("Invalid value of N: %s" % options.N)
    make_file_to_sort(file_name='file_to_sort.txt', lines=options.num_lines, line_
→length=options.line_length)
    # Now we are ready to run
    Job.Runner.startToil(Job.wrapJobFn(setup, os.path.abspath('file_to_sort.txt'),
→ int(options.N), False,
                                        memory='1000M'), options)
if __name__ == '__main__':
    main()
```

2. Run with default settings:

python toil-sort-example.py file:jobStore.

3. Run with custom options:

The if __name__ == '__main__' boilerplate is required to enable Toil to import the job functions defined in the script into the context of a Toil *worker* process. By invoking the script you created the *leader process*. A worker process is a separate process whose sole purpose is to host the execution of one or more jobs defined in that script. When using the single-machine batch system (the default), the worker processes will be running on the same machine as the leader process. With full-fledged batch systems like Mesos the worker processes will typically be started on separate machines. The boilerplate ensures that the pipeline is only started once-on the leader-but not when its job functions are imported and executed on the individual workers.

Typing python toil-sort-example.py --help will show the complete list of arguments for the workflow which includes both Toil's and ones defined inside toil-sort-example.py. A complete explanation of Toil's arguments can be found in *Command line interface and arguments*.

Environment Variable Options

There are several environment variables that affect the way Toil runs.

- **TOIL_WORKDIR** An absolute path to a directory where Toil will write its temporary files. This directory must exist on each worker node and may be set to a different value on each worker. The –workDir command line option overrides this. On Mesos nodes TOIL_WORKDIR generally defaults to the Mesos sandbox, except on CGCloud-provisioned nodes where it defaults to /var/lib/mesos. In all other cases, the systems standard directory for temporary directories is used.
- **TOIL_TEST_TEMP** An absolute path to a directory where Toil tests will write their temporary files. Defaults to the systems standard for temporary directories.
- **TOIL_TEST_INTEGRATIVE** If 'True', this allows the integration tests to run. Only valid when running the tests from the source directory via make test.
- **TOIL_TEST_EXPERIMENTAL** If 'True', this allows tests to runs on experimental features, such as the Google and Azure job stores. Only valid when running the tests from the source directory via make test.
- **TOIL_APPLIANCE_SELF** The tag of the Toil Appliance version to use. See *Autoscaling* and toil. applianceSelf() for more.
- TOIL_AWS_ZONE Provides a way to set the EC2 zone to provision nodes in, if using Toil's provisioner.
- TOIL_AWS_AMI ID of the AMI to use in node provisioning. If in doubt, don't set this variable.
- **TOIL_AWS_NODE_DEBUG** Determines whether to preserve nodes that have failed health checks. If set to 'True', nodes that EC2 fail health checks will never be terminated so they can be examined and the cause of failure determined. If any EC2 nodes are left behind in this manner, the security group will also be left behind by necessity it cannot be deleted until all the nodes are gone.
- **TOIL_SLURM_ARGS** Arguments for sbatch for the slurm batch system. Do not pass CPU or memory specifications here rather, define resource requirements for the job. There is no default value for this variable.
- **TOIL_GRIDENGINE_ARGS** Arguments for qsub for the gridengine batch system. Do not pass CPU or memory specifications here rather, define resource requirements for the job. There is no default value for this variable.

TOIL_GRIDENGINE_PE Parallel environment arguments for qsub for the gridengine batch system. There is no default value for this variable.

Changing the log statements

When we run the pipeline, we see some logs printed to the screen. At the top there's some information provided to the user about the environment Toil is being setup in, and then as the pipeline runs we get INFO level messages from the batch system that tell us when jobs are being executed. We also see both INFO and CRITICAL level messages that are in the user script. By changing the logLevel, we can change what we see output to screen. For only CRITICAL level messages:

python toil-sort-examply.py file:jobStore --logLevel=critical

This hides most of the information we get from the Toil run. For more detail, we can run the pipeline with --logLevel=debug to see a comprehensive output. For more information see *Logging*.

Restarting after introducing a bug

Let's now introduce a bug in the code, so we can understand what a failure looks like in Toil, and how we would go about resuming the pipeline. On line 30, the first line of the down() function, let's add the line assert 1==2, 'Test Error!'. Now when we run the pipeline with

python toil-sort-example.py file:jobStore

we'll see a failure log under the header ---TOIL WORKER OUTPUT LOG---, that contains the stack trace. We see a detailed message telling us that on line 30, in the down function, we encountered an error.

If we try and run the pipeline again, we get an error message telling us that a job store of the same name already exists. The default behavior for the job store is that it is not cleaned up in the event of failure so that you can restart it from the last succesful job. We can restart the pipeline by running

python toil-sort-example.py file:jobStore --restart

We can also change the number of times Toil will attempt to retry a failed job:

python toil-sort-example.py --retryCount 2 --restart

You'll now see Toil attempt to rerun the failed job, decrementing a counter until that job has exhausted the retry count. --retryCount is useful for non-systemic errors, like downloading a file that may experience a sporadic interruption, or some other non-deterministic failure.

To successfully restart our pipeline, we can edit our script to comment out line 30, or remove it, and then run

python toil-sort-example.py --restart

The pipeline will successfully complete, and the job store will be removed.

Getting stats from our pipeline run

We can execute the pipeline to let use retrieve statistics with

python toil-sort-example.py --stats

Our pipeline will finish successfully, but leave behind the job store. Now we can type

toil stats file:jobStore

and get back information about total runtime and stats pertaining to each job function.

We can then cleanup our jobStore by running

toil clean file:jobStore

Running in the cloud

There are several recommended ways to run Toil jobs in the cloud. Of these, running on Amazon Web Services (AWS) is currently the best-supported solution.

On all cloud providers, it is recommended that you run long-running jobs on remote systems under screen. Simply type screen to open a new screen session. Later, type ctrl-a and then d to disconnect from it, and run screen -r to reconnect to it. Commands running under screen will continue running even when you are disconnected, allowing you to unplug your laptop and take it home without ending your Toil jobs.

Autoscaling

The fastest way to get started running Toil in a cloud environment is using Toil's autoscaling capabilities to handle node provisioning for us. Currently, autoscaling is only supported on the AWS cloud platform with two choices of provisioners: Toil's own Docker-based provisioner and CGCloud.

The AWS provisioner is included in Toil alongside the [aws] extra and allows us to spin up a cluster without any external dependencies using the Toil Appliance, a Docker image that bundles Toil and all its requirements, e.g. Mesos. Toil will automatically choose an appliance image that matches the current Toil version but that choice can be overriden by setting the environment variables TOIL_DOCKER_REGISTRY and TOIL_DOCKER_NAME or TOIL_APPLIANCE_SELF (see toil.applianceSelf() and Developing with the Toil Appliance for details):

```
toil launch-cluster -p aws CLUSTER-NAME-HERE \
    --nodeType=t2.micro \
    --keyPairName=your-AWS-key-pair-name
```

to launch a t2.micro leader instance – adjust this instance type accordingly to do real work. See here for a full selection of EC2 instance types. For more information on cluster management using Toil's AWS provisioner, see *Cluster Utilities*.

To use CGCloud-based autoscaling, see *Installation on AWS for distributed computing* for CGCloud installation and more information on starting our leader instance.

Once we have our leader instance launched, the steps for both provisioners converge. As with all distributed AWS workflows, we start our Toil run using an AWS job store and being sure to pass --batchSystem=mesos. Ad-

ditionally, we have to pass the following autoscaling specific options. You can read the help strings for all of the possible Toil flags by passing --help to your toil script invocation. Indicate your provisioner choice via the --provisioner=<> flag and node type for your worker nodes via --nodeType=<>. Additionally, both provisioners support preemptable nodes. Toil can run on a heterogenous cluster of both preemptable and non-preemptable nodes. Our preemptable node type can be set by using the --preemptableNodeType=<> flag. While individual jobs can each explicitly specify whether or not they should be run on preemptable nodes via the boolean *preemptable* requirement, the --defaultPreemptable flag will allow jobs without a *preemptable* nodes via the flags --maxNodes=<> and --maxPreemptableNodes=<>. Insure that these choices won't cause a hang in your workflow - if the workflow requires preemptable nodes set --maxNodes to some non-zero value and if any job requires non-preemptable nodes set --maxNodes to some non-zero value. If the provisioner can't provision the correct type of node for the workflow's jobs, the workflow will hang. Use the --preemptableCompensation flag to handle cases where preemptable nodes may not be available but are required for your workflow.

Running on AWS

See Installation on AWS for distributed computing to get setup for running on AWS.

Having followed the *A simple workflow* guide, the user can run their HelloWorld.py script on a distributed cluster just by modifying the run command. Since our cluster is distributed, we'll use the aws job store which uses a combination of one S3 bucket and a couple of SimpleDB domains. This allows all nodes in the cluster access to the job store which would not be possible if we were to use the file job store with a locally mounted file system on the leader.

Copy HelloWorld.py to the leader node, and run:

```
python HelloWorld.py \
    --batchSystem=mesos \
    --mesosMaster=mesos-master:5050 \
    aws:us-west-2:my-aws-jobstore
```

Alternatively, to run a CWL workflow:

```
cwltoil --batchSystem=mesos \
    --mesosMaster=mesos-master:5050 \
    --jobStore=aws:us-west-2:my-aws-jobstore \
    example.cwl \
    example-job.yml
```

When running a CWL workflow on AWS, input files can be provided either on the local file system or in S3 buckets using s3:// URL references. Final output files will be copied to the local file system of the leader node.

Running on Azure

See *Installation on Azure* to get setup for running on Azure. This section assumes that you are SSHed into your cluster's leader node.

The Azure templates do not create a shared filesystem; you need to use the azure job store for which you need to create an *Azure storage account*. You can store multiple job stores in a single storage account.

To create a new storage account, if you do not already have one:

1. Click here, or navigate to https://portal.azure.com/#create/Microsoft.StorageAccount in your browser.

- 2. If necessary, log into the Microsoft Account that you use for Azure.
- 3. Fill out the presented form. The *Name* for the account, notably, must be a 3-to-24-character string of letters and lowercase numbers that is globally unique. For *Deployment model*, choose *Resource manager*. For *Resource group*, choose or create a resource group **different than** the one in which you created your cluster. For *Location*, choose the **same** region that you used for your cluster.
- 4. Press the *Create* button. Wait for your storage account to be created; you should get a notification in the notifications area at the upper right when that is done.

Once you have a storage account, you need to authorize the cluster to access the storage account, by giving it the access key. To do find your storage account's access key:

- 1. When your storage account has been created, open it up and click the "Settings" icon.
- 2. In the Settings panel, select Access keys.
- 3. Select the text in the Keyl box and copy it to the clipboard, or use the copy-to-clipboard icon.

You then need to share the key with the cluster. To do this temporarily, for the duration of an SSH or screen session:

1. On the leader node, run export AZURE_ACCOUNT_KEY="<KEY>", replacing <KEY> with the access key you copied from the Azure portal.

To do this permanently:

- 1. On the leader node, run nano ~/.toilAzureCredentials.
- 2. In the editor that opens, navigate with the arrow keys, and give the file the following contents:

```
[AzureStorageCredentials] <accountname>=<accountkey>
```

Be sure to replace <accountname> with the name that you used for your Azure storage account, and <accountkey> with the key you obtained above. (If you want, you can have multiple accounts with different keys in this file, by adding multiple lines. If you do this, be sure to leave the AZURE_ACCOUNT_KEY environment variable unset.)

3. Press ctrl-o to save the file, and ctrl-x to exit the editor.

Once that's done, you are now ready to actually execute a job, storing your job store in that Azure storage account. Assuming you followed the *A simple workflow* guide above, you have an Azure storage account created, and you have placed the storage account's access key on the cluster, you can run the HelloWorld.py script by doing the following:

- 1. Place your script on the leader node, either by downloading it from the command line or typing or copying it into a command-line editor.
- 2. Run the command:

```
python HelloWorld.py \
    --batchSystem=mesos \
    --mesosMaster=10.0.0.5:5050 \
    azure:<accountname>:hello-world-001
```

To run a CWL workflow:

```
cwltoil --batchSystem=mesos \
    --mesosMaster=10.0.0.5:5050 \
    --jobStore=azure:<accountname>:hello-world-001 \
    example.cwl \
    example-job.yml
```

Be sure to replace <accountname> with the name of your Azure storage account.

Note that once you run a job with a particular job store name (the part after the account name) in a particular storage account, you cannot re-use that name in that account unless one of the following happens:

- 1. You are restarting the same job with the --restart option.
- 2. You clean the job store with toil clean azure:<accountname>:<jobstore>.
- 3. You delete all the items created by that job, and the main job store table used by Toil, from the account (destroying all other job stores using the account).
- 4. The job finishes successfully and cleans itself up.

Running on Open Stack

After getting setup with *Installation on OpenStack*, Toil scripts can be run just by designating a job store location as shown in *A simple workflow*. The location of temporary directories Toil creates to run jobs can be specified with --workDir:

python HelloWorld.py --workDir=/tmp file:jobStore

Running on Google Compute Engine

After getting setup with *Installation on Google Compute Engine*, Toil scripts can be run just by designating a job store location as shown in *A simple workflow*.

If you wish to use the Google Storage job store, you must install Toil with the google extra. Having done this, you must create a file named .boto in your home directory with the following format:

```
[Credentials]
gs_access_key_id = KEY_ID
gs_secret_access_key = SECRET_KEY
[Boto]
https_validate_certificates = True
[GSUtil]
content_language = en
default_api_version = 2
```

The gs_access_key_id and gs_secret_access_key can be generated by navigating to your Google Cloud Storage console and clicking on *Settings*. On the *Settings* page, navigate to the *Interoperability* tab and click *Enable interoperability access*. On this page you can now click *Create a new key* to generate an access key and a matching secret. Insert these into their respective places in the .boto file and you will be able to use a Google job store when invoking a Toil script, as in the following example:

python HelloWorld.py google:projectID:jobStore

The projectID component of the job store argument above refers your Google Cloud Project ID in the Google Cloud Console, and will be visible in the console's banner at the top of the screen. The jobStore component is a name of your choosing that you will use to refer to this job store.

Command line interface and arguments

Toil provides many command line options when running a toil script (see *Running Toil workflows*), or using Toil to run a CWL script. Many of these are described below. For most Toil scripts executing '-help' will show this list of options.

It is also possible to set and manipulate the options described when invoking a Toil workflow from within Python using toil.job.Job.Runner.getDefaultOptions(), e.g.:

```
options = Job.Runner.getDefaultOptions("./toilWorkflow") # Get the options object
options.logLevel = "INFO" # Set the log level to the info level.
```

Job.Runner.startToil(Job(), options) # Run the script

Logging

Toil hides stdout and stderr by default except in case of job failure. For more robust logging options (default is INFO), use --logDebug or more generally, use --logLevel=, which may be set to either OFF (or CRITICAL), ERROR, WARN (or WARNING), INFO or DEBUG. Logs can be directed to a file with --logFile=.

If large logfiles are a problem, --maxLogFileSize (in bytes) can be set as well as --rotatingLogging, which prevents logfiles from getting too large.

Stats

The --stats argument records statistics about the Toil workflow in the job store. After a Toil run has finished, the entrypoint toil stats <jobStore> can be used to return statistics about cpu, memory, job duration, and more. The job store will never be deleted with --stats, as it overrides --clean.

Cluster Utilities

There are several utilites used for starting and managing a Toil cluster using the AWS provisioner. They use the toil launch-cluster, toil rsync-cluster, toil ssh-cluster, and toil destroy-cluster entry points.

Note: Boto must be configured with AWS credentials before using cluster utilities.

Restart

In the event of failure, Toil can resume the pipeline by adding the argument --restart and rerunning the python script. Toil pipelines can even be edited and resumed which is useful for development or troubleshooting.

Clean

If a Toil pipeline didn't finish successfully, or is using a variation of --clean, the job store will exist until it is deleted. toil clean <jobStore> ensures that all artifacts associated with a job store are removed. This is particularly useful for deleting AWS job stores, which reserves an SDB domain as well as an S3 bucket.

The deletion of the job store can be modified by the --clean argument, and may be set to always, onError, never, or onSuccess (default).

Temporary directories where jobs are running can also be saved from deletion using the --cleanWorkDir, which has the same options as --clean. This option should only be run when debugging, as intermediate jobs will fill up disk space.

Batch system

Toil supports several different batch systems using the --batchSystem argument. More information in the *The batch system interface*.

Default cores, disk, and memory

Toil uses resource requirements to intelligently schedule jobs. The defaults for cores (1), disk (2G), and memory (2G), can all be changed using --defaultCores, --defaultDisk, and --defaultMemory. Standard suffixes like K, Ki, M, Mi, G or Gi are supported.

Job store

Running toil scripts has one required positional argument: the job store. The default job store is just a path to where the user would like the job store to be created. To use the *quick start* example, if you're on a node that has a large /scratch volume, you can specify the jobstore be created there by executing: python HelloWorld.py /scratch/my-job-store, or more explicitly, python HelloWorld.py file:/scratch/my-job-store. Toil uses the colon as way to explicitly name what type of job store the user would like. Different types of job store options can be looked up in *The job store interface*.

Miscellaneous

Here are some additional useful arguments that don't fit into another category.

- --workDir sets the location where temporary directories are created for running jobs.
- --retryCount sets the number of times to retry a job in case of failure. Useful for non-systemic failures like HTTP requests.
- --sseKey accepts a path to a 32-byte key that is used for server-side encryption when using the AWS job store.
- --cseKey accepts a path to a 256-bit key to be used for client-side encryption on Azure job store.
- --setEnv <NAME=VALUE> sets an environment variable early on in the worker

For implementation-specific flags for schedulers like timelimits, queues, accounts, etc.. An environment variable can be defined before launching the Job, i.e:

` export TOIL_SLURM_ARGS="-t 1:00:00 -q fatq" `

Running Workflows with Services

Toil supports jobs, or clusters of jobs, that run as *services* (see *Services*) to other *accessor* jobs. Example services include server databases or Apache Spark Clusters. As service jobs exist to provide services to accessor jobs their runtime is dependent on the concurrent running of their accessor jobs. The dependencies between services and their accessor jobs can create potential deadlock scenarios, where the running of the workflow hangs because only service jobs are being run and their accessor jobs can not be scheduled because of too limited resources to run both simultaneously. To cope with this situation Toil attempts to schedule services and accessors intelligently, however to avoid a deadlock with workflows running service jobs it is advisable to use the following parameters:

- --maxServiceJobs The maximum number of service jobs that can be run concurrently, excluding service jobs running on preemptable nodes.
- --maxPreemptableServiceJobs The maximum number of service jobs that can run concurrently on preemptable nodes.

Specifying these parameters so that at a maximum cluster size there will be sufficient resources to run accessors in addition to services will ensure that such a deadlock can not occur.

If too low a limit is specified then a deadlock can occur in which toil can not schedule sufficient service jobs concurrently to complete the workflow. Toil will detect this situation if it occurs and throw a toil.src.leader. DeadlockException exception. Increasing the cluster size and these limits will resolve the issue.

Developing a workflow

This tutorial walks through the features of Toil necessary for developing a workflow using the Toil Python API.

Scripting quick start

To begin, consider this short toil script which illustrates defining a workflow:

```
from toil.job import Job

def helloWorld(message, memory="2G", cores=2, disk="3G"):
    return "Hello, world!, here's a message: %s" % message

j = Job.wrapFn(helloWorld, "woot")

if __name__=="__main__":
    options = Job.Runner.getDefaultOptions("./toilWorkflow")
    print Job.Runner.startToil(j, options) #Prints Hello, world!, ...
```

The workflow consists of a single job. The resource requirements for that job are (optionally) specified by keyword arguments (memory, cores, disk). The script is run using toil.job.Job.Runner.getDefaultOptions(). Below we explain the components of this code in detail.

Job basics

The atomic unit of work in a Toil workflow is a *job* (*toil.job.Job*). User scripts inherit from this base class to define units of work. For example, here is a more long-winded class-based version of the job in the quick start example:

```
from toil.job import Job
class HelloWorld(Job):
```

```
def __init__(self, message):
    Job.__init__(self, memory="2G", cores=2, disk="3G")
    self.message = message
def run(self, fileStore):
    return "Hello, world!, here's a message: %s" % self.message
```

In the example a class, HelloWorld, is defined. The constructor requests 2 gigabytes of memory, 2 cores and 3 gigabytes of local disk to complete the work.

The toil.job.Job.run() method is the function the user overrides to get work done. Here it just logs a message using toil.fileStore.FileStore.logToMaster(), which will be registered in the log output of the leader process of the workflow.

Invoking a workflow

We can add to the previous example to turn it into a complete workflow by adding the necessary function calls to create an instance of HelloWorld and to run this as a workflow containing a single job. This uses the *toil.job*. *Job*. *Runner* class, which is used to start and resume Toil workflows. For example:

```
from toil.job import Job

class HelloWorld(Job):
    def __init__(self, message):
        Job.__init__(self, memory="2G", cores=2, disk="3G")
        self.message = message

def run(self, fileStore):
        return "Hello, world!, here's a message: %s" % self.message

if __name__=="__main__":
        options = Job.Runner.getDefaultOptions("./toilWorkflowRun")
        print Job.Runner.startToil(HelloWorld("woot"), options)
```

Alternatively, the more powerful toil.common.Toil class can be used to run and resume workflows. It is used as a context manager and allows for preliminary setup, such as staging of files into the job store on the leader node. An instance of the class is initialized by specifying an options object. The actual workflow is then invoked by calling the toil.common.Toil.start() method, passing the root job of the workflow, or, if a workflow is being restarted, toil.common.Toil.restart() should be used. Note that the context manager should have explicit if else branches addressing restart and non restart cases. The boolean value for these if else blocks is toil.options.restart.

For example:

```
options.logLevel = "INFO"
with Toil(options) as toil:
    if not toil.options.restart:
        job = HelloWorld("Smitty Werbenmanjensen, he was #1")
        toil.start(job)
else:
        toil.restart()
```

The call to *toil.job.Job.Runner.getDefaultOptions()* creates a set of default options for the workflow. The only argument is a description of how to store the workflow's state in what we call a *job-store*. Here the job-store is contained in a directory within the current working directory called "toilWorkflowRun". Alternatively this string can encode other ways to store the necessary state, e.g. an S3 bucket or Azure object store location. By default the job-store is deleted if the workflow completes successfully.

The workflow is executed in the final line, which creates an instance of HelloWorld and runs it as a workflow. Note all Toil workflows start from a single starting job, referred to as the *root* job. The return value of the root job is returned as the result of the completed workflow (see promises below to see how this is a useful feature!).

Specifying arguments via the command line

To allow command line control of the options we can use the *toil.job.Job.Runner*. *getDefaultArgumentParser()* method to create a argparse.ArgumentParser object which can be used to parse command line options for a Toil script. For example:

```
from toil.job import Job

class HelloWorld(Job):
    def __init__(self, message):
        Job.__init__(self, memory="2G", cores=2, disk="3G")
        self.message = message

def run(self, fileStore):
        return "Hello, world!, here's a message: %s" % self.message

if __name__=="__main__":
        parser = Job.Runner.getDefaultArgumentParser()
        options = parser.parse_args()
        print Job.Runner.startToil(HelloWorld("woot"), options)
```

Creates a fully fledged script with all the options Toil exposed as command line arguments. Running this script with "-help" will print the full list of options.

Alternatively an existing argparse.ArgumentParser or optparse.OptionParser object can have Toil script command line options added to it with the toil.job.Job.Runner.addToilOptions() method.

Resuming a workflow

In the event that a workflow fails, either because of programmatic error within the jobs being run, or because of node failure, the workflow can be resumed. Workflows can only not be reliably resumed if the job-store itself becomes corrupt.

Critical to resumption is that jobs can be rerun, even if they have apparently completed successfully. Put succinctly, a user defined job should not corrupt its input arguments. That way, regardless of node, network or leader failure the job can be restarted and the workflow resumed.

To resume a workflow specify the "restart" option in the options object passed to *toil.job.Job.Runner*. *startToil()*. If node failures are expected it can also be useful to use the integer "retryCount" option, which will attempt to rerun a job retryCount number of times before marking it fully failed.

In the common scenario that a small subset of jobs fail (including retry attempts) within a workflow Toil will continue to run other jobs until it can do no more, at which point *toil.job.Job.Runner.startToil()* will raise a toil.job.leader.FailedJobsException exception. Typically at this point the user can decide to fix the script and resume the workflow or delete the job-store manually and rerun the complete workflow.

Functions and job functions

Defining jobs by creating class definitions generally involves the boilerplate of creating a constructor. To avoid this the classes *toil.job.FunctionWrappingJob* and *toil.job.JobFunctionWrappingTarget* allow functions to be directly converted to jobs. For example, the quick start example (repeated here):

```
from toil.job import Job

def helloWorld(message, memory="2G", cores=2, disk="3G"):
    return "Hello, world!, here's a message: %s" % message

j = Job.wrapFn(helloWorld, "woot")

if __name__=="__main__":
    options = Job.Runner.getDefaultOptions("./toilWorkflowRun")
    print Job.Runner.startToil(j, options)
```

Is equivalent to the previous example, but using a function to define the job.

The function call:

Job.wrapFn(helloWorld, "woot")

Creates the instance of the toil.job.FunctionWrappingTarget that wraps the function.

The keyword arguments *memory*, *cores* and *disk* allow resource requirements to be specified as before. Even if they are not included as keyword arguments within a function header they can be passed as arguments when wrapping a function as a job and will be used to specify resource requirements.

We can also use the function wrapping syntax to a *job function*, a function whose first argument is a reference to the wrapping job. Just like a *self* argument in a class, this allows access to the methods of the wrapping job, see toil.job.JobFunctionWrappingTarget. For example:

```
from toil.job import Job

def helloWorld(job, message):
    job.fileStore.logToMaster("Hello world, "
    "I have a message: %s" % message) # This uses a logging function
    # of the toil.fileStore.FileStore class

if __name__=="__main__":
    options = Job.Runner.getDefaultOptions("./toilWorkflowRun")
    options.logLevel = "INFO"
    print Job.Runner.startToil(Job.wrapJobFn(helloWorld, "woot"), options)
```

Here helloWorld() is a job function. It accesses the *toil.fileStore.FileStore* attribute of the job to log a message that will be printed to the output console. Here the only subtle difference to note is the line:

Job.Runner.startToil(Job.wrapJobFn(helloWorld, "woot"), options)

Which uses the function toil.job.Job.wrapJobFn() to wrap the job function instead of toil.job.Job. wrapFn() which wraps a vanilla function.

Workflows with multiple jobs

A *parent* job can have *child* jobs and *follow-on* jobs. These relationships are specified by methods of the job class, e.g. toil.job.Job.addChild() and toil.job.Job.addFollowOn().

Considering a set of jobs the nodes in a job graph and the child and follow-on relationships the directed edges of the graph, we say that a job B that is on a directed path of child/follow-on edges from a job A in the job graph is a *successor* of A, similarly A is a *predecessor* of B.

A parent job's child jobs are run directly after the parent job has completed, and in parallel. The follow-on jobs of a job are run after its child jobs and their successors have completed. They are also run in parallel. Follow-ons allow the easy specification of cleanup tasks that happen after a set of parallel child tasks. The following shows a simple example that uses the earlier helloWorld() job function:

```
from toil.job import Job
```

```
def helloWorld(job, message, memory="2G", cores=2, disk="3G"):
    job.fileStore.logToMaster("Hello world, "
    "I have a message: %s" % message) # This uses a logging function
    # of the toil.fileStore.FileStore class
j1 = Job.wrapJobFn(helloWorld, "first")
    j2 = Job.wrapJobFn(helloWorld, "second or third")
    j3 = Job.wrapJobFn(helloWorld, "second or third")
    j4 = Job.wrapJobFn(helloWorld, "last")
    j1.addChild(j2)
    j1.addChild(j3)
    j1.addFollowOn(j4)
if __name__=="__main__":
    options = Job.Runner.getDefaultOptions("./toilWorkflowRun")
    options.logLevel = "INFO"
    Job.Runner.startToil(j1, options)
```

In the example four jobs are created, first j1 is run, then j2 and j3 are run in parallel as children of j1, finally j4 is run as a follow-on of j1.

There are multiple short hand functions to achieve the same workflow, for example:

```
from toil.job import Job

def helloWorld(job, message, memory="2G", cores=2, disk="3G"):
    job.fileStore.logToMaster("Hello world, "
    "I have a message: %s" % message) # This uses a logging function
    # of the toil.fileStore.FileStore class

j1 = Job.wrapJobFn(helloWorld, "first")
j2 = j1.addChildJobFn(helloWorld, "second or third")
j3 = j1.addChildJobFn(helloWorld, "second or third")
```

```
j4 = j1.addFollowOnJobFn(helloWorld, "last")
if ___name__=="___main___":
    options = Job.Runner.getDefaultOptions("./toilWorkflowRun")
    options.logLevel = "INFO"
    Job.Runner.startToil(j1, options)
```

Equivalently defines the workflow, where the functions toil.job.Job.addChildJobFn() and toil.job. Job.addFollowOnJobFn() are used to create job functions as children or follow-ons of an earlier job.

Jobs graphs are not limited to trees, and can express arbitrary directed acylic graphs. For a precise definition of legal graphs see toil.job.Job.checkJobGraphForDeadlocks(). The previous example could be specified as a DAG as follows:

```
from toil.job import Job

def helloWorld(job, message, memory="2G", cores=2, disk="3G"):
    job.fileStore.logToMaster("Hello world, "
    "I have a message: %s" % message) # This uses a logging function
    # of the toil.fileStore.FileStore class

j1 = Job.wrapJobFn(helloWorld, "first")
j2 = j1.addChildJobFn(helloWorld, "second or third")
j3 = j1.addChildJobFn(helloWorld, "second or third")
j4 = j2.addChildJobFn(helloWorld, "last")
j3.addChild(j4)

if __name__=="__main__":
    options = Job.Runner.getDefaultOptions("./toilWorkflowRun")
    options.logLevel = "INFO"
    Job.Runner.startToil(j1, options)
```

Note the use of an extra child edge to make j4 a child of both j2 and j3.

Dynamic job creation

The previous examples show a workflow being defined outside of a job. However, Toil also allows jobs to be created dynamically within jobs. For example:

```
from toil.job import Job

def binaryStringFn(job, depth, message=""):
    if depth > 0:
        job.addChildJobFn(binaryStringFn, depth-1, message + "0")
        job.addChildJobFn(binaryStringFn, depth-1, message + "1")
    else:
        job.fileStore.logToMaster("Binary string: %s" % message)

if _____main___":
    options = Job.Runner.getDefaultOptions("./toilWorkflowRun")
    options.logLevel = "INFO"
    Job.Runner.startToil(Job.wrapJobFn(binaryStringFn, depth=5), options)
```

The job function binaryStringFn logs all possible binary strings of length n (here n=5), creating a total of $2^{(n+2)} - 1$ jobs dynamically and recursively. Static and dynamic creation of jobs can be mixed in a Toil workflow, with jobs defined within a job or job function being created at run time.

Promises

The previous example of dynamic job creation shows variables from a parent job being passed to a child job. Such forward variable passing is naturally specified by recursive invocation of successor jobs within parent jobs. This can also be achieved statically by passing around references to the return variables of jobs. In Toil this is achieved with promises, as illustrated in the following example:

```
from toil.job import Job

def fn(job, i):
    job.fileStore.logToMaster("i is: %s" % i, level=100)
    return i+1

j1 = Job.wrapJobFn(fn, 1)
j2 = j1.addChildJobFn(fn, j1.rv())
j3 = j1.addFollowOnJobFn(fn, j2.rv())

if _____mame__=="___main___":
    options = Job.Runner.getDefaultOptions("./toilWorkflowRun")
    options.logLevel = "INFO"
    Job.Runner.startToil(j1, options)
```

Running this workflow results in three log messages from the jobs: i is 1 from j1, i is 2 from j2 and i is 3 from j3.

The return value from the first job is promised to the second job by the call to toil.job.Tob.rv() in the line:

```
j2 = j1.addChildFn(fn, j1.rv())
```

The value of j1.rv() is a *promise*, rather than the actual return value of the function, because j1 for the given input has at that point not been evaluated. A promise (*toil.job.Promise*) is essentially a pointer to for the return value that is replaced by the actual return value once it has been evaluated. Therefore, when j2 is run the promise becomes 2.

Promises can be quite useful. For example, we can combine dynamic job creation with promises to achieve a job creation process that mimics the functional patterns possible in many programming languages:

The return value 1 of the workflow is a list of all binary strings of length 10, computed recursively. Although a toy example, it demonstrates how closely Toil workflows can mimic typical programming patterns.

Managing files within a workflow

It is frequently the case that a workflow will want to create files, both persistent and temporary, during its run. The *toil.fileStore.FileStore* class is used by jobs to manage these files in a manner that guarantees cleanup and resumption on failure.

The *toil.job.Job.run()* method has a file store instance as an argument. The following example shows how this can be used to create temporary files that persist for the length of the job, be placed in a specified local disk of the node and that will be cleaned up, regardless of failure, when the job finishes:

```
from toil.job import Job
class LocalFileStoreJob(Job):
    def run(self, fileStore):
        scratchDir = fileStore.getLocalTempDir() #Create a temporary
        # directory safely within the allocated disk space
        # reserved for the job.
        scratchFile = fileStore.getLocalTempFile() #Similarly
        # create a temporary file.

if __name__=="__main__":
        options = Job.Runner.getDefaultOptions("./toilWorkflowRun")
        #Create an instance of FooJob which will
        # have at least 10 gigabytes of storage space.
        j = LocalFileStoreJob(disk="10G")
        #Run the workflow
        Job.Runner.startToil(j, options)
```

Job functions can also access the file store for the job. The equivalent of the LocalFileStoreJob class is:

```
def localFileStoreJobFn(job):
    scratchDir = job.fileStore.getLocalTempDir()
    scratchFile = job.fileStore.getLocalTempFile()
```

Note that the fileStore attribute is accessed as an attribute of the job argument.

In addition to temporary files that exist for the duration of a job, the file store allows the creation of files in a *global* store, which persists during the workflow and are globally accessible (hence the name) between jobs. For example:

```
# is asynchronous by default
    # Write another file using a stream; fileID2 is the
    # key for this second file.
   with job.fileStore.writeGlobalFileStream(cleanup=True) as (fH, fileID2):
        fH.write("Out brief candle")
    # Now read the first file; scratchFile2 is a local copy of the file
    # that is read only by default.
    scratchFile2 = job.fileStore.readGlobalFile(fileID)
    # Read the second file to a desired location: scratchFile3.
    scratchFile3 = os.path.join(job.fileStore.getLocalTempDir(), "foo.txt")
    job.fileStore.readGlobalFile(fileID, userPath=scratchFile3)
    # Read the second file again using a stream.
   with job.fileStore.readGlobalFileStream(fileID2) as fH:
        print fH.read() #This prints "Out brief candle"
    # Delete the first file from the global file-store.
    job.fileStore.deleteGlobalFile(fileID)
    # It is unnecessary to delete the file keyed by fileID2
    # because we used the cleanup flag, which removes the file after this
    # job and all its successors have run (if the file still exists)
if __name__=="__main__":
    options = Job.Runner.getDefaultOptions("./toilWorkflowRun")
    Job.Runner.startToil(Job.wrapJobFn(globalFileStoreJobFn), options)
```

The example demonstrates the global read, write and delete functionality of the file-store, using both local copies of the files and streams to read and write the files. It covers all the methods provided by the file store interface.

What is obvious is that the file-store provides no functionality to update an existing "global" file, meaning that files are, barring deletion, immutable. Also worth noting is that there is no file system hierarchy for files in the global file store. These limitations allow us to fairly easily support different object stores and to use caching to limit the amount of network file transfer between jobs.

Staging of files into the job store

External files can be imported into or exported out of the job store prior to running a workflow when the *toil*. *common*. *Toil* context manager is used on the leader. The context manager provides methods toil.common. Toil.importFile(), and toil.common.Toil.exportFile() for this purpose. The destination and source locations of such files are described with URLs passed to the two methods. A list of the currently supported URLs can be found at *toil.jobStores.abstractJobStore*.*AbstractJobStore.importFile(*). To import an external file into the job store as a shared file, pass the optional sharedFileName parameter to that method.

If a workflow fails for any reason an imported file acts as any other file in the job store. If the workflow was configured such that it not be cleaned up on a failed run, the file will persist in the job store and needs not be staged again when the workflow is resumed.

Example:

```
from toil.common import Toil
from toil.job import Job
```

```
class HelloWorld(Job):
   def __init__(self, inputFileID):
        Job.__init__(self, memory="2G", cores=2, disk="3G")
        self.inputFileID = inputFileID
   with fileStore.readGlobalFileStream(self.inputFileID) as fi:
        with fileStore.writeGlobalFileStream() as (fo, outputFileID):
            fo.write(fi.read() + 'World!')
        return outputFileID
if __name__=="__main__":
    options = Job.Runner.getDefaultOptions("./toilWorkflowRun")
   options.logLevel = "INFO"
   with Toil (options) as toil:
        if not toil.options.restart:
            inputFileID = toil.importFile('file:///some/local/path')
            outputFileID = toil.start(HelloWorld(inputFileID))
        else:
            outputFileID = toil.restart()
        toil.exportFile(outputFileID, 'file:///some/other/local/path')
```

Using Docker containers in Toil

Docker containers are commonly used with Toil. The combination of Toil and Docker allows for pipelines to be fully portable between any platform that has both Toil and Docker installed. Docker eliminates the need for the user to do any other tool installation or environment setup.

In order to use Docker containers with Toil, Docker must be installed on all workers of the cluster. Instructions for installing Docker can be found on the Docker website.

When using CGCloud or Toil-based autoscaling, Docker will be automatically set up on the cluster's worker nodes, so no additional installation steps are necessary. Further information on using Toil-based autoscaling can be found in the *Toil autoscaling documentation <Autoscaling>*.

In order to use docker containers in a Toil workflow, the container can be built locally or downloaded in real time from an online docker repository like Quay_. If the container is not in a repository, the container's layers must be accessible on each node of the cluster.

When invoking docker containers from within a Toil workflow, it is strongly recommended that you use dockerCall(), a toil job function provided in toil.lib.docker.dockerCall provides a layer of abstraction over using the subprocess module to call Docker directly, and provides container cleanup on job failure. When docker containers are run without this feature, failed jobs can result in resource leaks.

In order to use dockerCall, your installation of Docker must be set up to run without sudo. Instructions for setting this up can be found here_.

An example of a basic dockerCall is below:

dockerCall(job=job, tool='quay.io/ucsc_cgl/bwa', work_dir=job.fileStore.getLocalTempDir(), parameters=['index', '/data/reference.fa'])

dockerCall can also be added to workflows like any other job function:

from toil.job import Job

- if __name__=="__main__": options = Job.Runner.getDefaultOptions("./toilWorkflowRun") options.logLevel = "INFO" Job.Runner.startToil(align, options)

cgl-docker-lib contains dockerCall-compatible Dockerized tools that are commonly used in bioinformatics analysis.

The documentation provides guidelines for developing your own Docker containers that can be used with Toil and dockerCall. In order for a container to be compatible with dockerCall, it must have an ENTRYPOINT set to a wrapper script, as described in cgl-docker-lib containerization standards. Alternately, the entrypoint to the container can be set using the docker option --entrypoint. The container should be runnable directly with Docker as:

\$ docker run <docker parameters> <tool name> <tool parameters>

For example:

\$ docker run -d quay.io/ucsc-cgl/bwa -s -o /data/aligned /data/ref.fa'

Services

It is sometimes desirable to run *services*, such as a database or server, concurrently with a workflow. The *toil.job*. *Job*. *Service* class provides a simple mechanism for spawning such a service within a Toil workflow, allowing precise specification of the start and end time of the service, and providing start and end methods to use for initialization and cleanup. The following simple, conceptual example illustrates how services work:

```
from toil.job import Job
class DemoService(Job.Service):
   def start(self, fileStore):
        # Start up a database/service here
        return "loginCredentials" # Return a value that enables another
        # process to connect to the database
   def check(self):
        # A function that if it returns False causes the service to quit
        # If it raises an exception the service is killed and an error is reported
        return True
   def stop(self, fileStore):
        # Cleanup the database here
       pass
j = Job()
s = DemoService()
loginCredentialsPromise = j.addService(s)
def dbFn(loginCredentials):
    # Use the login credentials returned from the service's start method
    # to connect to the service
   pass
j.addChildFn(dbFn, loginCredentialsPromise)
if __name__=="__main__":
```

```
options = Job.Runner.getDefaultOptions("./toilWorkflowRun")
Job.Runner.startToil(j, options)
```

In this example the DemoService starts a database in the start method, returning an object from the start method indicating how a client job would access the database. The service's stop method cleans up the database, while the service's check method is polled periodically to check the service is alive.

A DemoService instance is added as a service of the root job j, with resource requirements specified. The return value from *toil.job.Job.addService()* is a promise to the return value of the service's start method. When the promised is fulfilled it will represent how to connect to the database. The promise is passed to a child job of j, which uses it to make a database connection. The services of a job are started before any of its successors have been run and stopped after all the successors of the job have completed successfully.

Multiple services can be created per job, all run in parallel. Additionally, services can define sub-services using toil.job.Job.Service.addChild(). This allows complex networks of services to be created, e.g. Apache Spark clusters, within a workflow.

Checkpoints

Services complicate resuming a workflow after failure, because they can create complex dependencies between jobs. For example, consider a service that provides a database that multiple jobs update. If the database service fails and loses state, it is not clear that just restarting the service will allow the workflow to be resumed, because jobs that created that state may have already finished. To get around this problem Toil supports *checkpoint* jobs, specified as the boolean keyword argument checkpoint to a job or wrapped function, e.g.:

j = Job(checkpoint=**True**)

A checkpoint job is rerun if one or more of its successors fails its retry attempts, until it itself has exhausted its retry attempts. Upon restarting a checkpoint job all its existing successors are first deleted, and then the job is rerun to define new successors. By checkpointing a job that defines a service, upon failure of the service the database and the jobs that access the service can be redefined and rerun.

To make the implementation of checkpoint jobs simple, a job can only be a checkpoint if when first defined it has no successors, i.e. it can only define successors within its run method.

Encapsulation

Let A be a root job potentially with children and follow-ons. Without an encapsulated job the simplest way to specify a job B which runs after A and all its successors is to create a parent of A, call it Ap, and then make B a follow-on of Ap. e.g.:

```
from toil.job import Job
# A is a job with children and follow-ons, for example:
A = Job()
A.addChild(Job())
A.addFollowOn(Job())
# B is a job which needs to run after A and its successors
B = Job()
# The way to do this without encapsulation is to make a
# parent of A, Ap, and make B a follow-on of Ap.
```

```
Ap = Job()
Ap.addChild(A)
Ap.addFollowOn(B)

if ___name__=="___main___":
    options = Job.Runner.getDefaultOptions("./toilWorkflowRun")
    Job.Runner.startToil(Ap, options)
```

An encapsulated job E (A) of A saves making Ap, instead we can write:

```
from toil.job import Job
# A
A = Job()
A.addChild(Job())
A.addFollowOn(Job())
#Encapsulate A
A = A.encapsulate()
# B is a job which needs to run after A and its successors
B = Job()
# With encapsulation A and its successor subgraph appear
# to be a single job, hence:
A.addChild(B)
if __name__=="__main__":
    options = Job.Runner.getDefaultOptions("./toilWorkflowRun")
    Job.Runner.startToil(A, options)
```

Note the call to *toil.job.Job.encapsulate()* creates the toil.job.Job.EncapsulatedJob.

CHAPTER 7

Deploying a workflow

If a Toil workflow is run on a single machine, there is nothing special you need to do. You change into the directory containing your user script and invoke like any Python script:

```
$ cd my_project
$ ls
userScript.py ...
$ ./userScript.py ...
```

This assumes that your script has the executable permission bit set and contains a shebang, i.e. a line of the form

#!/usr/bin/env python

Alternatively, the shebang can be omitted and the script invoked as a module via

```
$ python -m userScript
```

in which case the executable permission is not required either. Both are common methods for invoking Python scripts.

The script can have dependencies, as long as those are installed on the machine, either globally, in a user-specific location or in a virtualenv. In the latter case, the virtualenv must of course be active when you run the user script.

If, however, you want to run your workflow in a distributed environment, on multiple worker machines, either in the cloud or on a bare-metal cluster, your script needs to be made available to those other machines. If your script imports other modules, those modules also need to be made available on the workers. Toil can automatically do that for you, with a little help on your part. We call this feature *hot-deployment* of a workflow.

Let's first examine various scenarios of hot-deploying a workflow and then take a look at *deploying Toil*, which, as we'll see shortly cannot be hot-deployed. Lastly we'll deal with the issue of declaring *Toil as a dependency* of a workflow that is packaged as a setuptools distribution.

Hot-deployment without dependencies

If your script has no additional dependencies, i.e. imports only modules that are shipped with Python or Toil, only your script needs to be hot-deployed. Both Python and Toil are assumed to be present on all workers. Toil takes your script, stores it in the job store and just before the jobs in your script are about to be run on a worker machine, your script will be saved to a temporary directory on the worker and loaded into the Python interpreter from there.

In this scenario, the script is invoked as follows:

```
$ cd my_project
$ ls
userScript.py
$ ./userScript.py --batchSystem=mesos ...
```

This is very similar to the single-machine scenario but note that we selected a distributed batch system, mesos in this case. And just like in single-machine mode, we can also use -m to invoke the workflow:

```
$ python -m userScript --batchSystem=mesos ...
```

Hot-deployment with sibling modules

This scenario applies if the user script imports modules that are its siblings:

```
$ cd my_project
$ ls
userScript.py utilities.py
$ ./userScript.py --batchSystem=mesos ...
```

Here userScript.py imports additional functionality from utilities.py. Toil detects that userScript. py has sibling modules and copies them to the workers, alongside the user script. Note that sibling modules will be hot-deployed regardless of whether they are actually imported by the user script—all .py files residing in the same directory as the user script will automatically be hot-deployed.

Sibling modules are a suitable method of organizing the source code of reasonably complicated workflows.

Hot-deploying a package hierarchy

Recall that in Python, a package is a directory containing one or more .py files—one of which must be called ____init___.py—and optionally other packages. For more involved workflows that contain a significant amount of code, this is the recommended way of organizing the source code. Because we use a package hierarchy, we can't really refer to the user script as such, we call it the user *module* instead. It is merely one of the modules in the package hierarchy. We need to inform Toil that we want to use a package hierarchy by invoking Python's -m option. That enables Toil to identify the entire set of modules belonging to the workflow and copy all of them to each worker. Note that while using the -m option is optional in the scenarios above, it is mandatory in this one.

The following shell session illustrates this:

```
$ cd my_project
$ tree
.
- utils
| - __init__.py
| - sort
```

```
| - __init__.py
| - quick.py
- workflow
- __init__.py
- main.py
3 directories, 5 files
$ python -m workflow.main --batchSystem=mesos ...
```

Here the user module main.py does not reside in the current directory, but is part of a package called util, in a subdirectory of the current directory. Additional functionality is in a separate module called util.sort.quick which corresponds to util/sort/quick.py. Because we invoke the user module via python -m workflow. main, Toil can determine the root directory of the hierarchy-my_project in this case-and copy all Python modules underneath it to each worker. The -m option is documented 'here'_

When -m is passed, Python adds the current working directory to sys.path, the list of root directories to be considered when resolving a module name like workflow.main. Without that added convenience we'd have to run the workflow as PYTHONPATH="\$PWD" python -m workflow.main. This also means that Toil can detect the root directory of the user module's package hierarchy even if it isn't the current working directory. In other words we could do this:

```
$ cd my_project
$ export PYTHONPATH="$PWD"
$ cd /some/other/dir
$ python -m workflow.main --batchSystem=mesos ...
```

Also note that the root directory itself must not be package, i.e. must not contain an __init__.py.

Hot-deploying a virtualenv

So far we've looked at running an isolated user script, a user script in conjunction with sibling modules and a user module that is part of an entire package tree. But what if our workflow requires external dependencies that can be downloaded from PyPI and installed via pip or easy_install? Toil supports this common scenario, too. The solution is to install the user module and its dependencies into a virtualenv:

```
$ cd my_project
$ tree
•
- util
   - __init__.py
- sort
- __init__.py
- quick.py
- workflow
   - __init__.py
    - main.py
3 directories, 5 files
$ virtualenv --system-site-packages .env
$ . .env/bin/activate
$ pip install fairydust
$ cp -R workflow util .env/lib/python2.7/site-packages
$ python -m workflow.main --batchSystem=mesos ...
```

Here we created a virtualenv in the .env subdirectory of our project, we installed the fairydust distribution from PyPI and finally we installed the two packages that our project consists of.

The main caveat to this solution is that the workflow's external dependencies may not contain native code, i.e. they must be pure Python. If you have dependencies that rely on native code, you must manually install them on each worker.

The --system-site-packages option to virtualenv makes globally installed packages visible inside the virtualenv. It is essential because, as we'll see later, Toil and its dependencies must be installed globally and would be inaccessible without that option.

If you create a setup.py for your project (see setuptools), the cp step can be replaced with pip install . Your setup.py should declare the fairydust dependency, also making redundant the manual installation of that package in the steps above. Note that it is not possible to use python setup.py develop or pip install -e . instead of pip install . because the former two do not copy the source files but create an .egg-link file instead, which Toil is not able to hot-deploy. Similarly, python setup.py install does not work either because it installs the project as a Python Egg (a .egg file), which is not supported by Toil al-though that may change in the future. You might be tempted to prevent the installation of the .egg by passing --single-version-externally-managed to setup.py install but that would also disable the automatic installation of your project's dependencies.

If you publish your project to PyPI, others will be able to install it on their leader using pip, provided they 1) already installed Toil on the leader and workers nodes and 2) use a virtualenv created with --system-site-packages:

```
$ virtualenv --system-site-packages my-project
$ . my-project/bin/activate
$ pip install my-project
$ python -m workflow.main --batchSystem=mesos ...
```

Relying on shared filesystems

Bare-metal clusters typically mount a shared file system like NFS on each node. If every node has that file system mounted at the same path, you can place your project on that shared filesystem and run your user script from there. Additionally, you can clone the Toil source tree into a directory on that shared file system and you won't even need to install Toil on every worker. Be sure to add both your project directory and the Toil clone to PYTHONPATH. Toil replicates PYTHONPATH from the leader to every worker.

Deploying Toil

We've looked at various ways of installing your workflow on the leader such that Toil can replicate it to the workers and load the job definitions there. But what about Toil itself? Unless you are running your workflow in single machine mode (the default) or on a cluster where every node mounts a shared file system at the same path, Toil somehow needs to be made available on each worker. Unfortunately, hot-deployment only works for the user script/module and its dependencies, not for Toil itself. Generally speaking, you or your admin will need to manually *install* Toil on every cluster node you intend to run Toil jobs on.

The Toil team is eagerly working to ameliorate this. Toil 3.5.0 will contain the Toil Appliance, a Docker image that contains Mesos and Toil. You can use this image to run the Toil Appliance locally without the need to install anything. Only Docker is required. Inside the appliance you can then run a workflow in single machine mode. From the appliance, you will also be able to provision clusters of VMs in the cloud. Initially this will support Amazon EC2 only, but Google Cloud and Microsoft Azure will soon follow.

For the current stable release (3.3.x), you can use CGCloud to provision a cluster of Amazon EC2 instances with Toil and Mesos on them. The contrib directory of the Toil contains Adam Novak's Azure resource template with which

you can deploy a Toil cluster in Azure. With CGCloud you would typically provision a static cluster of either spot or on-demand instances, or a mix. This is explained in more detail in section *Installation*.

Depending on Toil

If you are packing your workflow(s) as a pip-installable distribution on PyPI, you might be tempted to declare Toil as a dependency in your setup.py, via the install_requires keyword argument to setup(). Unfortunately, this does not work, for two reasons: For one, Toil uses Setuptools' *extra* mechanism to manage its own optional dependencies. If you explicitly declared a dependency on Toil, you would have to hard-code a particular combination of extras (or no extras at all), robbing the user of the choice what Toil extras to install. Secondly, and more importantly, declaring a dependency on Toil would only lead to Toil being installed on the leader node of a cluster, but not the worker nodes. Hot-deployment does not work here because Toil cannot hot-deploy itself, the classic "Which came first, chicken or egg?" problem.

In other words, you shouldn't explicitly depend on Toil. Document the dependency instead (as in "This workflow needs Toil version X.Y.Z to be installed") and optionally add a version check to your setup.py. Refer to the check_version() function in the toil-lib project's setup.py for an example. Alternatively, you can also just depend on toil-lib and you'll get that check for free.

If your workflow depends on a dependency of Toil, e.g. bd2k-python-lib, consider not making that dependency explicit either. If you do, you risk a version conflict between your project and Toil. The pip utility may silently ignore that conflict, breaking either Toil or your workflow. It is safest to simply assume that Toil installs that dependency for you. The only downside is that you are locked into the exact version of that dependency that Toil declares. But such is life with Python, which, unlike Java, has no means of dependencies belonging to different software components within the same process, and whose favored software distribution utility is incapable of properly resolving overlapping dependencies and detecting conflicts.

Developing with the Toil Appliance

To develop on features reliant on the Toil Appliance (i.e. autoscaling), you should consider setting up a personal registry on 'Quay'_ or Docker Hub. Because the Toil Appliance images are tagged with the Git commit they are based on and because only commits on our master branch trigger an appliance build on Quay, as soon as a developer makes a commit or dirties the working copy they will no longer be able to rely on Toil to automatically detect the proper Toil Appliance image. Instead, developers wishing to test any appliance changes in autoscaling should build and push their own appliance image to a personal Docker registry. See *Autoscaling* and toil.applianceSelf() for information on how to configure Toil to pull the Toil Appliance image from your personal repo instead of the our official Quay account.

CHAPTER 8

Toil API

Job methods

Jobs are the units of work in Toil which are composed into workflows.

Class represents a unit of work in toil.

__init__ (memory=None, cores=None, disk=None, preemptable=None, unitName=None, checkpoint=False)

This method must be called by any overriding constructor.

Parameters

- **memory** (int or string convertable by bd2k.util.humanize. human2bytes to an int) - the maximum number of bytes of memory the job will require to run.
- **cores** (int or string convertable by bd2k.util.humanize. human2bytes to an int) - the number of CPU cores required.
- **disk** (int or string convertable by bd2k.util.humanize. human2bytes to an int) – the amount of local disk space required by the job, expressed in bytes.
- **preemptable** (*boolean*) if the job can be run on a preemptable node.
- **checkpoint** if any of this job's successor jobs completely fails, exhausting all their retries, remove any successor jobs and rerun this job to restart the subtree. Job must be a leaf vertex in the job graph when initially defined, see toil.job.Job. checkNewCheckpointsAreCutVertices().

run (fileStore)

Override this function to perform work and dynamically create successor jobs.

Parameters fileStore (toil.fileStore.FileStore) – Used to create local and globally sharable temporary files and to send log messages to the leader process.

Returns The return value of the function can be passed to other jobs by means of *toil.job*. Job.rv().

addChild(childJob)

Adds childJob to be run as child of this job. Child jobs will be run directly after this job's toil.job. Job.run() method has completed.

Parameters childJob(toil.job.Job)-

Returns childJob

Return type toil.job.Job

hasChild(childJob)

Check if childJob is already a child of this job.

Parameters childJob(toil.job.Job)-

Returns True if childJob is a child of the job, else False.

Return type Boolean

addFollowOn (followOnJob)

Adds a follow-on job, follow-on jobs will be run after the child jobs and their successors have been run.

Parameters followOnJob (toil.job.Job) -

Returns followOnJob

Return type toil.job.Job

addService (service, parentService=None)

Add a service.

The toil.job.Job.Service.start() method of the service will be called after the run method has completed but before any successors are run. The service's toil.job.Job.Service.stop() method will be called once the successors of the job have been run.

Services allow things like databases and servers to be started and accessed by jobs in a workflow.

Raises toil.job.JobException – If service has already been made the child of a job or another service.

Parameters

- service (toil.job.Job.Service) Service to add.
- **parentService** (toil.job.Job.Service) Service that will be started before 'service' is started. Allows trees of services to be established. parentService must be a service of this job.
- **Returns** a promise that will be replaced with the return value from *toil.job.Job.* Service.start() of service in any successor of the job.

Return type toil.job.Promise

```
addChildFn (fn, *args, **kwargs)
Adds a function as a child job.
```

Parameters fn – Function to be run as a child job with *args and **kwargs as arguments to this function. See toil.job.FunctionWrappingJob for reserved keyword arguments used to specify resource requirements.

Returns The new child job that wraps fn.

Return type toil.job.FunctionWrappingJob

addFollowOnFn (fn, *args, **kwargs)

Adds a function as a follow-on job.

Parameters fn – Function to be run as a follow-on job with *args and **kwargs as arguments to this function. See toil.job.FunctionWrappingJob for reserved keyword arguments used to specify resource requirements.

Returns The new follow-on job that wraps fn.

Return type toil.job.FunctionWrappingJob

addChildJobFn (fn, *args, **kwargs)

Adds a job function as a child job. See toil.job.JobFunctionWrappingJob for a definition of a job function.

Parameters fn – Job function to be run as a child job with *args and **kwargs as arguments to this function. See toil.job.JobFunctionWrappingJob for reserved keyword arguments used to specify resource requirements.

Returns The new child job that wraps fn.

Return type *toil.job.JobFunctionWrappingJob*

addFollowOnJobFn (fn, *args, **kwargs)

Add a follow-on job function. See *toil.job.JobFunctionWrappingJob* for a definition of a job function.

Parameters fn – Job function to be run as a follow-on job with *args and **kwargs as arguments to this function. See toil.job.JobFunctionWrappingJob for reserved keyword arguments used to specify resource requirements.

Returns The new follow-on job that wraps fn.

Return type toil.job.JobFunctionWrappingJob

static wrapFn (fn, *args, **kwargs)

Makes a Job out of a function. Convenience function for constructor of toil.job. FunctionWrappingJob.

Parameters fn – Function to be run with *args and **kwargs as arguments. See toil.job.JobFunctionWrappingJob for reserved keyword arguments used to specify resource requirements.

Returns The new function that wraps fn.

Return type *toil.job.FunctionWrappingJob*

static wrapJobFn (fn, *args, **kwargs)

Makes a Job out of a job function. Convenience function for constructor of toil.job. JobFunctionWrappingJob.

Parameters fn – Job function to be run with *args and **kwargs as arguments. See toil.job.JobFunctionWrappingJob for reserved keyword arguments used to specify resource requirements.

Returns The new job function that wraps fn.

Return type toil.job.JobFunctionWrappingJob

encapsulate()

Encapsulates the job, see toil.job.EncapsulatedJob. Convenience function for constructor of toil.job.EncapsulatedJob.

Returns an encapsulated version of this job.

Return type toil.job.EncapsulatedJob.

rv(**path*)

Creates a *promise* (*toil.job.Promise*) representing a return value of the job's run method, or, in case of a function-wrapping job, the wrapped function's return value.

Parameters path ((Any)) – Optional path for selecting a component of the promised return value. If absent or empty, the entire return value will be used. Otherwise, the first element of the path is used to select an individual item of the return value. For that to work, the return value must be a list, dictionary or of any other type implementing the <u>__getitem_()</u> magic method. If the selected item is yet another composite value, the second element of the path can be used to select an item from it, and so on. For example, if the return value is [6, [`a`:42]], .rv(0) would select 6, rv(1) would select $\{`a`:3\}$ while rv(1,`a`) would select 3. To select a slice from a return value that is slicable, e.g. tuple or list, the path element should be a *slice* object. For example, assuming that the return value is [6, 7, 8, 9] then .rv(slice(1, 3)) would select [7, 8]. Note that slicing really only makes sense at the end of path.

Returns A promise representing the return value of this jobs toil.job.run() method.

Return type toil.job.Promise

prepareForPromiseRegistration (jobStore)

Ensure that a promise by this job (the promissor) can register with the promissor when another job referring to the promise (the promissee) is being serialized. The promissee holds the reference to the promise (usually as part of the the job arguments) and when it is being pickled, so will the promises it refers to. Pickling a promise triggers it to be registered with the promissor.

Returns

checkJobGraphForDeadlocks()

```
See toil.job.Job.checkJobGraphConnected(), toil.job.Job.
checkJobGraphAcyclic() and toil.job.Job.checkNewCheckpointsAreLeafVertices()
for more info.
```

```
Raises toil.job.JobGraphDeadlockException – if the job graph is cyclic, contains multiple roots or contains checkpoint jobs that are not leaf vertices when defined (see toil. job.Job.checkNewCheckpointsAreLeaves()).
```

getRootJobs()

Returns The roots of the connected component of jobs that contains this job. A root is a job with no predecessors.

:rtype : set of toil.job.Job instances

checkJobGraphConnected()

Raises toil.job.JobGraphDeadlockException – if toil.job.Job. getRootJobs() does not contain exactly one root job.

As execution always starts from one root job, having multiple root jobs will cause a deadlock to occur.

checkJobGraphAcylic()

Raises toil. *job. JobGraphDeadlockException* – if the connected component of jobs containing this job contains any cycles of child/followOn dependencies in the *augmented job graph* (see below). Such cycles are not allowed in valid job graphs.

A follow-on edge (A, B) between two jobs A and B is equivalent to adding a child edge to B from (1) A, (2) from each child of A, and (3) from the successors of each child of A. We call each such edge an edge an "implied" edge. The augmented job graph is a job graph including all the implied edges.

For a job graph G = (V, E) the algorithm is $O(|V|^2)$. It is O(|V| + |E|) for a graph with no follow-ons. The former follow-on case could be improved!

checkNewCheckpointsAreLeafVertices()

A checkpoint job is a job that is restarted if either it fails, or if any of its successors completely fails, exhausting their retries.

A job is a leaf it is has no successors.

A checkpoint job must be a leaf when initially added to the job graph. When its run method is invoked it can then create direct successors. This restriction is made to simplify implementation.

Raises toil.job.JobGraphDeadlockException – if there exists a job being added to the graph for which checkpoint=True and which is not a leaf.

defer (function, *args, **kwargs)

Register a deferred function, i.e. a callable that will be invoked after the current attempt at running this job concludes. A job attempt is said to conclude when the job function (or the Job.run() method for classbased jobs) returns, raises an exception or after the process running it terminates abnormally. A deferred function will be called on the node that attempted to run the job, even if a subsequent attempt is made on another node. A deferred function should be idempotent because it may be called multiple times on the same node or even in the same process. More than one deferred function may be registered per job attempt by calling this method repeatedly with different arguments. If the same function is registered twice with the same or different arguments, it will be called twice per job attempt.

Examples for deferred functions are ones that handle cleanup of resources external to Toil, like Docker containers, files outside the work directory, etc.

Parameters

- **function** (*callable*) The function to be called after this job concludes.
- **args** (*list*) The arguments to the function
- **kwargs** (*dict*) The keyword arguments to the function

getTopologicalOrderingOfJobs()

Returns a list of jobs such that for all pairs of indices i, j for which i < j, the job at index i can be run before the job at index j.

Return type list

Job.FileStore

The FileStore is an abstraction of a Toil run's shared storage.

class toil.fileStore.FileStore (jobStore, jobGraph, localTempDir, inputBlockFn)

An abstract base class to represent the interface between a worker and the job store. Concrete subclasses will be used to manage temporary files, read and write files from the job store and log messages, passed as argument to the toil.job.Job.run() method.

__init__ (jobStore, jobGraph, localTempDir, inputBlockFn)

```
open (*args, **kwds)
```

The context manager used to conduct tasks prior-to, and after a job has been run.

Parameters job (toil.job.Job) – The job instance of the toil job to run.

getLocalTempDir()

Get a new local temporary directory in which to write files that persist for the duration of the job.

Returns The absolute path to a new local temporary directory. This directory will exist

for the duration of the job only, and is guaranteed to be deleted once the job terminates, removing all files it contains recursively. :rtype: str

getLocalTempFile()

Get a new local temporary file that will persist for the duration of the job.

Returns The absolute path to a local temporary file. This file will exist for the duration

of the job only, and is guaranteed to be deleted once the job terminates. :rtype: str

getLocalTempFileName()

Get a valid name for a new local file. Don't actually create a file at the path.

Returns Path to valid file

Return type str

writeGlobalFile(localFileName, cleanup=False)

Takes a file (as a path) and uploads it to the job store.

Parameters

- **localFileName** (*string*) The path to the local file to upload.
- **cleanup** (*Boolean*) if True then the copy of the global file will be deleted once the job and all its successors have completed running. If not the global file must be deleted manually.

Returns an ID that can be used to retrieve the file.

Return type FileID

writeGlobalFileStream(cleanup=False)

Similar to writeGlobalFile, but allows the writing of a stream to the job store. The yielded file handle does not need to and should not be closed explicitly.

```
Parameters cleanup (Boolean) - is as in toil.fileStore.FileStore.
writeGlobalFile().
```

Returns A context manager yielding a tuple of 1) a file handle which can be written to and 2) the ID of the resulting file in the job store.

readGlobalFile (fileStoreID, userPath=None, cache=True, mutable=None)

Downloads a file described by fileStoreID from the file store to the local directory.

If a user path is specified, it is used as the destination. If a user path isn't specified, the file is stored in the local temp directory with an encoded name.

Parameters

- fileStoreID (FileID) job store id for the file
- **userPath** (*string*) a path to the name of file to which the global file will be copied or hard-linked (see below).
- **cache** (*boolean*) **Described** in readGlobalFile()
- mutable (boolean) Described in readGlobalFile()

Returns An absolute path to a local, temporary copy of the file keyed by fileStoreID.

Return type str

readGlobalFileStream(fileStoreID)

Similar to readGlobalFile, but allows a stream to be read from the job store. The yielded file handle does not need to and should not be closed explicitly.

Returns a context manager yielding a file handle which can be read from.

deleteLocalFile (fileStoreID)

Deletes Local copies of files associated with the provided job store ID.

Parameters fileStoreID (*str*) – File Store ID of the file to be deleted.

deleteGlobalFile (fileStoreID)

Deletes local files with the provided job store ID and then permanently deletes them from the job store. To ensure that the job can be restarted if necessary, the delete will not happen until after the job's run method has completed.

Parameters fileStoreID – the job store ID of the file to be deleted.

classmethod findAndHandleDeadJobs (*nodeInfo*, *batchSystemShutdown=False*)

This function looks at the state of all jobs registered on the node and will handle them (clean up their presence on the node, and run any registered defer functions)

Parameters

- nodeInfo Information regarding the node required for identifying dead jobs.
- **batchSystemShutdown** (bool) Is the batch system in the process of shutting down?

logToMaster(text, level=20)

Send a logging message to the leader. The message will also be logged by the worker at the same level.

Parameters

- text The string to log.
- **level** (*int*) The logging level.

classmethod shutdown (dir_)

Shutdown the filestore on this node.

This is intended to be called on batch system shutdown.

Parameters dir – The jeystone directory containing the required information for fixing the state of failed workers on the node before cleaning up.

Job.Runner

The Runner contains the methods needed to configure and start a Toil run.

class Job.Runner

Used to setup and run Toil workflow.

static getDefaultArgumentParser()

Get argument parser with added toil workflow options.

Returns The argument parser used by a toil workflow with added Toil options.

Return type argparse.ArgumentParser

static getDefaultOptions (jobStore)

Get default options for a toil workflow.

Parameters jobStore (*string*) – A string describing the jobStore for the workflow.

Returns The options used by a toil workflow.

Return type argparse.ArgumentParser values object

static addToilOptions (parser)

Adds the default toil options to an optparse or argparse parser object.

Parameters parser (optparse.OptionParser or argparse. ArgumentParser) – Options object to add toil options to.

static startToil (job, options)

Deprecated by toil.common.Toil.run. Runs the toil workflow using the given options (see Job.Runner.getDefaultOptions and Job.Runner.addToilOptions) starting with this job. :param toil.job.Job job: root job of the workflow :raises: toil.leader.FailedJobsException if at the end of function their remain failed jobs. :return: The return value of the root job's run function. :rtype: Any

Toil

The Toil class provides for a more general way to configure and start a Toil run.

class toil.common.Toil (options)

A context manager that represents a Toil workflow, specifically the batch system, job store, and its configuration.

___init___(options)

Initialize a Toil object from the given options. Note that this is very light-weight and that the bulk of the work is done when the context is entered.

Parameters options (*argparse.Namespace*) – command line options specified by the user

config = None

Type toil.common.Config

start (rootJob)

Invoke a Toil workflow with the given job as the root for an initial run. This method must be called in the body of a with Toil(...) as toil: statement. This method should not be called more than once for a workflow that has not finished.

Parameters rootJob (toil.job.Job) - The root job of the workflow

Returns The root job's return value

restart()

Restarts a workflow that has been interrupted. This method should be called if and only if a workflow has previously been started and has not finished.

Returns The root job's return value

classmethod getJobStore (locator)

Create an instance of the concrete job store implementation that matches the given locator.

Parameters locator (*str*) – The location of the job store to be represent by the instance

Returns an instance of a concrete subclass of AbstractJobStore

Return type toil.jobStores.abstractJobStore.AbstractJobStore

static createBatchSystem(config)

Creates an instance of the batch system specified in the given config.

Parameters config (toil.common.Config) – the current configuration

Return type batchSystems.abstractBatchSystem.AbstractBatchSystem

Returns an instance of a concrete subclass of AbstractBatchSystem

static getWorkflowDir (workflowID, configWorkDir=None)

Returns a path to the directory where worker directories and the cache will be located for this workflow.

Parameters

- workflowID (*str*) Unique identifier for the workflow
- configWorkDir (str) Value passed to the program using the -workDir flag

Returns Path to the workflow directory

Return type str

Job.Service

The Service class allows databases and servers to be spawned within a Toil workflow.

- **class** Job. **Service** (*memory=None*, *cores=None*, *disk=None*, *preemptable=None*, *unitName=None*) Abstract class used to define the interface to a service.
 - __init__ (memory=None, cores=None, disk=None, preemptable=None, unitName=None)
 Memory, core and disk requirements are specified identically to as in toil.job.Job.__init__().
 - start (job)

Start the service.

Parameters job (toil.job.Job) – The underlying job that is being run. Can be used to register

deferred functions, or to access the fileStore for creating temporary files.

Returns An object describing how to access the service. The object must be pickleable and will be used by jobs to access the service (see *toil.job.Job.addService()*).

stop(job)

Stops the service. Function can block until complete.

Parameters job (toil.job.Job) – The underlying job that is being run. Can be used to register

deferred functions, or to access the fileStore for creating temporary files.

${\tt check}()$

Checks the service is still running.

- **Raises RuntimeError** If the service failed, this will cause the service job to be labeled failed.
- **Returns** True if the service is still running, else False. If False then the service job will be terminated, and considered a success. Important point: if the service job exits due to a failure, it should raise a RuntimeError, not return False!

FunctionWrappingJob

The subclass of Job for wrapping user functions.

class toil.job.**FunctionWrappingJob** (*userFunction*, **args*, ***kwargs*) Job used to wrap a function. In its *run* method the wrapped function is called.

__init___(userFunction, *args, **kwargs)

Parameters userFunction (*callable*) – The function to wrap. It will be called with *args and **kwargs as arguments.

The keywords memory, cores, disk, preemptable and checkpoint are reserved keyword arguments that if specified will be used to determine the resources required for the job, as *toil.job.Job._____init____()*. If they are keyword arguments to the function they will be extracted from the function definition, but may be overridden by the user (as you would expect).

JobFunctionWrappingJob

The subclass of FunctionWrappingJob for wrapping user job functions.

class toil.job.JobFunctionWrappingJob (userFunction, *args, **kwargs)

A job function is a function whose first argument is a job.Job instance that is the wrapping job for the function. This can be used to add successor jobs for the function and perform all the functions the job.Job class provides.

To enable the job function to get access to the *toil.fileStore.FileStore* instance (see toil.job. Job.Run()), it is made a variable of the wrapping job called fileStore.

EncapsulatedJob

The subclass of Job for *encapsulating* a job, allowing a subgraph of jobs to be treated as a single job.

class toil.job.EncapsulatedJob(job)

A convenience Job class used to make a job subgraph appear to be a single job.

Let A be the root job of a job subgraph and B be another job we'd like to run after A and all its successors have completed, for this use encapsulate:

```
# Job A and subgraph, Job B
A, B = A(), B()
A' = A.encapsulate()
A'.addChild(B)
# B will run after A and all its successors have completed, A and its subgraph of
# successors in effect appear to be just one job.
```

The return value of an encapsulatd job (as accessed by the *toil.job.Job.rv()* function) is the return value of the root job, e.g. A().encapsulate().rv() and A().rv() will resolve to the same value after A or A.encapsulate() has been run.

___init___(job)

Parameters job (toil.job.Job) – the job to encapsulate.

Promise

The class used to reference return values of jobs/services not yet run/started.

class toil.job.Promise (job, path)

References a return value from a toil.job.Job.run() or toil.job.Job.Service.start() method as a *promise* before the method itself is run.

Let T be a job. Instances of Promise (termed a *promise*) are returned by T.rv(), which is used to reference the return value of T's run function. When the promise is passed to the constructor (or as an argument to a wrapped function) of a different, successor job the promise will be replaced by the actual referenced return value. This mechanism allows a return values from one job's run method to be input argument to job before the former job's run function has been executed.

filesToDelete = set([])

A set of IDs of files containing promised values when we know we won't need them anymore

___init___(job, path)

Parameters

- job (Job) the job whose return value this promise references
- path see Job.rv()

class toil.job.PromisedRequirement (valueOrCallable, *args)

__init__ (valueOrCallable, *args)

Class for dynamically allocating job function resource requirements involving *toil.job.Promise* instances.

Use when resource requirements depend on the return value of a parent function. PromisedRequirements can be modified by passing a function that takes the Promise as input.

For example, let f, g, and h be functions. Then a Toil workflow can be defined as follows:: A = Job.wrapFn(f) B = A.addChildFn(g, cores=PromisedRequirement(A.rv()) C = B.addChildFn(h, cores=PromisedRequirement(lambda x: 2*x, B.rv()))

Parameters

- **valueOrCallable** A single Promise instance or a function that takes *args as input parameters.
- ***args** (*int* / *Promise*) variable length argument list

getValue()

Returns PromisedRequirement value

static convertPromises (kwargs)

Returns True if reserved resource keyword is a Promise or PromisedRequirement instance. Converts Promise instance to PromisedRequirement.

Parameters kwargs – function keyword arguments

Returns bool

Exceptions

Toil specific exceptions.

class toil.job.JobException (message) General job exception.

___init___(message)

class toil.job.JobGraphDeadlockException (string)

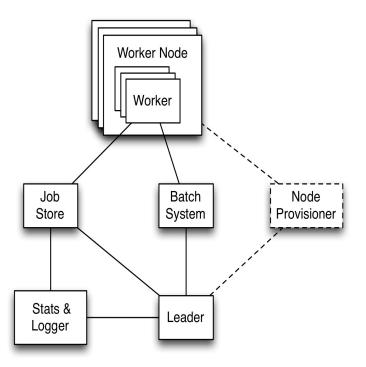
An exception raised in the event that a workflow contains an unresolvable dependency, such as a cycle. See *toil.job.Job.checkJobGraphForDeadlocks()*.

__init__(string)

CHAPTER 9

Toil architecture

The following diagram layouts out the software architecture of Toil.





These components are described below:

• **the leader:** The leader is responsible for deciding which jobs should be run. To do this it traverses the job graph. Currently this is a single threaded process, but we make aggressive steps to prevent it becoming a bottleneck (see *Read-only Leader* described below).

- **the job-store:** Handles all files shared between the components. Files in the job-store are the means by which the state of the workflow is maintained. Each job is backed by a file in the job store, and atomic updates to this state are used to ensure the workflow can always be resumed upon failure. The job-store can also store all user files, allowing them to be shared between jobs. The job-store is defined by the abstract class toil.jobStores.AbstractJobStore. Multiple implementations of this class allow Toil to support different back-end file stores, e.g.: S3, network file systems, Azure file store, etc.
- workers: The workers are temporary processes responsible for running jobs, one at a time per worker. Each worker process is invoked with a job argument that it is responsible for running. The worker monitors this job and reports back success or failure to the leader by editing the job's state in the file-store. If the job defines successor jobs the worker may choose to immediately run them (see *Job Chaining* below).
- the batch-system: Responsible for scheduling the jobs given to it by the leader, creating a worker command for each job. The batch-system is defined by the abstract class class toil.batchSystems. AbstractBatchSystem. Toil uses multiple existing batch systems to schedule jobs, including Apache Mesos, GridEngine and a multi-process single node implementation that allows workflows to be run without any of these frameworks. Toil can therefore fairly easily be made to run a workflow using an existing cluster.
- the node provisioner: Creates worker nodes in which the batch system schedules workers. This is currently being developed. It is defined by the abstract class toil.provisioners. AbstractProvisioner.
- the statistics and logging monitor: Monitors logging and statistics produced by the workers and reports them. Uses the job-store to gather this information.

Optimizations

Toil implements lots of optimizations designed for scalability. Here we detail some of the key optimizations.

Read-only leader

The leader process is currently implemented as a single thread. Most of the leader's tasks revolve around processing the state of jobs, each stored as a file within the job-store. To minimise the load on this thread, each worker does as much work as possible to manage the state of the job it is running. As a result, with a couple of minor exceptions, the leader process never needs to write or update the state of a job within the job-store. For example, when a job is complete and has no further successors the responsible worker deletes the job from the job-store, marking it complete. The leader then only has to check for the existence of the file when it receives a signal from the batch-system to know that the job is complete. This off-loading of state management is orthogonal to future parallelization of the leader.

Job chaining

The scheduling of successor jobs is partially managed by the worker, reducing the number of individual jobs the leader needs to process. Currently this is very simple: if the there is a single next successor job to run and it's resources fit within the resources of the current job and closely match the resources of the current job then the job is run immediately on the worker without returning to the leader. Further extensions of this strategy are possible, but for many workflows which define a series of serial successors (e.g. map sequencing reads, post-process mapped reads, etc.) this pattern is very effective at reducing leader workload.

Preemptable node support

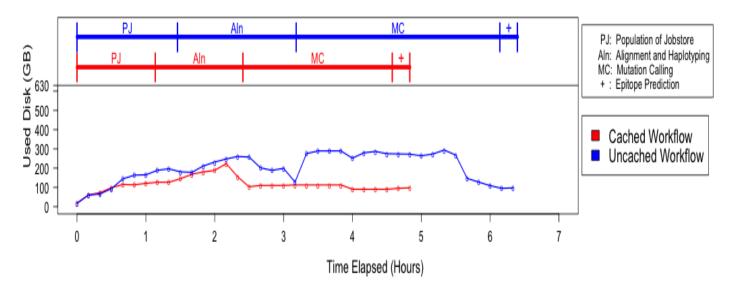
Critical to running at large-scale is dealing with intermittent node failures. Toil is therefore designed to always be resumable providing the job-store does not become corrupt. This robustness allows Toil to run on preemptible nodes, which are only available when others are not willing to pay more to use them. Designing workflows that divide into many short individual jobs that can use preemptable nodes allows for workflows to be efficiently scheduled and executed.

Caching

Running bioinformatic pipelines often require the passing of large datasets between jobs. Toil caches the results from jobs such that child jobs running on the same node can directly use the same file objects, thereby eliminating the need for an intermediary transfer to the job store. Caching also reduces the burden on the local disks, because multiple jobs can share a single file. The resulting drop in I/O allows pipelines to run faster, and, by the sharing of files, allows users to run more jobs in parallel by reducing overall disk requirements.

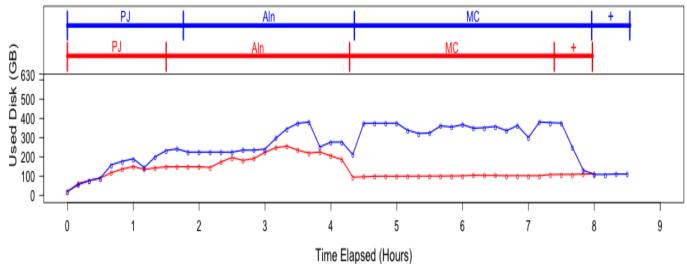
To demonstrate the efficiency of caching, we ran an experimental internal pipeline on 3 samples from the TCGA Lung Squamous Carcinoma (LUSC) dataset. The pipeline takes the tumor and normal exome fastqs, and the tumor rna fastq and input, and predicts MHC presented neoepitopes in the patient that are potential targets for T-cell based immunotherapies. The pipeline was run individually on the samples on c3.8xlarge machines on AWS (60GB RAM,600GB SSD storage, 32 cores). The pipeline aligns the data to hg19-based references, predicts MHC haplotypes using PHLAT, calls mutations using 2 callers (MuTect and RADIA) and annotates them using SnpEff, then predicts MHC:peptide binding using the IEDB suite of tools before running an in-house rank boosting algorithm on the final calls.

To optimize time taken, The pipeline is written such that mutations are called on a per-chromosome basis from the whole-exome bams and are merged into a complete vcf. Running mutect in parallel on whole exome bams requires each mutect job to download the complete Tumor and Normal Bams to their working directories – An operation that quickly fills the disk and limits the parallelizability of jobs. The script was run in Toil, with and without caching, and Figure 2 shows that the workflow finishes faster in the cached case while using less disk on average than the uncached run. We believe that benefits of caching arising from file transfers will be much higher on magnetic disk-based storage systems as compared to the SSD systems we tested this on.

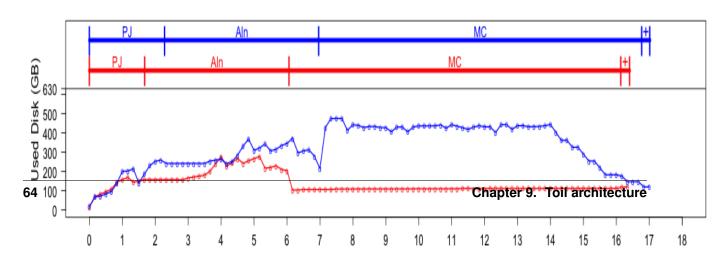


TCGA-33-AAS8

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TCGA-18-3410

CHAPTER 10

The batch system interface

The batch system interface is used by Toil to abstract over different ways of running batches of jobs, for example Slurm, GridEngine, Mesos, Parasol and a single node. The toil.batchSystems.abstractBatchSystem. AbstractBatchSystem API is implemented to run jobs using a given job management system, e.g. Mesos.

Environmental variables allow passing of scheduler specific parameters.

For SLURM:

export TOIL_SLURM_ARGS="-t 1:00:00 -q fatq"

For GridEngine (SGE, UGE), there is an additional environmental variable to define the parallel environment for running multicore jobs:

```
export TOIL_GRIDENGINE_PE='smp'
export TOIL_GRIDENGINE_ARGS='-q batch.q'
```

class toil.batchSystems.abstractBatchSystem.AbstractBatchSystem

An abstract (as far as Python currently allows) base class to represent the interface the batch system must provide to Toil.

classmethod supportsHotDeployment()

Whether this batch system supports hot deployment of the user script itself. If it does, the setUserScript() can be invoked to set the resource object representing the user script.

Note to implementors: If your implementation returns True here, it should also override

Return type bool

classmethod supportsWorkerCleanup()

Indicates whether this batch system invokes workerCleanup() after the last job for a particular workflow invocation finishes. Note that the term *worker* refers to an entire node, not just a worker process. A worker process may run more than one job sequentially, and more than one concurrent worker process may exist on a worker node, for the same workflow. The batch system is said to *shut down* after the last worker process terminates.

Return type bool

setUserScript (userScript)

Set the user script for this workflow. This method must be called before the first job is issued to this batch system, and only if supportsHotDeployment() returns True, otherwise it will raise an exception.

Parameters userScript (*toil.resource.Resource*) – the resource object representing the user script or module and the modules it depends on.

issueBatchJob(jobNode)

Issues a job with the specified command to the batch system and returns a unique jobID.

Parameters

- command (str) the string to run as a command,
- memory (int) int giving the number of bytes of memory the job needs to run
- **cores** (*float*) the number of cores needed for the job
- disk (int) int giving the number of bytes of disk space the job needs to run
- preemptable (booleam) True if the job can be run on a preemptable node

Returns a unique jobID that can be used to reference the newly issued job

Return type int

killBatchJobs (jobIDs)

Kills the given job IDs.

Parameters jobIDs (*list[int]*) – list of IDs of jobs to kill

getIssuedBatchJobIDs()

Gets all currently issued jobs

Returns A list of jobs (as jobIDs) currently issued (may be running, or may be waiting to be run). Despite the result being a list, the ordering should not be depended upon.

Return type list[str]

getRunningBatchJobIDs()

Gets a map of jobs as jobIDs that are currently running (not just waiting) and how long they have been running, in seconds.

Returns dictionary with currently running jobID keys and how many seconds they have been running as the value

Return type dict[str,float]

getUpdatedBatchJob (maxWait)

Returns a job that has updated its status.

```
Parameters maxWait (float) - the number of seconds to block, waiting for a result
```

Return type (str, int)|None

Returns If a result is available, returns a tuple (jobID, exitValue, wallTime). Otherwise it returns None. wallTime is the number of seconds (a float) in wall-clock time the job ran for or None if this batch system does not support tracking wall time. Returns None for jobs that were killed.

shutdown()

Called at the completion of a toil invocation. Should cleanly terminate all worker threads.

setEnv (name, value=None)

Set an environment variable for the worker process before it is launched. The worker process will typically inherit the environment of the machine it is running on but this method makes it possible to override specific

variables in that inherited environment before the worker is launched. Note that this mechanism is different to the one used by the worker internally to set up the environment of a job. A call to this method affects all jobs issued after this method returns. Note to implementors: This means that you would typically need to copy the variables before enqueuing a job.

If no value is provided it will be looked up from the current environment.

classmethod getRescueBatchJobFrequency()

Gets the period of time to wait (floating point, in seconds) between checking for missing/overlong jobs.

CHAPTER 11

The job store interface

The job store interface is an abstraction layer that that hides the specific details of file storage, for example standard file systems, S3, etc. The *toil.jobStores.abstractJobStore.AbstractJobStore* API is implemented to support a give file store, e.g. S3. Implement this API to support a new file store.

class toil.jobStores.abstractJobStore.AbstractJobStore

Represents the physical storage for the jobs and files in a Toil workflow.

___init__()

Create an instance of the job store. The instance will not be fully functional until either *initialize()* or *resume()* is invoked. Note that the *destroy()* method may be invoked on the object with or without prior invocation of either of these two methods.

initialize(config)

Create the physical storage for this job store, allocate a workflow ID and persist the given Toil configuration to the store.

Parameters config (*toil.common.Config*) – the Toil configuration to initialize this job store with. The given configuration will be updated with the newly allocated workflow ID.

Raises JobStoreExistsException – if the physical storage for this job store already exists

writeConfig()

Persists the value of the *config* attribute to the job store, so that it can be retrieved later by other instances of this class.

resume()

Connect this instance to the physical storage it represents and load the Toil configuration into the *config* attribute.

Raises NoSuchJobStoreException – if the physical storage for this job store doesn't exist

config

The Toil configuration associated with this job store.

Return type toil.common.Config

setRootJob (rootJobStoreID)

Set the root job of the workflow backed by this job store

Parameters rootJobStoreID (str) – The ID of the job to set as root

loadRootJob()

Loads the root job in the current job store.

Raises toil.job.JobException – If no root job is set or if the root job doesn't exist in this job store

Returns The root job.

Return type toil.jobGraph.JobGraph

createRootJob(**args*, ***kwargs*)

Create a new job and set it as the root job in this job store

:rtype : toil.jobGraph.JobGraph

importFile (srcUrl, sharedFileName=None)

Imports the file at the given URL into job store. The ID of the newly imported file is returned. If the name of a shared file name is provided, the file will be imported as such and None is returned.

Currently supported schemes are:

- •'s3' for objects in Amazon S3 e.g. s3://bucket/key
- •'wasb' for blobs in Azure Blob Storage e.g. wasb://container/blob

•'file' for local files e.g. file:///local/file/path

•'http' e.g. http://someurl.com/path

Parameters

- **srcUrl** (*str*) URL that points to a file or object in the storage mechanism of a supported URL scheme e.g. a blob in an Azure Blob Storage container.
- **sharedFileName** (*str*) Optional name to assign to the imported file within the job store

:return The jobStoreFileId of the imported file or None if sharedFileName was given :rtype: strlNone

exportFile(jobStoreFileID, dstUrl)

Exports file to destination pointed at by the destination URL.

Refer to AbstractJobStore.importFile documentation for currently supported URL schemes.

Note that the helper method _exportFile is used to read from the source and write to destination. To implement any optimizations that circumvent this, the _exportFile method should be overridden by subclasses of AbstractJobStore.

Parameters

- jobStoreFileID (*str*) The id of the file in the job store that should be exported.
- **dstUrl** (*str*) URL that points to a file or object in the storage mechanism of a supported URL scheme e.g. a blob in an Azure Blob Storage container.

destroy()

The inverse of *initialize()*, this method deletes the physical storage represented by this instance. While not being atomic, this method *is* at least idempotent, as a means to counteract potential issues with eventual consistency exhibited by the underlying storage mechanisms. This means that if the method fails (raises an exception), it may (and should be) invoked again. If the underlying storage mechanism is

eventually consistent, even a successful invocation is not an ironclad guarantee that the physical storage vanished completely and immediately. A successful invocation only guarantees that the deletion will eventually happen. It is therefore recommended to not immediately reuse the same job store location for a new Toil workflow.

getEnv()

Returns a dictionary of environment variables that this job store requires to be set in order to function properly on a worker.

Return type dict[str,str]

clean (jobCache=None)

Function to cleanup the state of a job store after a restart. Fixes jobs that might have been partially updated. Resets the try counts and removes jobs that are not successors of the current root job.

Parameters jobCache (*dict[str,toil.jobGraph.JobGraph]*) – if a value it must be a dict from job ID keys to JobGraph object values. Jobs will be loaded from the cache (which can be downloaded from the job store in a batch) instead of piecemeal when recursed into.

create(jobNode)

Creates a job graph from the given job node & writes it to the job store.

Return type toil.jobGraph.JobGraph

exists (jobStoreID)

Indicates whether the job with the specified jobStoreID exists in the job store

Return type bool

getPublicUrl(fileName)

Returns a publicly accessible URL to the given file in the job store. The returned URL may expire as early as 1h after its been returned. Throw an exception if the file does not exist.

Parameters fileName (str) - the jobStoreFileID of the file to generate a URL for

Raises NoSuchFileException – if the specified file does not exist in this job store

Return type str

getSharedPublicUrl(sharedFileName)

Differs from getPublicUrl() in that this method is for generating URLs for shared files written by writeSharedFileStream().

Returns a publicly accessible URL to the given file in the job store. The returned URL starts with 'http:', 'https:' or 'file:'. The returned URL may expire as early as 1h after its been returned. Throw an exception if the file does not exist.

Parameters sharedFileName (*str*) – The name of the shared file to generate a publically accessible url for.

Raises NoSuchFileException - raised if the specified file does not exist in the store

Return type str

load (jobStoreID)

Loads the job referenced by the given ID and returns it.

Parameters jobStoreID (*str*) – the ID of the job to load

Raises NoSuchJobException - if there is no job with the given ID

Return type toil.jobGraph.JobGraph

update (job)

Persists the job in this store atomically.

```
Parameters job (toil.jobGraph.JobGraph) – the job to write to this job store
```

delete (jobStoreID)

Removes from store atomically, can not then subsequently call load(), write(), update(), etc. with the job.

This operation is idempotent, i.e. deleting a job twice or deleting a non-existent job will succeed silently.

Parameters jobStoreID (*str*) – the ID of the job to delete from this job store

jobs()

Best effort attempt to return iterator on all jobs in the store. The iterator may not return all jobs and may also contain orphaned jobs that have already finished succesfully and should not be rerun. To guarantee you get any and all jobs that can be run instead construct a more expensive ToilState object

Returns Returns iterator on jobs in the store. The iterator may or may not contain all jobs and may contain invalid jobs

Return type Iterator[toil.jobGraph.JobGraph]

writeFile (localFilePath, jobStoreID=None)

Takes a file (as a path) and places it in this job store. Returns an ID that can be used to retrieve the file at a later time.

Parameters

- **localFilePath** (*str*) the path to the local file that will be uploaded to the job store.
- jobStoreID (*str*/*None*) If specified the file will be associated with that job and when jobStore.delete(job) is called all files written with the given job.jobStoreID will be removed from the job store.

Raises

- **ConcurrentFileModificationException** if the file was modified concurrently during an invocation of this method
- NoSuchJobException if the job specified via jobStoreID does not exist

FIXME: some implementations may not raise this

Returns an ID referencing the newly created file and can be used to read the file in the future.

Return type str

writeFileStream(*args, **kwds)

Similar to writeFile, but returns a context manager yielding a tuple of 1) a file handle which can be written to and 2) the ID of the resulting file in the job store. The yielded file handle does not need to and should not be closed explicitly.

Parameters jobStoreID (str) – the id of a job, or None. If specified, the file will be associated with that job and when when jobStore.delete(job) is called all files written with the given job.jobStoreID will be removed from the job store.

Raises

- **ConcurrentFileModificationException** if the file was modified concurrently during an invocation of this method
- NoSuchJobException if the job specified via jobStoreID does not exist

FIXME: some implementations may not raise this

Returns an ID that references the newly created file and can be used to read the file in the future.

Return type str

getEmptyFileStoreID (jobStoreID=None)

Creates an empty file in the job store and returns its ID. Call to fileExists(getEmptyFileStoreID(jobStoreID)) will return True.

- **Parameters** jobStoreID (*str*) the id of a job, or None. If specified, the file will be associated with that job and when jobStore.delete(job) is called a best effort attempt is made to delete all files written with the given job.jobStoreID
- **Returns** a jobStoreFileID that references the newly created file and can be used to reference the file in the future.

Return type str

readFile (jobStoreFileID, localFilePath)

Copies the file referenced by jobStoreFileID to the given local file path. The version will be consistent with the last copy of the file written/updated.

The file at the given local path may not be modified after this method returns!

Parameters

- jobStoreFileID (str) ID of the file to be copied
- **localFilePath** (*str*) the local path indicating where to place the contents of the given file in the job store

readFileStream(*args, **kwds)

Similar to readFile, but returns a context manager yielding a file handle which can be read from. The yielded file handle does not need to and should not be closed explicitly.

Parameters jobStoreFileID (*str*) – ID of the file to get a readable file handle for

deleteFile (jobStoreFileID)

Deletes the file with the given ID from this job store. This operation is idempotent, i.e. deleting a file twice or deleting a non-existent file will succeed silently.

Parameters jobStoreFileID (*str*) – ID of the file to delete

fileExists (jobStoreFileID)

Determine whether a file exists in this job store.

Parameters jobStoreFileID (*str*) – an ID referencing the file to be checked

Return type bool

updateFile(jobStoreFileID, localFilePath)

Replaces the existing version of a file in the job store. Throws an exception if the file does not exist.

Parameters

- **jobStoreFileID** (str) the ID of the file in the job store to be updated
- **localFilePath** (*str*) the local path to a file that will overwrite the current version in the job store

Raises

- **ConcurrentFileModificationException** if the file was modified concurrently during an invocation of this method
- NoSuchFileException if the specified file does not exist

updateFileStream(jobStoreFileID)

Replaces the existing version of a file in the job store. Similar to writeFile, but returns a context manager yielding a file handle which can be written to. The yielded file handle does not need to and should not be closed explicitly.

Parameters jobStoreFileID (*str*) – the ID of the file in the job store to be updated

Raises

- **ConcurrentFileModificationException** if the file was modified concurrently during an invocation of this method
- NoSuchFileException if the specified file does not exist

writeSharedFileStream(*args, **kwds)

Returns a context manager yielding a writable file handle to the global file referenced by the given name.

Parameters

- **sharedFileName** (*str*) A file name matching AbstractJobStore.fileNameRegex, unique within this job store
- **isProtected** (*bool*) True if the file must be encrypted, None if it may be encrypted or False if it must be stored in the clear.
- **Raises ConcurrentFileModificationException** if the file was modified concurrently during an invocation of this method

readSharedFileStream(*args, **kwds)

Returns a context manager yielding a readable file handle to the global file referenced by the given name.

Parameters sharedFileName (*str*) – A file name matching AbstractJob-Store.fileNameRegex, unique within this job store

writeStatsAndLogging(statsAndLoggingString)

Adds the given statistics/logging string to the store of statistics info.

Parameters statsAndLoggingString (*str*) – the string to be written to the stats file

Raises ConcurrentFileModificationException – if the file was modified concurrently during an invocation of this method

readStatsAndLogging(callback, readAll=False)

Reads stats/logging strings accumulated by the writeStatsAndLogging() method. For each stats/logging string this method calls the given callback function with an open, readable file handle from which the stats string can be read. Returns the number of stats/logging strings processed. Each stats/logging string is only processed once unless the readAll parameter is set, in which case the given callback will be invoked for all existing stats/logging strings, including the ones from a previous invocation of this method.

Parameters

- callback (Callable) a function to be applied to each of the stats file handles found
- **readAll** (*bool*) a boolean indicating whether to read the already processed stats files in addition to the unread stats files
- **Raises ConcurrentFileModificationException** if the file was modified concurrently during an invocation of this method

Returns the number of stats files processed

Return type int

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